

healthzone limited

ACN 118 715 772

316 Horsley Road
Milperra NSW 2214

30 November 2010

Company Announcements Office
Australian Stock Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

RESULTS OF ANNUAL GENERAL MEETING – 30 NOVEMBER 2010

The outcome of each resolution put to shareholders at the Annual General Meeting of Healthzone Limited (together with the information required by section 251AA of the Corporations Act 2001 (Cth)) is:

BUSINESS

1. Re-election of Mr Guy Robertson as a director

Outcome: Resolution passed.

The total number of proxy votes in respect of which appointments specified that:

- (a) the proxy was to vote for the resolution was 35,441,555
- (b) the proxy to vote against the resolution was 47,938
- (c) the proxy was to abstain on the resolution was 825,000
- (d) the proxy could vote at the proxy's discretion was 903,800

2. Re-election of Mr Michael Wu as a director

Outcome: Resolution passed.

The total number of proxy votes in respect of which appointments specified that:

- (a) the proxy was to vote for the resolution was 35,441,555
- (b) the proxy to vote against the resolution was 47,938
- (c) the proxy was to abstain on the resolution was 825,000
- (d) the proxy could vote at the proxy's discretion was 903,800

3. Election of Mr Ian Spence as a director

Outcome: Resolution passed.

The total number of proxy votes in respect of which appointments specified that:

- (a) the proxy was to vote for the resolution was 35,441,555
- (b) the proxy to vote against the resolution was 47,938
- (c) the proxy was to abstain on the resolution was 825,000
- (d) the proxy could vote at the proxy's discretion was 903,800

4. Ratification of Shares & Warrant Issue

Outcome: Resolution passed.

The total number of proxy votes in respect of which appointments specified that:

- (a) the proxy was to vote for the resolution was 23,438,739
- (b) the proxy to vote against the resolution was 41,438
- (c) the proxy was to abstain on the resolution was Nil
- (d) the proxy could vote at the proxy's discretion was 903,800

5. Issue of options – Peter Roach

Outcome: Resolution passed.

The total number of proxy votes in respect of which appointments specified that:

- (a) the proxy was to vote for the resolution was 35,170,555
- (b) the proxy to vote against the resolution was 111,438
- (c) the proxy was to abstain on the resolution was Nil
- (d) the proxy could vote at the proxy's discretion was 903,800

6. Remuneration Report

Outcome: Resolution passed.

The total number of proxy votes in respect of which appointments specified that:

- (a) the proxy was to vote for the resolution was 36,233,055
- (b) the proxy to vote against the resolution was 81,438
- (c) the proxy was to abstain on the resolution was Nil
- (d) the proxy could vote at the proxy's discretion was 903,800

Michael Jenkins

Director & Company Secretary