

30 March 2010

The Manager
Company Announcements Platform
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

ELECTRONIC LODGEMENT

Dear Sir or Madam

**Mitchell Communication Group Limited
2010 Interim Dividend Payment and Dividend Reinvestment Plan**

On 16 April 2010, Mitchell Communication Group Ltd ("MCU") will be paying its interim dividend for the financial year ending 30 June 2010 of 2.3 cents per share, fully franked at the company tax rate of 30%. The dividend will be paid to all MCU shareholders who were recorded on the share register as at the record date of 19 March 2010.

For shareholders as at the record date who have elected to participate in the Dividend Reinvestment Plan, shares will be issued based upon the daily volume weighted average market price of MCU shares during the 5 trading days ended 29 March 2010, less a 5% discount, equating to a value of 85 cents per share.

Yours sincerely



Dion Cust
Company Secretary