

Australian Stock Exchange Announcement

3 November 2010

The Manager Companies Announcements Office Australian Stock Exchange Electronic Lodgement

Dear Sir/Madam

MARKET UPDATE

LEGEND ANNOUNCES 19% LIFT IN FORECAST NET PROFIT AFTER TAX FOR HALF-YEAR ENDED 31 DECEMBER 2010

Legend's Chairman today announced an expected Net Profit After Tax of approximately \$3.8 million for the half-year ended 31 December 2010, a 19% improvement over the \$3.2 million reported for the corresponding period last year.

Bradley Dowe, Chief Executive Officer, said the strong performance for the first four months of the year from the Semiconductor and Memory Module division has positioned the Company well for the future.

On behalf of the Board:

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