



ASX Release

20 July 2010

MAp TRAFFIC PERFORMANCE JUNE 2010

MAp today released its monthly report on traffic performance at its airports for June 2010.

Key Traffic Results	
Airport	Traffic Performance
Sydney	13.2% increase on pcp
- Domestic/Regional	13.6% increase on pcp
- International	11.9% increase on pcp
Copenhagen	9.3% increase on pcp
- Domestic	23.6% increase on pcp
- International	6.5% increase on pcp
- Transfer	12.8% increase on pcp
Brussels	1.6% increase on pcp
- Intra-EU	1.3% decrease on pcp
- Extra-EU	7.0% increase on pcp

All data is taken from management accounts, is provisional and subject to revision

MAp Chief Executive Officer, Ms Kerrie Mather, said, "June saw another month of solid traffic growth across the portfolio. Sydney Airport delivered double digit traffic growth, reflecting the ongoing strength of both domestic and international traffic. Copenhagen Airport continues to enjoy strong domestic growth and increased demand on international routes whilst Brussels Airport's performance was mainly driven by strong long-haul growth and significant new capacity announcements.

“Sydney Airport continues to deliver an excellent performance driven by a strong outbound market as well as growth from the US, New Zealand and Asian inbound markets, particularly China and Korea. The growth in domestic traffic reflects capacity increases, in particular from Jetstar. Sydney Airport also welcomed Air Mauritius to the airport and the opening of the new Qantas Domestic Transfer Facility at the International Terminal.

“Copenhagen Airport delivered a 9.3% increase in passengers reflecting growth on SAS’ North American routes whilst increased capacity drove continued growth on African Charter routes as well as Asian routes. Copenhagen also welcomed a number of capacity announcements with the introduction of an easyJet service to Basel, a Norwegian service to Marrakesh and the expansion of Cimber Sterling’s network with services to Amsterdam, Zurich, Istanbul and Tel Aviv.

“Brussels Airport continues to benefit from strong long haul traffic growth reflecting load factor increases and the introduction of new services. Brussels Airport continues to attract significant capacity announcements with the recently introduced Air Canada service to Montreal and expected launches of services to Abidjan, Accra, Cotonou, Doha, Hong Kong, Lome and Ouagadougou over coming months paving the way for future growth. The performance on short haul routes was supported by the rebound in business traffic and good underlying growth from low cost airlines,” Ms Mather added.

Sydney Airport

Key Points:

- Total passenger traffic for June is estimated to have increased 13.2% on the pcp, with domestic traffic estimated to be up 13.6% on the pcp and international traffic (excluding domestic on-carriage) up 11.9% on the pcp.
- Australia was the major market which grew (+17%) together with traveller growth from China (+40%), Japan (+38%), Korea (+27%), New Zealand (+8%), the USA (+6%), Germany (+5%) and India (+1%). France (-4%), Canada (-1%), and the UK (-1%) were the major markets that declined.
- Qantas has opened its new Domestic Transfer Facility at the International Terminal. The purpose built and significantly larger facility will provide faster seamless transfer for Qantas passengers.
- Air Mauritius has started a weekly service between Sydney and Plaisance, giving passengers access to Air Mauritius' extensive network of destinations.

	Month			Year to Date			Moving Annual Total		
	Jun-10	Jun-09	Growth (%)	Jun-10	Jun-09	Growth (%)	Jun-10	Jun-09	Growth (%)
(‘000)	Jun-10	Jun-09	(%)	Jun-10	Jun-09	(%)	Jun-10	Jun-09	(%)
Domestic	1,870	1,647	+13.6%	11,592	10,586	+9.5%	23,360	21,957	+6.4%
International ¹	853	762	+11.9%	5,414	4,972	+8.9%	11,001	10,229	+7.5%
Domestic-On-Carriage	8	5	+71.0%	59	41	+41.9%	103	125	-17.4%
Total	2,731	2,413	+13.2%	17,066	15,599	+9.4%	34,464	32,311	+6.7%

¹ International excludes Domestic-On-Carriage.

Any adjustments to preliminary statistics will be included in the year to date results in future months.

Copenhagen Airport

Key Points:

- June traffic was 9.3% higher than the pcp, continuing the recovery in traffic following April's ash cloud disruption.
- International O&D traffic was 6.5% up on the pcp, while domestic O&D traffic was 23.6% up on the pcp. SAS delivered a strong performance on its North American routes, namely the flights to Chicago, New York and Washington. International traffic benefitted from a 45% increase in passengers travelling to Africa and continued growth across routes to Asia. Domestic traffic remains strong with a doubling of passengers to Karup.
- Transfer traffic continues to benefit from the strategic initiative with SAS to reduce connection times, and was 12.8% above the pcp.
- Cimber Sterling announced the opening of new routes with 12 weekly services to Amsterdam, seven weekly services to Zurich, a twice weekly service to Istanbul as well as a three times weekly service to Tel Aviv all from the start of the winter season. Additional daily frequencies on domestic routes will also start at the end of the summer timetable increasing to ten daily to Ronne, 12 to Karup, six to Aarhus and five to Sonderborg.
- easyJet announced the opening of a four times weekly service to Basel starting in November 2010.
- Norwegian will start a new winter service to Marrakesh in November 2010, with two weekly frequencies.

	Month			Year to Date			Moving Annual Total		
			Growth	Jan-10	Jan-09	Growth	Jul-09	Jul-08	Growth
('000)	Jun-10	Jun-09	(%)	Jun-10	Jun-09	(%)	Jun-10	Jun-09	(%)
Domestic ²	168	136	+23.6%	859	672	+27.9%	1,638	1,361	+20.4%
International ²	1,379	1,295	+6.5%	6,477	6,215	+4.2%	13,606	13,461	+1.1%
Transfer ²	544	482	+12.8%	2,572	2,484	+3.5%	5,010	5,307	-5.6%
Total	2,092	1,913	+9.3%	9,908	9,371	+5.7%	20,253	20,129	+0.6%

² Note that domestic and international traffic is point to point only. Transfer traffic is shown separately. The figures exclude other traffic (Military, VIP etc)

Brussels Airport

Key Points:

- Total traffic for June was 1.6% higher than the pcp, primarily as a result of good performance from long haul carriers, as well as a strong growth on a number of short haul routes operated by both full service and low cost carriers.
- Extra-EU traffic was 7.0% above the pcp. The strong performance in the segment was driven by higher load factors across most major long haul carriers, new routes to Chicago (United Airlines), Montreal (Air Canada) and Shanghai (Hainan Airlines), as well as increased capacity offered by US Airways and Jet Airways.
- Intra-EU traffic was 1.3% below the pcp. This is despite strong growth from a number of full service carriers operating on short haul routes and underlying growth of low cost carriers. In both cases, growth has been driven by increases in load factors and the introduction of additional services. Intra-EU traffic continued to be affected by Sky Europe's bankruptcy in September 2009 and British Airways strikes.
- In June, four new routes launched connecting Brussels Airport with Reykjavik (Icelandair), Beirut (MEA), Montreal (Air Canada) and Alghero (Alitalia). Brussels Airport's route network was further enhanced in July by new services to Africa (Abidjan, Accra, Cotonou, Lome and Ouagadougou) operated by Brussels Airlines, a new service to Ercan operated by Corendon Airlines, as well as increased frequencies to London (British Airways) and Barcelona (Vueling). In addition, Hong Kong Airlines announced three weekly services to Hong Kong commencing in October 2010, Qatar Airways will launch five weekly services to Doha in January 2011, MEA will maintain its flights to Beirut throughout the whole year and Lufthansa will increase its frequency to Frankfurt by adding two additional daily flights from November 2010.

	Month			Year to Date			Moving Annual Total		
	Jun-10	Jun-09	Growth (%)	Jan-10	Jan-09	Growth (%)	Jul-09	Jul-08	Growth (%)
('000)									
Intra-EU	1,002	1,016	-1.3%	4,805	5,109	-5.9%	10,438	11,178	-6.6%
Extra-EU	587	549	+7.0%	2,922	2,828	+3.3%	6,352	6,287	+1.0%
Total	1,590	1,565	+1.6%	7,727	7,936	-2.6%	16,790	17,465	-3.9%

Traffic Data

	2009	2009	2009	2009	2009	2009	2010	2010	2010	2010	2010	2010	MAT ¹
	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul 09 – Jun 10
Sydney													
Domestic/ regional ²	1,896	1,879	1,913	2,098	2,002	1,980	1,896	1,875	2,049	1,999	1,903	1,870	23,360
International	931	859	868	973	892	1,066	1,097	880	916	879	791	853	11,001
Domestic-On- Carriage	5	6	6	8	8	12	13	10	8	10	9	8	103
Total	2,832	2,744	2,787	3,078	2,901	3,057	3,006	2,764	2,973	2,887	2,703	2,731	34,464
Copenhagen³													
Domestic	113	132	140	137	137	119	125	132	168	107	159	168	1,638
International	1,455	1,323	1,213	1,227	972	939	892	937	1,135	871	1,264	1,379	13,606
Transfer/Transit	423	407	444	445	396	322	367	375	474	337	474	544	5,010
Total	1,991	1,861	1,797	1,810	1,505	1,381	1,384	1,443	1,776	1,316	1,897	2,092	20,253
Brussels													
Intra-EU	1,122	1,029	1,059	947	779	697	621	680	808	700	994	1,002	10,438
Extra-EU	700	712	564	552	462	439	414	398	471	471	580	587	6,352
Total	1,822	1,741	1,623	1,499	1,242	1,136	1,035	1,079	1,279	1,171	1,573	1,590	16,790
CDP ⁴	875	674	686	653	529	502	414	470	553	531	698	708	7,292

Note: All data unless noted is for arriving and departing passengers (000s).

All data is taken from management accounts, is provisional and subject to revision.

All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figures and not based on rounded balances.

¹MAT refers to Moving Annual Total

²Sydney data contains estimates with adjustments made to preliminary data in later months.

³Note that domestic and international traffic is origin and destination only. Transfer traffic is shown separately. The figures exclude other traffic (Military, VIP etc) and have been adjusted to conform with current year presentation.

⁴Chargeable Departing Passengers

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Attachment 1 – Copenhagen Airports Traffic Release – June 2010 – ASUR

Passenger traffic increased by 25.5% on the pcp

PASSENGERS	Traffic Distribution - Month			Traffic distribution - Year to date		
	JUN 2010	JUN 2009	Change (%)	Year to date 2010	Year to date 2009	Change (%)
ASUR Domestic						
Cancun	289,149	266,709	8.4%	1,545,743	1,391,624	11.1%
Cozumel	2,249	1,836	22.5%	20,380	26,016	-21.7%
Huatulco	27,332	26,602	2.7%	159,672	160,547	-0.5%
Merida	83,426	75,830	10.0%	508,194	451,542	12.5%
Minatitlan	11,821	11,842	-0.2%	65,238	66,760	-2.3%
Oaxaca	33,190	32,377	2.5%	205,686	234,932	-12.4%
Tapachula	14,463	15,178	-4.7%	90,804	105,015	-13.5%
Veracruz	69,800	63,986	9.1%	394,446	381,345	3.4%
Villahermosa	54,252	58,350	-7.0%	332,798	353,901	-6.0%
Total	585,682	552,710	6.0%	3,322,961	3,171,682	4.8%
ASUR International						
Cancun	735,308	494,263	48.8%	5,203,963	4,661,008	11.6%
Cozumel	37,698	34,109	10.5%	245,390	226,683	8.3%
Huatulco	1,837	1,053	74.5%	53,630	49,831	7.6%
Merida	7,790	5,731	35.9%	49,523	44,008	12.5%
Minatitlan	425	213	99.5%	2,700	1,578	71.1%
Oaxaca	3,745	4,532	-17.4%	27,018	30,645	-11.8%
Tapachula	376	295	27.5%	2,093	1,962	6.7%
Veracruz	6,238	5,227	19.3%	35,194	29,895	17.7%
Villahermosa	4,020	3,833	4.9%	24,210	21,784	11.1%
Total	797,437	549,256	45.2%	5,643,721	5,067,394	11.4%
ASUR TOTAL						
Cancun	1,024,457	760,972	34.6%	6,749,706	6,052,632	11.5%
Cozumel	39,947	35,945	11.1%	265,770	252,699	5.2%
Huatulco	29,169	27,655	5.5%	213,302	210,378	1.4%
Merida	91,216	81,561	11.8%	557,717	495,550	12.5%
Minatitlan	12,246	12,055	1.6%	67,938	68,338	-0.6%
Oaxaca	36,935	36,909	0.1%	232,704	265,577	-12.4%
Tapachula	14,839	15,473	-4.1%	92,897	106,977	-13.2%
Veracruz	76,038	69,213	9.9%	429,640	411,240	4.5%
Villahermosa	58,272	62,183	-6.3%	357,008	375,685	-5.0%
Total	1,383,119	1,101,966	25.5%	8,966,682	8,239,076	8.8%

Attachment 2 – Copenhagen Airports Traffic Release – June 2010 – Newcastle

Passenger traffic decreased by 3.2% on the pcp

PASSENGERS	Traffic Distribution - Month			Traffic distribution - Year to date		
	JUN 2010	JUN 2009	Change (%)	Year to date 2010	Year to date 2009	Change (%)
Scheduled						
International	55,699	46,472	19.9%	295,173	279,103	5.8%
Domestic	67,939	80,863	-16.0%	363,361	429,294	-15.4%
Total	123,638	127,335	-2.9%	658,534	708,397	-7.0%
Charter						
International	174,663	181,137	-3.6%	478,779	515,712	-7.2%
Domestic	0	0		0	0	
Total	174,663	181,137	-3.6%	478,779	515,712	-7.2%
Low Cost						
International	136,158	135,582	0.4%	534,567	592,002	-9.7%
Domestic	38,681	44,892	-13.8%	227,584	256,143	-11.1%
Total	174,839	180,474	-3.1%	762,151	848,145	-10.1%
Other						
Total Other	765	564	35.6%	22,686	12,172	86.4%
Total	765	564	35.6%	22,686	12,172	86.4%
GRAND TOTAL						
International	367,285	363,755	1.0%	1,331,205	1,398,989	-4.8%
Domestic	106,620	125,755	-15.2%	590,945	685,437	-13.8%
Total	473,905	489,510	-3.2%	1,922,150	2,084,426	-7.8%