



METALS FINANCE LIMITED

SPECIALISTS IN METAL RECOVERY

24 September 2010

The Manager
Company Announcements Office
Australian Securities Exchange
By e-lodgement (ASX code: MFC)

Dear Sir/Madam

RE: Proto Resources (ASX:PRW) Announcement September 16 2010

On 16 September, 2010 Proto Resources Limited (ASX:PRW) released an announcement to the ASX regarding its resources project at Barnes Hill, Tasmania ("Barnes Hill"). Please be aware that this release was not seen by MFC prior to its release .

MFC is a joint venture partner of PRW in respect to aspects of Barnes Hill and is currently working with and assisting PRW in regard to the continued assessment of the project and in particular its proposed Mining Licence Application and DPEMP application.

Yours faithfully
METALS FINANCE LIMITED.

P.A. Treasure
Chief Executive Officer