

## ASX Announcement & Media Release

12 November 2010

### RESTATEMENT OF SCHEME CONSIDERATION ELECTIONS

The Mitchell Communication Group ("Mitchell") has today been advised by its share registry of an error, by the registry, in the processing of three valid scheme election forms. The impact of correcting these errors is an increase in the number of Share Consideration elections by 205,411 and a corresponding reduction in the number of Cash Consideration elections.

Whilst the previously stated scale back of 15.8% applied to share requests remains unchanged, the error has a minor decimal place impact on: (i) the number of New Aegis Shares issued for all 100% Share Consideration elections; and (ii) the number of New Aegis Shares issued and Cash Consideration for all Mixed Consideration elections. The restated results are set out below.

#### Restated Results

The restated results of Mitchell shareholder elections, or deemed elections are as follows:

- Total number of Mitchell shares electing Cash Consideration 69,833,111
- Total number of Mitchell shares electing Share Consideration 232,196,126

#### Restated Share Consideration Elections

As Mitchell shareholder elections exceeded the maximum amount of available Share Consideration, Mitchell shareholders who made a valid election to receive 100% Share Consideration will have their election scaled back by approximately 15.8%, so that those shareholders will receive<sup>1</sup>:

- 0.502475 New Aegis Shares plus A\$0.190025 cash for every Mitchell share.

#### Cash Consideration Elections

Mitchell shareholders who made a valid election, or were deemed to have made a valid election to receive 100% Cash Consideration will have that election satisfied in full and will therefore receive A\$1.20 cash for every Mitchell share.

#### Restated Mixed Consideration Elections

Mitchell shareholders who made a valid election to receive a combination of Cash and Share Consideration will have their Share Consideration election scaled back by approximately 15.8%, so that those shareholders will receive<sup>1</sup>:

##### *Share Consideration*

- 0.502475 New Aegis Shares and A\$0.190025 cash for every Mitchell share elected to receive Share Consideration; and

##### *Cash Consideration*

- \$1.20 cash for every Mitchell share elected to receive Cash Consideration.

#### Payment of Scheme Consideration

Despatch of confirmation of direct credits or cheques for Cash Consideration will occur on 17 November 2010. Despatch of confirmations of the issue of New Aegis Shares will occur no later than 24 November 2010.

New Aegis Shares will commence trading on the London Stock Exchange on 17 November 2010.

<sup>1</sup> – The aggregate number of New Aegis Shares to which a Scheme Participant is entitled will be rounded down to the nearest whole number of Aegis Shares.

## Further Information

If Mitchell shareholders have any questions in relation to the Scheme, they may call the Mitchell Shareholder Information line on 1300 089 802 (within Australia) or +61 3 9415 4613 (outside Australia). The Mitchell Shareholder Information Line is open between Monday and Friday from 9.00am to 5.00pm (Sydney time). Information regarding the entitlements of individual shareholders will not be available from the Mitchell Shareholder Information Line until Monday 15 November 2010.

For further information regarding the Mitchell Communication Group, please contact:

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