

Australian Stock Exchange Announcement

26 May 2010

The Manager
Companies Announcements Office
Australian Stock Exchange
Electronic Lodgement

Dear Sir/Madam

MARKET UPDATE

**LEGEND CONFIRMS PROFIT FORECAST FOR YEAR ENDED
30 JUNE 2010**

The Directors wish to advise that having reviewed the results to date, the expected final Earnings Before Interest and Tax (EBIT) to 30 June 2010 are likely to be in the range of \$11.0 - 11.4 million, an increase of approximately 32% on the comparative period.

On behalf of the Board:

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