



IFC Capital Limited
ACN 087 737 068
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20 April, 2010

Section 708A – Sale offers that do not need disclosure

(ASX Code: IFC)

IFC Capital Limited (**IFC**) gives notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Act**) of the following details:

- (a) on Monday, 19 April 2010, IFC issued 5,152,941 fully paid ordinary shares in IFC (**Placement Shares**) to sophisticated investors (as defined by the Act);
- (b) IFC issued the Placement Shares without a disclosure document prepared in accordance with Part 6D.2 of the Act;
- (c) as at the date of the notice, IFC has complied with:
 - (1) the provisions of Chapter 2M of the Act as they apply to IFC; and
 - (2) section 674 of the Act; and
- (d) as at the date of the notice there is no information to be disclosed which is “excluded information” (within the meaning of section 708A(7) of the Act).

For further information please contact:

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Company Secretary
IFC Capital Limited
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