

healthzone limited

ACN 118 715 772

316 Horsley Road
Milperra NSW 2214

25 February 2010

Company Announcements Office
Australian Stock Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

RESULTS OF EXTRAORDINARY GENERAL MEETING – 25 FEBRUARY 2010

The outcome of the resolution put to shareholders at the Extraordinary General Meeting of Healthzone Limited (together with the information required by section 251AA of the Corporations Act 2001 (Cth)) is:

BUSINESS

Approval of share and warrant issue

Outcome: Resolution passed.

The total number of proxy votes in respect of which appointments specified that:

(a) the proxy was to vote for the resolution was	25,189,470
(b) the proxy to vote against the resolution was	396,760
(c) the proxy was to abstain on the resolution was	1,388,356
(d) the proxy could vote at the proxy's discretion was	25,000

Michael Jenkins
Director & Company Secretary