



Mineral Resources Limited

ACN 118 549 910

27 August 2010

Company Announcements Office
ASX Limited
GPO Box D187
Perth WA 6840

By E-Lodgement

Dear Sir / Madam,

Mineral Resources Limited closes Share Offer for Mesa Minerals Limited (ASX:MAS)

Mineral Resources Limited (**MRL**) (ASX:MIN) wishes to announce that its off market takeover offer for all of the issued shares of Mesa Minerals Limited (**Mesa**) closed at 5.00pm (WST/Perth time) on Friday, 27 August 2010.

MRL currently has a relevant interest in **64.23% of Mesa's issued shares**.

Yours Sincerely,

A handwritten signature in black ink, appearing to read 'Bruce Goulds'.

Bruce Goulds
Company Secretary