

Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001.

Name of entity

Integra Mining Limited

ABN

54 093 278 436

Quarter ended ("current quarter")

31 December 2009

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (6 months) \$A'000
1.1 Receipts from product sales and related debtors	-	-
1.2 Payments for		
(a) exploration and evaluation	(3,464)	(7,280)
(b) development	(2,039)	(3,074)
(c) production	-	-
(d) administration	(1,598)	(2,636)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	207	323
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Other		
- GST refunds	459	938
Net Operating Cash Flows	(6,435)	(11,729)
Cash flows related to investing activities		
1.8 Payment for purchases of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	(8)	(92)
1.9 Proceeds from sale of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-
1.12 Other (provide details if material)		
- Payment for bonds / deposits	(81)	(111)
- Deposits repaid	-	-
Net investing cash flows	(89)	(203)
1.13 Total operating and investing cash flows (carried forward)	(6,524)	(11,932)

+ See chapter 19 for defined terms.

1.13	Total operating and investing cash flows (brought forward)	(6,524)	(11,932)
Cash flows related to financing activities			
1.14	Proceeds from issues of shares, options, etc (net of costs)	66,459	66,605
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Other (provide details if material)	-	-
Net financing cash flows		66,459	66,605
Net increase (decrease) in cash held		59,935	54,673
1.20	Cash at beginning of quarter/year to date	13,267	18,529
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	Cash at end of quarter	73,202	73,202

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	304
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

- payment of exec salary;
- payments to related parties for office rental, telephone and company secretarial services;
- payment of directors fees; and
- payment of consulting fees.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

N/A

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

N/A

+ See chapter 19 for defined terms.

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	4,068
4.2 Development	24,535
Total	10,001

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	73,202	13,267
5.2 Deposits at call	-	-
5.3 Bank overdraft	-	-
5.4 Other	-	-
Total: cash at end of quarter (item 1.22) ⁽¹⁾	73,202	13,267

Changes in interests in mining tenements

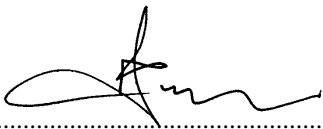
	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed	See attached Schedule of Tenements		
6.2	Interests in mining tenements acquired or increased			

+ See chapter 19 for defined terms.

7.8	Issued during quarter	1,000,000	-	\$0.40	31 December 2013
		1,000,000	-	\$0.45	31 December 2013
		1,000,000	-	\$0.50	31 December 2103
7.9	Exercised during quarter	32,245,593	32,245,593	\$0.20	15 November 2009
		1,000,000	-	\$0.25	15 November 2009
		700,000	-	\$0.20	31 December 2009
7.10	Expired during quarter	773,050	773,050	\$0.20	15 November 2009
		3,175,000	-	\$0.30	15 November 2009
		6,128,206	-	\$0.35	15 November 2009
		150,000	-	\$0.20	31 December 2009
7.11	Debentures <i>(totals only)</i>				
7.12	Unsecured notes <i>(totals only)</i>				

Compliance statement

- This statement has been prepared under accounting policies, which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- This statement does ~~does not~~* (*delete one*) give a true and fair view of the matters disclosed.

Sign here:  Date: 27 January 2010
 (Director/Company secretary)

Print name: PETER R IRONSIDE

Notes

- The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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+ See chapter 19 for defined terms.

Integra Mining Limited

ABN 54 093 278 436

**Notes to and forming part of Appendix 5B
Mining exploration entity quarterly report as at 31 December 2009**

Note 1 – Mining Tenement Schedule

WESTERN AUSTRALIA TENEMENT SCHEDULE

MUSGRAVE TENEMENTS

1. PayLODE Tenements 100%

Tenement	Registered Holder or Applicant	Shares
ELA69/1677	PayLODE Pty Ltd	100/100ths
ELA69/2687	PayLODE Pty Ltd	100/100ths

2. Joint Venture – LODEd 50% / Troy Resources 50% (Managed by Troy Resources NL)

Tenement	Registered Holder or Applicant	Shares
ELA69/1690	Troy Resources NL LODEd Pty Ltd	50/100ths 50/100ths
ELA69/1691	Troy Resources NL LODEd Pty Ltd	50/100ths 50/100ths
ELA69/1692	Troy Resources NL LODEd Pty Ltd	50/100ths 50/100ths
ELA69/1693	Troy Resources NL LODEd Pty Ltd	50/100ths 50/100ths
ELA69/1694	Troy Resources NL LODEd Pty Ltd	50/100ths 50/100ths
ELA69/1695	Troy Resources NL LODEd Pty Ltd	50/100ths 50/100ths
ELA69/1696	Troy Resources NL LODEd Pty Ltd	50/100ths 50/100ths
ELA69/1697	Troy Resources NL LODEd Pty Ltd	50/100ths 50/100ths
ELA69/1698	Troy Resources NL LODEd Pty Ltd	50/100ths 50/100ths

+ See chapter 19 for defined terms.

ALDISS GOLD PROJECT TENEMENTS

3. Integra Tenements 100%

Tenement	Registered Holder or Applicant	Shares
E28/469	Integra Mining Limited	100/100ths
E28/470	Integra Mining Limited	100/100ths
E28/1419	Integra Mining Limited	100/100ths
E28/1435	Integra Mining Limited	100/100ths
E28/1436	Integra Mining Limited	100/100ths
E28/1681	Integra Mining Limited	100/100ths
G28/1	Integra Mining Limited	100/100ths
G28/2	Integra Mining Limited	100/100ths
G28/3	Integra Mining Limited	100/100ths
G28/4	Integra Mining Limited	100/100ths
M28/43	Integra Mining Limited	100/100ths
M28/171	Integra Mining Limited	100/100ths
MLA28/189	Integra Mining Limited	100/100ths
MLA28/190	Integra Mining Limited	100/100ths
MLA28/191	Integra Mining Limited	100/100ths
M28/208	Integra Mining Limited	100/100ths
MLA28/289	Integra Mining Limited	100/100ths

COWARNA JV PROJECT TENEMENTS

4. Integra Tenements – 80% Interest

Tenement	Registered Holder or Applicant	Shares
E25/248	Avoca Resources Ltd	100/100ths
E25/278	Avoca Resources Ltd	100/100ths
E25/297	Avoca Resources Ltd	100/100ths
E28/1559	Avoca Resources Ltd	100/100ths
P25/1580	Avoca Resources Ltd	100/100ths

+ See chapter 19 for defined terms.

RANDALLS PROJECT TENEMENTS

5. Integra Tenements 100%

Tenement	Registered Holder or Applicant	Shares
E25/162	Integra Mining Limited	100/100ths
E25/323	Integra Mining Limited	100/100ths
E25/336	Integra Mining Limited	100/100ths
E25/343	Integra Mining Limited	100/100ths
E25/344	Integra Mining Limited	100/100ths
L25/8	Integra Mining Limited	100/100ths
L25/22	Integra Mining Limited	100/100ths
L25/27	Integra Mining Limited	100/100ths
L25/29	Integra Mining Limited	100/100ths
L25/31	Integra Mining Limited	100/100ths
M25/71	Integra Mining Limited	100/100ths
M25/125	Integra Mining Limited	100/100ths
M25/133	Integra Mining Limited	100/100ths
M25/236	Integra Mining Limited	100/100ths
M25/307	Integra Mining Limited	100/100ths
M25/347	Integra Mining Limited	100/100ths
P25/1837	Integra Mining Limited	100/100ths
P25/1838	Integra Mining Limited	100/100ths
P25/1846	Integra Mining Limited	100/100ths
P25/1865	Integra Mining Limited	100/100ths
P25/1919	Integra Mining Limited	100/100ths
P25/1922	Integra Mining Limited	100/100ths
P25/1970	Integra Mining Limited	100/100ths
P25/1971	Integra Mining Limited	100/100ths
P25/1972	Integra Mining Limited	100/100ths
P25/1973	Integra Mining Limited	100/100ths
P25/1974	Integra Mining Limited	100/100ths
P25/1975	Integra Mining Limited	100/100ths
P25/1976	Integra Mining Limited	100/100ths
P25/1977	Integra Mining Limited	100/100ths
P25/1978	Integra Mining Limited	100/100ths
P25/1979	Integra Mining Limited	100/100ths
PLA25/2060	Integra Mining Limited	100/100ths

+ See chapter 19 for defined terms.

MT MONGER PROJECT TENEMENTS

6. Integra Tenements 100%

Tenement	Registered Holder or Applicant	Shares
E25/203	Integra Mining Limited	100/100ths
E25/332	Integra Mining Limited	100/100ths
ELA25/427	Integra Mining Limited	100/100ths
L25/14	Integra Mining Limited	100/100ths
L25/16	Integra Mining Limited	100/100ths
L25/17	Integra Mining Limited	100/100ths
L25/18	Integra Mining Limited	100/100ths
L25/20	Integra Mining Limited	100/100ths
L25/23	Integra Mining Limited	100/100ths
L25/24	Integra Mining Limited	100/100ths
L26/162	Integra Mining Limited	100/100ths
M25/117	Integra Mining Limited	100/100ths
M26/148	Integra Mining Limited	96/96ths
M26/197	Integra Mining Limited	100/100ths
M26/248	Integra Mining Limited	100/100ths
M26/249	Integra Mining Limited	100/100ths
M26/357	Integra Mining Limited	100/100ths
M26/364	Integra Mining Limited	100/100ths
M26/391	Integra Mining Limited	100/100ths
M26/401	Integra Mining Limited	100/100ths
M26/406	Integra Mining Limited	100/100ths
M26/409	Integra Mining Limited	100/100ths
M26/417	Integra Mining Limited	100/100ths
M26/635	Integra Mining Limited	100/100ths
P25/1519	Integra Mining Limited	100/100ths
P25/1520	Integra Mining Limited	100/100ths
P25/1521	Integra Mining Limited	100/100ths
P25/1880	Integra Mining Limited	100/100ths
P25/1881	Integra Mining Limited	100/100ths
P25/1882	Integra Mining Limited	100/100ths
P25/1883	Integra Mining Limited	100/100ths
P25/1884	Integra Mining Limited	100/100ths
P25/1885	Integra Mining Limited	100/100ths
P25/1886	Integra Mining Limited	100/100ths
P25/1887	Integra Mining Limited	100/100ths
P25/1888	Integra Mining Limited	100/100ths
P25/1889	Integra Mining Limited	100/100ths
P25/1890	Integra Mining Limited	100/100ths
P25/1891	Integra Mining Limited	100/100ths
P25/1892	Integra Mining Limited	100/100ths
P25/1893	Integra Mining Limited	100/100ths
P25/1894	Integra Mining Limited	100/100ths
PLA25/2067	Integra Mining Limited	100/100ths
PLA25/2106	Integra Mining Limited	100/100ths
PLA25/2114	Integra Mining Limited	100/100ths
P26/3232	Integra Mining Limited	100/100ths
P26/3421	Integra Mining Limited	100/100ths
P26/3422	Integra Mining Limited	100/100ths
P26/3423	Integra Mining Limited	100/100ths

+ See chapter 19 for defined terms.

MT MONGER PROJECT TENEMENTS - continued

6. Integra Tenements 100% - continued

Tenement	Registered Holder or Applicant	Shares
P26/3424	Integra Mining Limited	100/100ths
P26/3425	Integra Mining Limited	100/100ths
P26/3426	Integra Mining Limited	100/100ths
P26/3427	Integra Mining Limited	100/100ths
P26/3428	Integra Mining Limited	100/100ths
P26/3429	Integra Mining Limited	100/100ths
P26/3430	Integra Mining Limited	100/100ths
P26/3431	Integra Mining Limited	100/100ths
P26/3432	Integra Mining Limited	100/100ths

GLANDORE JV PROJECT TENEMENTS

7. Integra Tenements 19.84% (transfers pending)

Tenement	Registered Holder or Applicant	Shares
P25/1820	Solomon (Australia) Pty Ltd	100/100ths
P25/1821	Solomon (Australia) Pty Ltd	100/100ths
P25/1822	Solomon (Australia) Pty Ltd	100/100ths
P25/1823	Solomon (Australia) Pty Ltd	100/100ths
P25/1925	Solomon (Australia) Pty Ltd	100/100ths
P25/1926	Solomon (Australia) Pty Ltd	100/100ths
P25/1927	Solomon (Australia) Pty Ltd	100/100ths
P25/1928	Solomon (Australia) Pty Ltd	100/100ths
P25/1929	Solomon (Australia) Pty Ltd	100/100ths
P25/1930	Solomon (Australia) Pty Ltd	100/100ths
P25/1931	Solomon (Australia) Pty Ltd	100/100ths

NEWCREST PROJECT TENEMENTS

8. Integra Tenements - earning 85%

Tenement	Registered Holder or Applicant	Shares
E25/208	Newcrest Operations Limited	80/100ths
	Integra Mining Limited	20/100ths
P25/1897	Newcrest Operations Limited	80/100ths
	Integra Mining Limited	20/100ths
P25/1898	Newcrest Operations Limited	80/100ths
	Integra Mining Limited	20/100ths
P25/1899	Newcrest Operations Limited	80/100ths
	Integra Mining Limited	20/100ths
P25/1900	Newcrest Operations Limited	80/100ths
	Integra Mining Limited	20/100ths
P25/1901	Newcrest Operations Limited	80/100ths
	Integra Mining Limited	20/100ths
P25/1902	Newcrest Operations Limited	80/100ths
	Integra Mining Limited	20/100ths
P25/1903	Newcrest Operations Limited	80/100ths
	Integra Mining Limited	20/100ths
P25/1904	Newcrest Operations Limited	80/100ths
	Integra Mining Limited	20/100ths
P25/1905	Newcrest Operations Limited	80/100ths
	Integra Mining Limited	20/100ths

NEWCREST PROJECT TENEMENTS - continued

+ See chapter 19 for defined terms.

8. Integra Tenements - earning 85% - continued

Tenement	Registered Holder or Applicant	Shares
P25/1906	Newcrest Operations Limited	80/100ths
	Integra Mining Limited	20/100ths
P25/1907	Newcrest Operations Limited	80/100ths
	Integra Mining Limited	20/100ths
P25/1908	Newcrest Operations Limited	80/100ths
	Integra Mining Limited	20/100ths
P25/1909	Newcrest Operations Limited	80/100ths
	Integra Mining Limited	20/100ths
P25/1910	Newcrest Operations Limited	80/100ths
	Integra Mining Limited	20/100ths
P25/1911	Newcrest Operations Limited	80/100ths
	Integra Mining Limited	20/100ths
P25/1912	Newcrest Operations Limited	80/100ths
	Integra Mining Limited	20/100ths
P25/1913	Newcrest Operations Limited	80/100ths
	Integra Mining Limited	20/100ths
P25/1914	Newcrest Operations Limited	80/100ths
	Integra Mining Limited	20/100ths
P25/1915	Newcrest Operations Limited	80/100ths
	Integra Mining Limited	20/100ths
P25/1916	Newcrest Operations Limited	80/100ths
	Integra Mining Limited	20/100ths
P25/1917	Newcrest Operations Limited	80/100ths
	Integra Mining Limited	20/100ths
P25/1918	Newcrest Operations Limited	80/100ths
	Integra Mining Limited	20/100ths

9. Integra Tenements - 100%

Tenement	Registered Holder or Applicant	Shares
PLA25/2120	Integra Mining Limited	100/100ths

PETER'S DAM JV PROJECT TENEMENTS

10. Integra Tenements - earning 51% interest

Tenement	Registered Holder or Applicant	Shares
E15/869	Rubicon Resources Ltd	100/100ths
E25/293	Rubicon Resources Ltd	100/100ths
E25/298	Rubicon Resources Ltd	100/100ths
E25/303	Rubicon Resources Ltd	100/100ths
E25/307	Rubicon Resources Ltd	100/100ths
E25/313	Rubicon Resources Ltd	100/100ths
E25/319	Rubicon Resources Ltd	100/100ths
E25/376	Rubicon Resources Ltd	100/100ths
E25/379	Rubicon Resources Ltd	100/100ths
ELA25/390	Rubicon Resources Ltd	100/100ths
ELA25/391	Rubicon Resources Ltd	100/100ths

PETER'S DAM JV PROJECT TENEMENTS - continued

10. Integra Tenements - earning 51% interest - continued

+ See chapter 19 for defined terms.

Tenement	Registered Holder or Applicant	Shares
ELA25/396	Rubicon Resources Ltd	100/100ths
P25/1842	Rubicon Resources Ltd	100/100ths
P25/1843	Rubicon Resources Ltd	100/100ths
P25/1844	Rubicon Resources Ltd	100/100ths
P25/1845	Rubicon Resources Ltd	100/100ths
P26/3332	Rubicon Resources Ltd	100/100ths
P26/3333	Rubicon Resources Ltd	100/100ths
P26/3334	Rubicon Resources Ltd	100/100ths
P26/3335	Rubicon Resources Ltd	100/100ths
P26/3336	Rubicon Resources Ltd	100/100ths
P26/3338	Rubicon Resources Ltd	100/100ths
P26/3339	Rubicon Resources Ltd	100/100ths
P26/3340	Rubicon Resources Ltd	100/100ths
P26/3341	Rubicon Resources Ltd	100/100ths
P26/3342	Rubicon Resources Ltd	100/100ths
P26/3343	Rubicon Resources Ltd	100/100ths

RANDELL HILL PROJECT TENEMENTS

11. Integra Tenements – purchasing 100% subject to the Westex Option Deed

Tenement	Registered Holder or Applicant	Shares
E25/212	Westex Resources Pty Ltd	100/100ths
E25/300	Westex Resources Pty Ltd	100/100ths

12. Integra Tenements 100%

Tenement	Registered Holder or Applicant	Shares
E25/364	Integra Mining Limited	100/100ths

RED DALE PROJECT TENEMENTS

13. Integra Tenements 100%

Tenement	Registered Holder or Applicant	Shares
E25/280	Integra Mining Limited	100/100ths
E25/281	Integra Mining Limited	100/100ths

ROWES FIND PROJECT TENEMENTS

14. Integra Tenements 100%

Tenement	Registered Holder or Applicant	Shares
E28/1514	Integra Mining Limited	100/100ths
P28/1046	Integra Mining Limited	100/100ths
M28/164	Integra Mining Limited	100/100ths
MLA28/370	Integra Mining Limited	100/100ths

+ See chapter 19 for defined terms.

ROWES FIND PROJECT TENEMENTS - continued

15. Integra Tenements 90%

Tenement	Registered Holder or Applicant	Shares
E28/1482	Integra Mining Limited Scott Bishop Stephen Parsons	90/100ths 5/100ths 5/100ths

SOUTH AUSTRALIA TENEMENT SCHEDULE

MUSGRAVE TENEMENTS

16. Integra Tenements 100%

Tenement	Registered Holder or Applicant	Shares
ELA297/97	Integra Mining Limited	100/100ths
ELA364/97	Integra Mining Limited	100/100ths
ELA380/97	Integra Mining Limited	100/100ths
ELA468/97	Integra Mining Limited	100/100ths
ELA605/97	Integra Mining Limited	100/100ths

GAWLER TENEMENTS

17. Integra Tenements 100%

Tenement	Registered Holder or Applicant	Shares
EL3835	Integra Mining Limited	100/100ths
EL3764	Integra Mining Limited	100/100ths

+ See chapter 19 for defined terms.