

ASX RELEASE

Morning Star Gold NL

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MORNING STAR GOLD NL – BOARD ROOM RADIO BROADCAST

Morning Star Gold NL (ASX: MCO) is pleased to provide the opportunity to listen to an audio broadcast regarding MCO with Dr Tony Parry, Senior Resources Analyst with Resource Capital Research.

Dr Parry is a Senior Resources Analyst at RCR in Sydney. **To listen to the audio regarding MCO**, please copy the following details into your web browser:

brr.com.au/event/69614

Sincerely,
Nick Garling

Chairman

About Morning Star Gold

Morning Star Gold (ASX: MCO) - is a gold producer and explorer operating from the famous goldrush township of Woods Point, Victoria across ~200km² of mining tenements in the historically rich eastern goldfields, around 130kms from Melbourne.

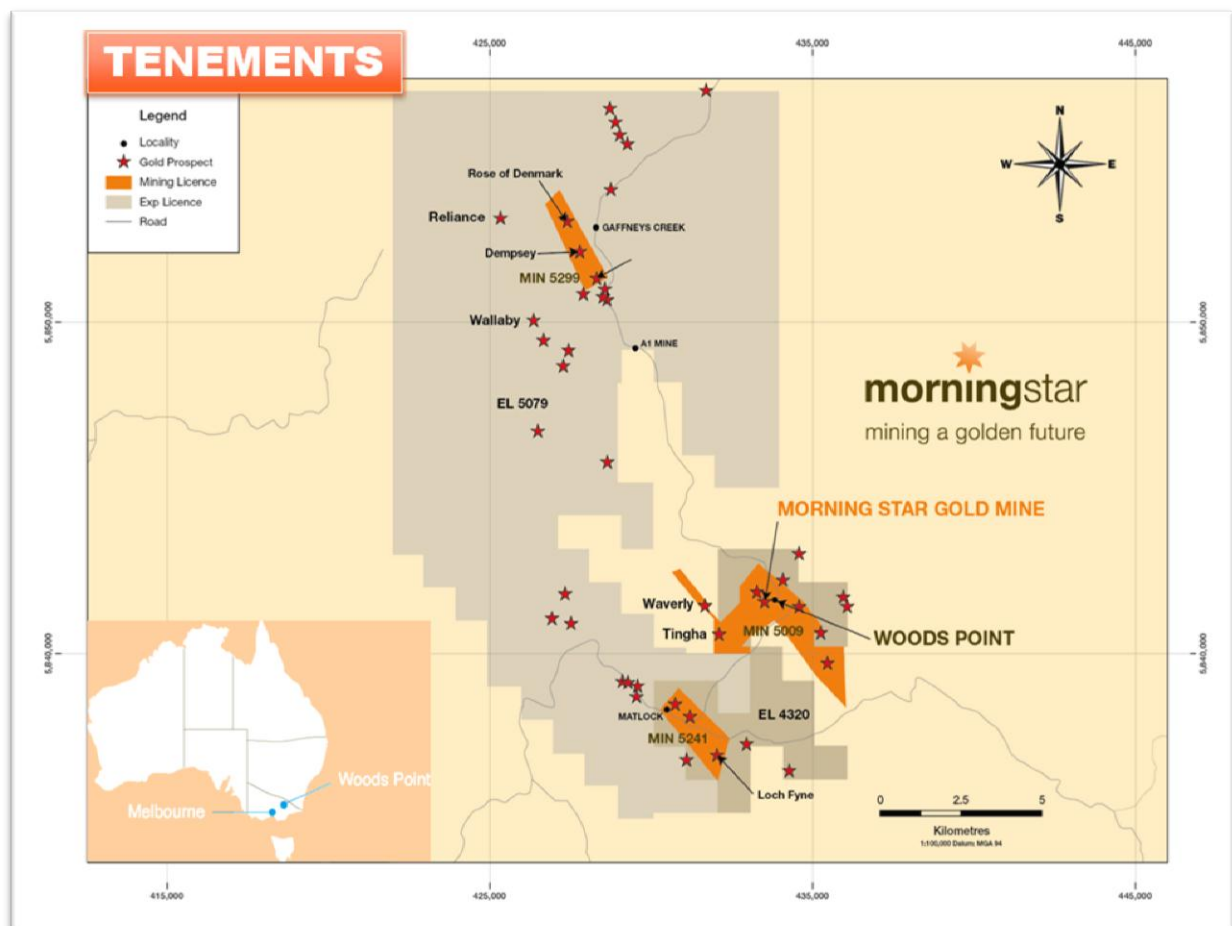
MCO's mining and exploration tenements yielded ~2 million ounces of gold from various high-grade mines close to Woods Point. Nearly half of this production was recorded at the prodigious Morning Star goldmine (883,000ozs @ 24.5g/t). Gold Mines of Australia (WMC) operated the mine for 25 years (1934-1959) and it was one of Australia's leading gold mines in that era.



Production at the Morning Star goldmine is recommencing for the first time since 1962 in the final quarter of 2010. An onsite gravity processing plant is built and will process up to 80KTPA targeting grades of 12-15g/t Au.

Other gold production on MCO's regional tenements was generally confined to shallow workings above the water table. Key new exploration and development targets include the All Nations, Loch Fyne, Hunts, Rose of Denmark, Waverly, Little Comet, Wallaby and Reliance mines. These mines collectively produced ~500,000 ounces of gold historically.

MCO's Chinese JV partner is spending \$4.5M over the next 2 years to farm-in to some of MCO's regional mining targets in order to fast track development.



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