



ASX Release

19 November 2010

MAp TRAFFIC PERFORMANCE OCTOBER 2010

MAp today released its monthly report on traffic performance at its airports for October 2010.

Key Traffic Results	
Airport	Traffic Performance
Sydney	3.7% increase on pcp
- Domestic/Regional	4.1% increase on pcp
- International	2.9% increase on pcp
Copenhagen	13.4% increase on pcp
- Domestic	16.9% increase on pcp
- International	13.6% increase on pcp
- Transfer	11.8% increase on pcp
Brussels	8.1% increase on pcp
- Intra-EU	5.7% increase on pcp
- Extra-EU	12.2% increase on pcp
- Transfer & Transit	30.0% increase on pcp

All data is taken from management accounts, is provisional and subject to revision

MAp Chief Executive Officer, Ms Kerrie Mather, said, "MAp's airports continue to report strong traffic growth despite beginning to cycle stronger pcp comparisons. The acceleration in Europe is particularly encouraging.

"Sydney reported yet another record month with domestic and regional traffic recording their highest ever monthly totals. International traffic was also a record for the month of October with over one million international passengers passing through the airport. Sydney's record month comes despite the strength in October 2009 which benefited from the World Masters Games as well as the timing of the school holidays.

“Copenhagen Airport experienced its strongest ever October. Traffic was 13.4% higher than the pcp with over two million passengers passing through the airport, the fifth consecutive monthly record. We were also delighted to open the new low cost pier, CPH Go, with easyJet as the launch customer. CPH Go is expected to further drive the growth of low cost carriers at Copenhagen.

“Brussels Airport recorded a welcomed acceleration in traffic growth, with an increase of 8.1% versus the pcp. Particularly pleasing was the strong growth recorded across all segments, demonstrating Brussels’ balanced traffic mix. Moreover, the growth in transfer traffic is evidence of Brussels Airport’s growing importance as a European hub following the entry of Brussels Airlines into the Star Alliance,” Ms Mather added.

Sydney Airport

Key Points:

- Total passenger traffic for October is estimated to have increased 3.7% on the pcp, with domestic traffic estimated to be up 4.1% on the pcp and international traffic (excluding domestic on-carriage) up 2.9% on the pcp.
- Australia was the major market which grew (+6%) together with traveller growth from New Zealand (+2%), Japan (+9%), Korea (+44%), China (+11%), India (+10%) and France (+1%). The UK (-7%), the USA (-8%), Canada (-18%) and Germany (-7%) were the major markets that declined.
- Tiger Airways announced that it will commence a twice daily service between Sydney and Brisbane from February 2011.

	Month			Year to Date			Moving Annual Total		
	Oct-10	Oct-09	Growth (%)	Oct-10	Oct-09	Growth (%)	Oct-10	Oct-09	Growth (%)
(‘000)	Oct-10	Oct-09	(%)	Oct-10	Oct-09	(%)	Oct-10	Oct-09	(%)
Domestic	2,184	2,098	+4.1%	19,946	18,371	+8.6%	23,927	22,086	+8.3%
International ¹	1,001	973	+2.9%	9,276	8,602	+7.8%	11,233	10,382	+8.2%
Domestic-On-Carriage	7	8	-6.2%	89	66	+33.6%	108	96	+12.7%
Total	3,192	3,078	+3.7%	29,311	27,039	+8.4%	35,269	32,563	+8.3%

¹ International excludes Domestic-On-Carriage.

Any adjustments to preliminary statistics will be included in the year to date results in future months.

Copenhagen Airport

Key Points:

- October traffic was 13.4% higher than the pcp. Again, over two million passengers passed through the airport representing the fifth consecutive monthly traffic record.
- International O&D traffic was 13.6% up on the pcp, whilst domestic O&D traffic was 16.9% up on the pcp. International traffic was influenced largely by the ongoing impact of new routes. Traffic to North America was up 33% in October, driven by the routes to New York and Toronto. The routes to Doha, Cairo and Hurgarda helped boost traffic to the Middle East and Africa by 60% and 48% respectively. Traffic to Asia increased by 7%, mainly due to SAS. Domestic traffic performed strongest on the Karup route.
- Transfer traffic, 11.8% above the pcp, continues to benefit from the strategic partnership with SAS as well as feeder traffic for new long haul routes.
- CPH Go, Copenhagen Airport's new low cost facility, opened on 1 November 2010 with easyJet as the launch customer.
- SAS has announced that it will recommence flights between Copenhagen and Shanghai from winter 2011, operating five weekly flights.

	Month			Year to Date			Moving Annual Total		
	Oct-10	Oct-09	Growth (%)	Oct-10	Oct-09	Growth (%)	Oct-10	Oct-09	Growth (%)
(^{'000})									
Domestic ²	160	137	+16.9%	1,493	1,194	+25.1%	1,749	1,400	+25.0%
International ²	1,394	1,227	+13.6%	12,263	11,432	+7.3%	14,174	13,277	+6.8%
Transfer ²	498	445	+11.8%	4,542	4,204	+8.0%	5,260	4,972	+5.8%
Total	2,052	1,810	+13.4%	18,297	16,830	+8.7%	21,183	19,648	+7.8%

² Note that domestic and international traffic is point to point only. Transfer traffic is shown separately. The figures exclude other traffic (Military, VIP etc)

Brussels Airport

Key Points:

- Total traffic for October was 8.1% higher than the pcp, as a result of continuing strong growth in the long haul segment driven predominantly by new services added this year, as well as increased traffic on short haul routes by both full service and low cost carriers. The short haul growth reflects a significant recovery in business travel as well as the addition of new routes this year.
- Extra-EU traffic was 12.2% above the pcp. The strong performance in the segment was driven by the continuing effect of the launch of new long haul services by Brussels Airlines facilitated by the introduction of their fifth Airbus A330, as well as new routes to Beirut (Middle East Airlines), Chicago (United Airlines), Montreal (Air Canada) and Shanghai (Hainan Airlines). In addition, most carriers continued to experience higher load factors.
- Intra-EU traffic was 5.7% above the pcp. This growth reflects continuing traffic recovery in the full service segment and ongoing growth in the low cost segment. In addition, the intra-EU segment has benefited from a number of new routes and frequencies added by full service and low cost carriers during the year.
- The continuing strong growth in transfer and transit traffic reflects Brussels Airport's growing importance as a European hub following Brussels Airlines' entry into the Star Alliance.
- In October, Aer Lingus added three additional weekly services to Dublin. From the beginning of November Brussels Airport has welcomed a new three weekly service to Casablanca by Air Arabia and a weekly service to Male by Jetairfly, as well as increased frequencies to Frankfurt (two additional daily services by Lufthansa), Kigali (one additional weekly service by Brussels Airlines) and Larnaca (three additional weekly services by Cyprus Airways). In addition, Montenegro Airlines has announced a three weekly service to Podgorica from December 2010; Brussels Airlines has announced additional weekly services to Agadir, Marrakesh and Lamezia Terme from April 2011; and Estonian Airlines has announced two additional weekly frequencies to Tallinn from April 2011.

	Month			Year to Date			Moving Annual Total		
	Oct-10	Oct-09	Growth (%)	Oct-10	Oct-09	Growth (%)	Oct-10	Oct-09	Growth (%)
('000)	Oct-10	Oct-09	(%)	Oct-10	Oct-09	(%)	Oct-10	Oct-09	(%)
Intra-EU	1,001	947	+5.7%	9,023	9,266	-2.6%	10,499	10,811	-2.9%
Extra-EU	619	552	+12.2%	5,657	5,355	+5.6%	6,559	6,220	+5.4%
Total	1,620	1,499	+8.1%	14,680	14,621	+0.4%	17,058	17,031	+0.2%
Departing	691	653	+5.9%	6,318	6,455	-2.1%	7,349	7,590	-3.2%
Departing T&T ³	123	98	+25.8%	1,019	846	+20.5%	1,178	978	+20.4%
TCP⁴	814	750	+8.5%	7,337	7,301	+0.5%	8,527	8,568	-0.5%

³Departing Transfer & Transit – variation in reported growth of Departing Transfer & Transit growth versus Transfer & Transit growth (presented in "Key Traffic Results" table) is due to the inclusion of arriving transfer traffic in the latter for a like-for-like comparison against total traffic growth.

⁴ Total Chargeable Passengers

Traffic Data

	2009	2009	2010	2010	2010	2010	2010	2010	2010	2010	2010	2010	MAT ¹
	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov 09 – Oct 10
Sydney													
Domestic/ regional ²	2,002	1,980	1,896	1,875	2,049	1,999	1,903	1,870	2,085	2,033	2,051	2,184	23,927
International	892	1,066	1,097	880	916	879	791	853	1,003	912	945	1,001	11,233
Domestic-On- Carriage	8	12	13	10	8	10	9	8	9	7	7	7	108
Total	2,901	3,057	3,006	2,764	2,973	2,887	2,703	2,731	3,098	2,952	3,003	3,192	35,269
Copenhagen³													
Domestic	137	119	125	132	168	107	159	168	145	164	164	160	1,749
International	972	939	892	937	1,135	871	1,264	1,379	1,599	1,462	1,330	1,394	14,174
Transfer/Transit	396	322	367	375	474	337	474	544	473	476	524	498	5,260
Total	1,505	1,381	1,384	1,443	1,776	1,316	1,897	2,092	2,217	2,101	2,018	2,052	21,183
Brussels													
Intra-EU	779	697	621	680	808	700	994	1,002	1,111	1,042	1,064	1,001	10,499
Extra-EU	462	439	414	398	471	471	580	587	749	741	625	619	6,559
Total	1,242	1,136	1,035	1,079	1,279	1,171	1,573	1,590	1,860	1,783	1,690	1,620	17,058
Departing	529	502	414	470	553	531	698	708	873	675	706	691	7,349
Transfer & Transit	73	86	87	72	91	67	89	109	127	132	120	123	1,178
TCP ⁴	603	588	501	542	645	598	787	817	1,000	807	826	814	8,527

Note:

All data unless noted is for arriving and departing passengers (000s).

All data is taken from management accounts, is provisional and subject to revision.

All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figures and not based on rounded balances.

¹MAT refers to Moving Annual Total

²Sydney data contains estimates with adjustments made to preliminary data in later months.

³Note that domestic and international traffic is origin and destination only. Transfer traffic is shown separately. The figures exclude other traffic (Military, VIP etc) and have been adjusted to conform with current year presentation.

⁴Total Chargeable Passengers

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Attachment 1 – Copenhagen Airports Traffic Release – October 2010 – Newcastle

Passenger traffic decreased by 0.9% on the pcp



	Traffic Distribution - Month			Traffic distribution - Year to date		
PASSENGERS						
	OCT 2010	OCT 2009	Change (%)	Year to date 2010	Year to date 2009	Change (%)
Scheduled						
International	57,269	50,552	13.3%	528,553	482,963	9.4%
Domestic	77,352	80,678	-4.1%	678,110	756,002	-10.3%
Total	134,621	131,230	2.6%	1,206,663	1,238,965	-2.6%
Charter						
International	127,335	132,734	-4.1%	1,154,132	1,234,037	-6.5%
Domestic	0	0		0	0	
Total	127,335	132,734	-4.1%	1,154,132	1,234,037	-6.5%
Low Cost						
International	132,852	129,635	2.5%	1,137,201	1,179,864	-3.6%
Domestic	42,416	45,669	-7.1%	386,245	434,875	-11.2%
Total	175,268	175,304	0.0%	1,523,446	1,614,739	-5.7%
Other						
Total Other	1,666	3,534	-52.9%	27,785	19,916	39.5%
Total	1,666	3,534	-52.9%	27,785	19,916	39.5%
GRAND TOTAL						
International	319,122	316,455	0.8%	2,847,671	2,916,780	-2.4%
Domestic	119,768	126,347	-5.2%	1,064,355	1,190,877	-10.6%
Total	438,890	442,802	-0.9%	3,912,026	4,107,657	-4.8%