



ASX Release

20 September 2010

MAp TRAFFIC PERFORMANCE AUGUST 2010

MAp today released its monthly report on traffic performance at its airports for August 2010.

Key Traffic Results	
Airport	Traffic Performance
Sydney	7.6% increase on pcp
- Domestic/Regional	8.2% increase on pcp
- International	6.3% increase on pcp
Copenhagen	12.9% increase on pcp
- Domestic	24.4% increase on pcp
- International	10.5% increase on pcp
- Transfer	16.9% increase on pcp
Brussels	2.4% increase on pcp
- Intra-EU	1.2% increase on pcp
- Extra-EU	4.1% increase on pcp

All data is taken from management accounts, is provisional and subject to revision

MAp Chief Executive Officer, Ms Kerrie Mather, said, "MAp's airports continue to deliver a strong performance with the best August ever at both Sydney and Copenhagen, whilst Brussels continues to benefit from the continuing recovery in traffic. Particularly pleasing is the strength in passenger numbers across all traffic categories at each airport.

“Sydney Airport recorded its strongest August ever for international, domestic and total traffic, and the sixth strongest month on record in total passenger terms, with an average of over 95,000 travellers per day. Both international outbound and inbound growth were strong with visitors from China, Japan and Korea driving the inbound performance. All domestic carriers continued to enjoy strong passenger growth with 8.2% growth in total domestic passengers versus the pcp. Sydney Airport also welcomed the Virgin Group’s partnership with Etihad Airways for services between Sydney and Abu Dhabi as well as the significant opportunity presented for Australian tourism and Sydney with the partnership between Tourism Australia and The Oprah Winfrey Show.

“Copenhagen Airport welcomed another record month with double digit growth across all traffic categories. The strong performance was driven by growth on the new intercontinental routes to New York JFK, Toronto and Doha, a continuation of strong domestic growth to, and the increased number of routes operated by low cost carriers. Copenhagen’s new low cost facility, CPH Go, is scheduled to open at the end of October, and will continue to drive low cost traffic growth, further underlining Copenhagen Airport’s status as a key Northern European destination.

“Brussels Airport continues to benefit from strong long haul traffic growth reflecting high load factors and the introduction of new services. Moreover, the continuing recovery seen by a number of short-haul full service carriers and growth in the LCC segment has started to be reflected in the intra-EU traffic growth figures,” Ms Mather added.

Sydney Airport

Key Points:

- Total passenger traffic for August is estimated to have increased 7.6% on the pcp, with domestic traffic estimated to be up 8.2% on the pcp and international traffic (excluding domestic on-carriage) up 6.3% on the pcp.
- Australia was the major market which grew (+7%) together with traveller growth from Japan (+73%), China (+52%), Korea (+12%), Canada (+6%), India (+2%), France (+2%) and Germany (+1%). The UK (-8%), New Zealand (-3%) and USA (-1%) were the major markets that declined.
- The Virgin Group announced a co-operation with Etihad Airways and will start a three weekly Sydney to Abu Dhabi service from early 2011 to bring the route to double daily.
- Emirates announced it will retire a 777-200LR from the Sydney route from November 2010 and replace it with a larger 777-300ER from the start of Northern Summer 2011.
- Garuda Indonesia has announced that it will lift frequencies on its Sydney-Jakarta services from three weekly to daily from December. The flights will be operated by its A330-200s.
- The airport welcomed a new regional airline, Brindabella Airlines, who will make 6 weekly flights to Cobar from late September.

	Month			Year to Date			Moving Annual Total		
	Aug-10	Aug-09	Growth (%)	Jan-10	Jan-09	Growth (%)	Sep-09	Sep-08	Growth (%)
(‘000)	Aug-10	Aug-09	(%)	Aug-10	Aug-09	(%)	Aug-10	Aug-09	(%)
Domestic	2,033	1,879	+8.2%	15,710	14,360	+9.4%	23,703	21,937	+8.0%
International ¹	912	859	+6.3%	7,330	6,761	+8.4%	11,128	10,214	+8.9%
Domestic-On-Carriage	7	6	+4.4%	74	53	+40.3%	107	106	+1.3%
Total	2,952	2,744	+7.6%	23,115	21,174	+9.2%	34,938	32,257	+8.3%

¹ International excludes Domestic-On-Carriage.

Any adjustments to preliminary statistics will be included in the year to date results in future months.

Copenhagen Airport

Key Points:

- August traffic was 12.9% higher than the pcp with over 2.1 million passengers passing through the airport, making it the busiest August ever.
- International O&D traffic was 10.5% up on the pcp, whilst domestic O&D traffic was 24.4% up on the pcp. International O&D traffic performance continues to be driven by growth across all sectors, with the two new routes to Toronto and New York JFK benefiting North American traffic, and growth on the routes to Doha in Qatar and Hurghada in Egypt benefiting Middle Eastern and African traffic respectively. Domestic traffic continues to perform very well with strong growth on the routes to Karup (+137% on the pcp), Billund (+33%), Rønne (+29%) and Aalborg (+19%).
- Transfer traffic, 16.9% above the pcp, continues to benefit from the strategic partnership with SAS which involves a reduction in minimum connection time from 40 to 30 minutes.
- Copenhagen Airport's new low-cost facility was officially named CPH GO at the start of September. CPH GO is scheduled to open in less than two months time, which will drive further low-cost traffic growth at Copenhagen.

	Month			Year to Date			Moving Annual Total		
	Aug-10	Aug-09	Growth (%)	Aug-10	Aug-09	Growth (%)	Aug-10	Aug-09	Growth (%)
(^{'000})									
Domestic ²	164	132	+24.4%	1,168	917	+27.4%	1,702	1,374	+23.8%
International ²	1,462	1,323	+10.5%	9,539	8,992	+6.1%	13,890	13,339	+4.1%
Transfer ²	476	407	+16.9%	3,520	3,314	+6.2%	5,128	5,119	+0.2%
Total	2,101	1,861	+12.9%	14,227	13,223	+7.6%	20,719	19,832	+4.5%

² Note that domestic and international traffic is point to point only. Transfer traffic is shown separately. The figures exclude other traffic (Military, VIP etc)

Brussels Airport

Key Points:

- Total traffic for August was 2.4% higher than the pcp, primarily as a result of good performance from long haul carriers, as well as a strong growth on a number of short haul routes operated by both full service and low cost carriers.
- Extra-EU traffic was 4.1% above the pcp. The strong performance in the segment was driven predominantly by the continuing effect of the launch of new long haul services by Brussels Airlines facilitated by introduction of the fifth Airbus A330, as well as new routes to Chicago (United Airlines), Montreal (Air Canada) and Shanghai (Hainan Airlines). In addition, most carriers have experienced higher load factors.
- Intra-EU traffic was 1.2% above the pcp. This growth reflects continuing traffic recovery from a number of full service carriers operating on short haul routes and ongoing growth in the low cost segment, especially Vueling. In both cases, growth has been driven by strong load factors and the introduction of additional services. Intra-EU traffic continued to be affected by Sky Europe's bankruptcy in September 2009.
- In the latter part of September, Ukraine International Airlines will resume its services to Kiev. During the winter schedule, US Airways will continue its Philadelphia service and Brussels Airlines will further optimise its African network with an additional weekly frequency to Nairobi/Kigali. In addition to the already announced Qatar Airways service commencing in January 2011, Brussels Airport welcomed new 2011 frequency increase announcements to Amman by Royal Jordanian, Athens by Brussels Airlines, Dublin by Aer Lingus (in addition to the already announced frequency increases from October 2010) and Reykjavik by Icelandair.

	Month			Year to Date			Moving Annual Total		
	Aug-10	Aug-09	Growth (%)	Aug-10	Aug-09	Growth (%)	Aug-10	Aug-09	Growth (%)
('000)	Aug-10	Aug-09	(%)	Aug-10	Aug-09	(%)	Aug-10	Aug-09	(%)
Intra-EU	1,042	1,029	+1.2%	6,958	7,260	-4.2%	10,440	11,012	-5.2%
Extra-EU	741	712	+4.1%	4,412	4,240	+4.1%	6,430	6,245	+3.0%
Total	1,783	1,741	+2.4%	11,370	11,499	-1.1%	16,870	17,257	-2.2%

Traffic Data

	2009	2009	2009	2009	2010	2010	2010	2010	2010	2010	2010	2010	MAT ¹
	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep 09 – Aug 10
Sydney													
Domestic/ regional ²	1,913	2,098	2,002	1,980	1,896	1,875	2,049	1,999	1,903	1,870	2,085	2,033	23,703
International	868	973	892	1,066	1,097	880	916	879	791	853	1,003	912	11,128
Domestic-On- Carriage	6	8	8	12	13	10	8	10	9	8	9	7	107
Total	2,787	3,078	2,901	3,057	3,006	2,764	2,973	2,887	2,703	2,731	3,098	2,952	34,938
Copenhagen³													
Domestic	140	137	137	119	125	132	168	107	159	168	145	164	1,702
International	1,213	1,227	972	939	892	937	1,135	871	1,264	1,379	1,599	1,462	13,890
Transfer/Transit	444	445	396	322	367	375	474	337	474	544	473	476	5,128
Total	1,797	1,810	1,505	1,381	1,384	1,443	1,776	1,316	1,897	2,092	2,217	2,101	20,719
Brussels													
Intra-EU	1,059	947	779	697	621	680	808	700	994	1,002	1,111	1,042	10,440
Extra-EU	564	552	462	439	414	398	471	471	580	587	749	741	6,430
Total	1,623	1,499	1,242	1,136	1,035	1,079	1,279	1,171	1,573	1,590	1,860	1,783	16,870
CDP ⁴	686	653	529	502	414	470	553	531	698	708	873	675	7,291

Note: All data unless noted is for arriving and departing passengers (000s).

All data is taken from management accounts, is provisional and subject to revision.

All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figures and not based on rounded balances.

¹MAT refers to Moving Annual Total

²Sydney data contains estimates with adjustments made to preliminary data in later months.

³Note that domestic and international traffic is origin and destination only. Transfer traffic is shown separately. The figures exclude other traffic (Military, VIP etc) and have been adjusted to conform with current year presentation.

⁴Chargeable Departing Passengers

For further information, please contact:

Bryony Duncan-Smith

Corporate Affairs Manager

Tel: +612 9237 3317

Mob: +61 417 091940

Email: bryony.duncan-smith@mapairports.com.au

Keith Irving

Chief Financial Officer

Tel: +612 9237 3302

Mob: +61 417 254369

Email: keith.irving@mapairports.com.au

Attachment 1 – Copenhagen Airports Traffic Release – August 2010 – ASUR

Passenger traffic increased by 8.9% on the pcp



TRAFFIC in ASUR

PASSENGERS	Traffic Distribution - Month			Traffic distribution - Year to date		
	AUG 2010	AUG 2009	Change (%)	Year to date 2010	Year to date 2009	Change (%)
ASUR Domestic						
Cancun	362,780	341,873	6.1%	2,328,680	2,135,955	9.0%
Cozumel	2,950	6,184	-52.3%	25,950	39,512	-34.3%
Huatulco	30,291	31,275	-3.1%	225,030	226,452	-0.6%
Merida	91,636	81,962	11.8%	698,973	622,014	12.4%
Minatitlan	8,079	12,808	-36.9%	85,222	92,720	-8.1%
Oaxaca	34,606	40,625	-14.8%	279,550	315,083	-11.3%
Tapachula	18,267	12,514	46.0%	127,128	129,689	-2.0%
Veracruz	68,668	67,663	1.5%	538,528	519,094	3.7%
Villahermosa	54,524	60,338	-9.6%	444,185	479,442	-7.4%
Total	671,801	655,242	2.5%	4,753,246	4,559,961	4.2%
ASUR International						
Cancun	706,869	600,859	17.6%	6,719,144	5,871,500	14.4%
Cozumel	27,270	32,505	-16.1%	316,220	300,947	5.1%
Huatulco	1,509	1,258	20.0%	57,814	52,555	10.0%
Merida	10,594	9,902	7.0%	71,842	63,871	12.5%
Minatitlan	327	365	-10.4%	3,645	2,352	55.0%
Oaxaca	6,103	7,628	-20.0%	38,665	45,219	-14.5%
Tapachula	466	423	10.2%	2,947	2,636	11.8%
Veracruz	6,975	6,648	4.9%	50,169	43,573	15.1%
Villahermosa	4,942	4,857	1.8%	35,339	32,816	7.7%
Total	765,055	664,445	15.1%	7,295,785	6,415,469	13.7%
ASUR TOTAL						
Cancun	1,069,649	942,732	13.5%	9,047,824	8,007,455	13.0%
Cozumel	30,220	38,689	-21.9%	342,170	340,459	0.5%
Huatulco	31,800	32,533	-2.3%	282,844	279,007	1.4%
Merida	102,230	91,864	11.3%	770,815	685,885	12.4%
Minatitlan	8,406	13,173	-36.2%	88,867	95,072	-6.5%
Oaxaca	40,709	48,253	-15.6%	318,215	360,302	-11.7%
Tapachula	18,733	12,937	44.8%	130,075	132,325	-1.7%
Veracruz	75,643	74,311	1.8%	588,697	562,667	4.6%
Villahermosa	59,466	65,195	-8.8%	479,524	512,258	-6.4%
Total	1,436,856	1,319,687	8.9%	12,049,031	10,975,430	9.8%

Attachment 2 – Copenhagen Airports Traffic Release – August 2010 – Newcastle

Passenger traffic decreased by 2.5% on the pcp



	Traffic Distribution - Month			Traffic distribution - Year to date		
PASSENGERS						
	AUG 2010	AUG 2009	Change (%)	Year to date 2010	Year to date 2009	Change (%)
Scheduled						
International	57,290	50,460	13.5%	411,884	381,743	7.9%
Domestic	76,119	78,242	-2.7%	518,486	591,233	-12.3%
Total	133,409	128,702	3.7%	930,370	972,976	-4.4%
Charter						
International	190,834	204,717	-6.8%	854,524	912,114	-6.3%
Domestic	0	0		0	0	
Total	190,834	204,717	-6.8%	854,524	912,114	-6.3%
Low Cost						
International	168,157	164,576	2.2%	860,368	906,626	-5.1%
Domestic	37,988	45,510	-16.5%	306,173	347,916	-12.0%
Total	206,145	210,086	-1.9%	1,166,541	1,254,542	-7.0%
Other						
Total Other	1,120	1,528	-26.7%	25,149	14,743	70.6%
Total	1,120	1,528	-26.7%	25,149	14,743	70.6%
GRAND TOTAL						
International	417,401	421,281	-0.9%	2,151,925	2,215,226	-2.9%
Domestic	114,107	123,752	-7.8%	824,659	939,149	-12.2%
Total	531,508	545,033	-2.5%	2,976,584	3,154,375	-5.6%