



13 October 2010

Companies Announcements Office
Australian Securities Exchange Limited
Exchange Centre
10th Floor, 20 Bond Street
SYDNEY NSW 2000

Dear Sir/Madam,

MEC Resources Ltd Non Renounceable Rights Issue – Notice of Under Subscriptions

MEC Resources Ltd (“MEC”) is pleased to advise that the Non Renounceable Rights Issue closed on Friday 8th October 2010 over subscribed including Shortfall applications.

Shareholders applied for 6,580,842 Entitlement Shares representing a 55% take up of their Entitlement. A total of \$6,339,251 was received from this offer.

The Directors are reviewing shortfall applications and allotment of the Entitlement Shares and Shortfall Shares is expected to take place on Thursday 14th of October 2010.

The Directors wish to thank all eligible shareholders for their continued support.

Yours sincerely,

A handwritten signature in blue ink that reads "D Ambrosini".

Deborah Ambrosini
Director

For more information contact:

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