

For immediate release to the market

Industrea Limited (ASX Code IDL)

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Industrea secures refinancing of existing senior debt facilities

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- Net debt at completion will be approximately \$140.5 million (excluding convertible bonds of \$40.4million)

Global mining products and services provider Industrea Limited (ASX:IDL) today announced the signing of refinanced bank loan facilities with its existing lenders for a three year term. These facilities extend the term of Industrea's existing senior debt facilities to maturity in July 2013.

Industrea Managing Director and CEO, Robin Levison, said that despite the senior debt not being due until February 2011, the opportunity to re-finance during a period of relative stability was attractive.

"We received strong support from our existing lenders which demonstrates the strength of Industrea's business and growth prospects", Mr Levison said.

On completion, net senior debt for the group will be approximately \$140.5 million. In addition the group has outstanding convertible bonds of \$40.4million, of an original \$75million, due to mature on 28 March 2011.

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About Industrea Limited

Industrea Limited is a diversified mining products and services group based in Australia. Industrea provides integrated mining products and services, including open cut earthmoving and equipment hire, asset management, contracting and engineering services. Industrea's range of mining products includes open cut Collision Avoidance Systems, Underground Directional Drilling and Methane Gas Drainage, Aboveground Directional Drilling, Contractor Management, Mobile Asset Tracking and Driver Safety Performance Index, along with a range of flame-proof and explosion-proof underground diesel vehicles for the transportation of people and longwall mining equipment.

The company's products and services are distributed on a wide geographical footprint that includes Australia, USA, South America, South Africa, South East Asia, Russia and China. The company's customers include major mining companies BHP Billiton, BMA, Anglo American, Rio Tinto, Xstrata, Barrick, Vale and the major Chinese mining groups, including China Shenhua Energy Company, Jincheng Anthracite Mining Group and Shanxi Asian American Daning Co.

The company also acts as distributor for numerous original equipment manufacturers including Valley Longwall, Sandvik Voist Alpine (Scandinavia), Tagor (Poland), Filter Technology Australia, Hydco International, Inbye Mining Services and Marathon Tyres.

Headquartered in Brisbane, Industrea is listed on the Australian Securities Exchange (ASX) under the ASX stock code of IDL and on the OTCQX in the US under ticker code IULTY. For more information about Industrea Limited, visit www.industrea.com.au.