



ASX Release

20 December 2010

MAp TRAFFIC PERFORMANCE NOVEMBER 2010

MAp announces traffic performance at its airports for November 2010.

Key Traffic Results	
Airport	Traffic Performance
Sydney	4.7% increase on pcp
- Domestic/Regional	4.9% increase on pcp
- International	4.3% increase on pcp
Copenhagen	12.2% increase on pcp
- Domestic	21.2% increase on pcp
- International	14.0% increase on pcp
- Transfer	4.8% increase on pcp
Brussels	6.6% increase on pcp
- Intra-EU	4.3% increase on pcp
- Extra-EU	10.5% increase on pcp
- Transfer & Transit	25.5% increase on pcp

Data is taken from management accounts, is provisional and subject to change

MAp Chief Executive Officer, Ms Kerrie Mather, said, "All of MAp's airports performed strongly during November, with new routes to previously under-served destinations driving growth across the business.

"Sydney reported continued solid growth in both the domestic and international markets, despite a strong pcp comparison. Particularly pleasing was the strong performance of the Chinese market, which was driven by additional weekly services by Air China, China Southern, China Eastern and Cathay Pacific. Chinese inbound travel to Sydney grew 32% and Australian outbound travel to China grew 39%.

“Copenhagen reported traffic 12.2% higher than the pcp, another monthly traffic record and the strongest ever November. We’re pleased to see the ongoing impact of new routes at Copenhagen driving strong growth in international traffic to North America, the Middle East, and Africa. This is particularly encouraging with so many new routes set to be launched in 2011. Domestic traffic has also continued to perform extremely well.

“Brussels continued to record strong traffic growth with an increase of 6.6% versus the pcp. The growth has been stimulated by a general recovery in air travel and new routes launched during the year across most segments. It’s particularly pleasing to report a continuing stream of new service announcements for the current Northern Winter and upcoming Northern Summer seasons. The ongoing growth in transfer traffic is evidence of Brussels Airport’s growing importance as a European Star Alliance hub following the entry of Brussels Airlines into the alliance.”

Sydney Airport

Key Points:

- Total passenger traffic for November is estimated to have increased 4.7% on the pcp, with domestic traffic estimated to be up 4.9% on the pcp and international traffic (excluding domestic on-carriage) up 4.3% on the pcp.
- Passenger growth was driven by travellers from Australia (+5%) and Asia, including China (+32%), Korea (+26%), Japan (+18%) and India (+15%). Passenger declines were recorded from the USA (-11%), Germany (-7%) and the UK (-5%).
- Hainan Airlines announced that it will commence flying from Sydney Airport on 19 January 2011. It will fly an A330 on a three frequencies a week service between Sydney, Shenzhen and Hangzhou.

	Month			Year to Date			Moving Annual Total		
	Nov-10	Nov-09	Growth (%)	Nov-10	Nov-09	Growth (%)	Nov-10	Nov-09	Growth (%)
(‘000)	Nov-10	Nov-09	(%)	Nov-10	Nov-09	(%)	Nov-10	Nov-09	(%)
Domestic	2,101	2,002	+4.9%	22,047	20,373	+8.2%	24,026	22,233	+8.1%
International ¹	930	892	+4.3%	10,206	9,494	+7.5%	11,272	10,450	+7.9%
Domestic-On-Carriage	7	8	-3.2%	96	74	+29.8%	108	88	+22.6%
Total	3,039	2,901	+4.7%	32,349	29,941	+8.0%	35,406	32,771	+8.0%

¹ International excludes Domestic-On-Carriage.

Any adjustments to preliminary statistics will be included in the year to date results in future months.

Copenhagen Airport

Key Points:

- November traffic was 12.2% higher than the pcp. Almost 1.7 million passengers passed through the airport, another monthly record high.
- International O&D traffic was 14.0% up on the pcp, influenced largely by the ongoing impact of new routes. Traffic to North America was 22% above the pcp, driven primarily by the routes to JFK and Toronto. Traffic to the Middle East increased 91%, due to the new routes to Doha and Tel Aviv. Traffic to Africa was 64% higher, driven by the recently launched services to Cairo, Agadir, and Marrakesh. Charter traffic to Africa also increased by 29%.
- Domestic O&D traffic was 21.2% up on the pcp. The strongest performing route was to Karup (+93%).
- Transfer traffic was 4.8% above the pcp, slightly lower than previous months. Cancellations and delays caused by poor winter conditions resulted in some transfer passengers being registered as local departing passengers.
- During November, three new routes were launched: AeroSvit to Kiev, easyJet to Basel and Cimber Sterling to Tel Aviv.

	Month			Year to Date			Moving Annual Total		
	Nov-10	Nov-09	Growth (%)	Jan-10	Jan-09	Growth (%)	Dec-09	Dec-08	Growth (%)
(‘000)	Nov-10	Nov-09	(%)	Nov-10	Nov-09	(%)	Nov-10	Nov-09	(%)
Domestic ²	166	137	+21.2%	1,659	1,331	+24.7%	1,778	1,425	+24.8%
International ²	1,108	972	+14.0%	13,370	12,404	+7.8%	14,309	13,299	+7.6%
Transfer ²	415	396	+4.8%	4,957	4,600	+7.8%	5,279	4,941	+6.8%
Total	1,689	1,505	+12.2%	19,986	18,335	+9.0%	21,367	19,664	+8.7%

² Note that domestic and international traffic is point to point only. Transfer traffic is shown separately. The figures exclude other traffic (Military, VIP etc)

Brussels Airport

Key Points:

- Total traffic for November was 6.6% higher than the pcp.
- Extra-EU traffic was 10.5% above the pcp. The strong performance in the segment was driven by the continuing effect of new long haul services by Brussels Airlines and new routes to Beirut (Middle East Airlines), Chicago (United Airlines), Montreal (Air Canada) and Shanghai (Hainan Airlines).
- Intra-EU traffic was 4.3% above the pcp. The growth reflects continuing traffic recovery in the full service segment and ongoing growth in the low cost segment. In addition, the intra-EU segment has benefited from a number of new routes and frequencies added by both full service and low cost carriers.
- The continuing strong growth in transfer and transit traffic reflects Brussels Airport's growing importance as a European hub following Brussels Airlines' entry into the Star Alliance.
- In November, Air Arabia introduced a three weekly service to Casablanca, Air Lipsia commenced a new 10 weekly service to Leipzig, and Jetairfly started a weekly service to Male via Colombo. In addition to the new services, Brussels Airlines added a weekly frequency to Kigali and Nairobi, Lufthansa added two daily services to Frankfurt, Cyprus Airways added a three weekly frequency to Larnaca and Vueling increased its number of frequencies to Barcelona to three daily. Brussels Airport has also welcomed frequency increase announcements to Ankara (fifth weekly flight by AnadoluJet), Prague (fourth daily service from April 2011 by Brussels Airlines) and Beirut (fourth weekly service from April 2011 by Middle East Airlines, increasing to five weekly during the summer season).

	Month			Year to Date			Moving Annual Total		
	Nov-10	Nov-09	Growth (%)	Nov-10	Nov-09	Growth (%)	Nov-10	Nov-09	Growth (%)
(‘000)	Nov-10	Nov-09	(%)	Nov-10	Nov-09	(%)	Nov-10	Nov-09	(%)
Intra-EU	812	779	+4.3%	9,835	10,045	-2.1%	10,532	10,774	-2.2%
Extra-EU	511	462	+10.5%	6,168	5,818	+6.0%	6,607	6,239	+5.9%
Total	1,323	1,242	+6.6%	16,003	15,863	+0.9%	17,139	17,012	+0.7%
Departing	545	529	+3.0%	6,863	6,984	-1.7%	7,365	7,510	-1.9%
Departing T&T ³	88	73	+20.7%	1,107	919	+20.5%	1,193	989	+20.6%
TCP⁴	633	603	+5.1%	7,970	7,903	+0.8%	8,558	8,499	+0.7%

³Departing Transfer & Transit – difference between Departing Transfer & Transit growth versus Transfer & Transit growth presented in “Key Traffic Results” table, is due to the inclusion of arriving transfer traffic in the latter

⁴ Total Chargeable Passengers

Traffic Data

	2009	2010	2010	2010	2010	2010	2010	2010	2010	2010	2010	2010	MAT ¹
	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec 09 – Nov 10
Sydney													
Domestic/ regional ²	1,980	1,896	1,875	2,049	1,999	1,903	1,870	2,085	2,033	2,051	2,184	2,101	24,026
International	1,066	1,097	880	916	879	791	853	1,003	912	945	1,001	930	11,272
Domestic-On- Carriage	12	13	10	8	10	9	8	9	7	7	7	7	108
Total	3,057	3,006	2,764	2,973	2,887	2,703	2,731	3,098	2,952	3,003	3,192	3,039	35,406
Copenhagen³													
Domestic	119	125	132	168	107	159	168	145	164	164	160	166	1,778
International	939	892	937	1,135	871	1,264	1,379	1,599	1,462	1,330	1,394	1,108	14,309
Transfer/Transit	322	367	375	474	337	474	544	473	476	524	498	415	5,279
Total	1,381	1,384	1,443	1,776	1,316	1,897	2,092	2,217	2,101	2,018	2,052	1,689	21,367
Brussels													
Intra-EU	697	621	680	808	700	994	1,002	1,111	1,042	1,064	1,001	812	10,532
Extra-EU	439	414	398	471	471	580	587	749	741	625	619	511	6,607
Total	1,136	1,035	1,079	1,279	1,171	1,573	1,590	1,860	1,783	1,690	1,620	1,323	17,139
Departing	502	414	470	553	531	698	708	873	675	706	691	545	7,365
Transfer & Transit	86	87	72	91	67	89	109	127	132	120	123	88	1,193
TCP ⁴	588	501	542	645	598	787	817	1,000	807	826	814	633	8,558

Note:

All data unless noted is for arriving and departing passengers (000s).

All data is taken from management accounts, is provisional and subject to revision.

All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figures and not based on rounded balances.

¹MAT refers to Moving Annual Total

²Sydney data contains estimates with adjustments made to preliminary data in later months.

³Note that domestic and international traffic is origin and destination only. Transfer traffic is shown separately. The figures exclude other traffic (Military, VIP etc) and have been adjusted to conform with current year presentation.

⁴Total Chargeable Passengers

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Attachment 1 – Copenhagen Airports Traffic Release – November 2010 – Newcastle

Passenger traffic decreased by 4.8% on the pcp



PASSENGERS	Traffic Distribution - Month			Traffic distribution - Year to date		
	NOV 2010	NOV 2009	Change (%)	Year to date 2010	Year to date 2009	Change (%)
Scheduled						
International	51,015	47,797	6.7%	579,568	530,760	9.2%
Domestic	66,577	70,921	-6.1%	744,687	826,923	-9.9%
Total	117,592	118,718	-0.9%	1,324,255	1,357,683	-2.5%
Charter						
International	35,779	40,221	-11.0%	1,189,911	1,274,258	-6.6%
Domestic	0	0		0	0	
Total	35,779	40,221	-11.0%	1,189,911	1,274,258	-6.6%
Low Cost						
International	54,540	55,982	-2.6%	1,191,741	1,235,846	-3.6%
Domestic	38,475	44,828	-14.2%	424,720	479,703	-11.5%
Total	93,015	100,810	-7.7%	1,616,461	1,715,549	-5.8%
Other						
Total Other	3,724	2,870	29.8%	31,509	22,786	38.3%
Total	3,724	2,870	29.8%	31,509	22,786	38.3%
GRAND TOTAL						
International	145,058	146,870	-1.2%	2,992,729	3,063,650	-2.3%
Domestic	105,052	115,749	-9.2%	1,169,407	1,306,626	-10.5%
Total	250,110	262,619	-4.8%	4,162,136	4,370,276	-4.8%