

22 June 2010

ASX Announcements Officer
Australian Securities Exchange Ltd

COMPLETION OF IMPLEMENTATION AGREEMENT

In accordance with ASX requirements for the reinstatement of Hawkley Oil and Gas Limited (**Company**) to the official list of ASX, the Company confirms that it has completed the Implementation Agreement (as varied) entered into between the Company, Janita Global Limited (trading as Hawkley Oil and Gas) (**Janita**), Cygnet Capital Pty Ltd and the major shareholders of Janita, as announced to ASX on that date (**Implementation Agreement**).

The Company further confirms the allotment and issue of all shares and performance shares in accordance with the Implementation Agreement, and the Ukraine Investments Offer made under the Company's prospectus dated 29 April 2010.



Ian Hobson
Company Secretary

