Rule 3.8A

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
LinQ Resources Fund	108 168 190

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On-market

Details of all shares/units bought back

2,356,431 Number of shares/units bought 2 back

Total consideration paid or 3 payable for the shares/units

\$1,842,746.28

If buy-back is an on-market buyhighest price: \$0.915 4 back - highest and lowest price date: 10/11/10 paid

> lowest price: \$0.595 date: 08/06/10

⁺ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

.....Date: 25/11/10......

Print name:

.Simon Durack.....

== == == == ==

⁺ See chapter 19 for defined terms.