

KENTOR GOLD LIMITED

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17 December 2010

Graham Gates Team Leader, Quotations Information Services Operations Facsimile: (02) 9227 0808 e-mail: quotations@asx.com.au

Dear Sir,

Kentor Gold Limited wishes to confirm the following in relation to the recent Rights Issue:

- Date of Allotment 17 December 2010
- Number of Shares for which quotation is sought 398,097,356
- The total issued capital following allotment 1,061,592,950 Ordinary Shares
- The names of the 20 largest shareholders of ordinary shares are in the attached schedule.

Kentor also confirms the despatch of confirmation statements occurred today.

Yours sincerely,

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Kylie Anderson Company Secretary KENTOR GOLD LIMITED

Investor	Balance	% Issued Capital
1 KMP INVESTMENTS PTE LTD	123,458,821	11.63%
2 JP MORGAN NOMINEES AUSTRALIA LIMITED <cash a="" c="" income=""></cash>	71,415,215	6.73%
3 NATIONAL NOMINEES LIMITED	65,502,754	6.17%
4 HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	59,003,902	5.56%
5 J P MORGAN NOMINEES AUSTRALIA LIMITED	35,765,000	3.37%
6 MACQUARIE BANK LIMITED <metals &="" a="" c="" cap="" div="" energy=""></metals>	33,691,949	3.17%
7 ASIAN LION LTD	23,388,301	2.20%
8 CITICORP NOMINEES PTY LIMITED	19,325,316	1.82%
9 MR ROBERT BRYAN	14,712,186	1.39%
10 KMP INVESTMENTS PTY LTD	11,918,878	1.12%
11 COWAY MANAGEMENT LIMITED	9,651,613	0.91%
12 AUSTRALIAN INVESTORS PTY LTD	7,991,066	0.75%
13 DIEMAR & ASSOCIATES PTY LIMITED <super a="" c="" fund=""></super>	6,709,235	0.63%
14 MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	6,335,281	0.60%
15 MRS JUDITH MARY PYPER	6,153,846	0.58%
16 BOND STREET CUSTODIANS LTD <mac a="" aust="" c="" fund="" microcap=""></mac>	5,148,677	0.48%
17 MR JOHN CHARLES TAYLOR + MRS CHRISTINE RUTH TAYLOR <johnchris su<="" td=""><td>4,000,006 PER FUND A/C></td><td>0.38%</td></johnchris>	4,000,006 PER FUND A/C>	0.38%
18 HARBURG NOMINEES PTY LTD <t a="" c="" fund="" superannuation="" w=""></t>	4,000,000	0.38%
19 BERNE NO 132 NOMINEES PTY LTD <224266 A/C>	3,829,450	0.36%
20 SAM COCO TRADING PTY LTD <sam a="" c="" coco="" trading=""></sam>	3,780,320	0.36%