

# Appendix 3E

## Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name of entity LINQ RESOURCES FUND	ABN 78 766 839 455
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We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On market
2	Date Appendix 3C was given to ASX	11 November 2009

### Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day		
3	Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center; padding: 5px;">1,111,106</td> <td style="width: 50%; text-align: center; padding: 5px;">221,000</td> </tr> </table>	1,111,106	221,000
1,111,106	221,000			
4	Total consideration paid or payable for the shares	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center; padding: 5px;">\$791,273</td> <td style="width: 50%; text-align: center; padding: 5px;">\$169,042</td> </tr> </table>	\$791,273	\$169,042
\$791,273	\$169,042			

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+ See chapter 19 for defined terms.

**Appendix 3E**  
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	<b>Before previous day</b>	<b>Previous day</b>
5 If buy-back is an on-market buy-back	highest price paid: \$0.805 date: 22/10/10  lowest price paid: \$0.595 date: 08/06/10	highest price paid: <b>\$0.805</b>  lowest price paid: <b>\$0.79</b> highest price allowed under rule 7.33: <b>\$0.805</b>

**Participation by directors**

6 Deleted 30/9/2001.

**How many shares may still be bought back?**

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

22,494,159

**Compliance statement**

1. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: ..... Date: 22 October 2010  
 (Director/~~Company Secretary~~)

Print name: **Clive Donner**  
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+ See chapter 19 for defined terms.