

Anglo Pacific Group PLC

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The Listing Manager Australian Stock Exchange Ltd Level 10 20 Bond Street Sydney NSW 2000

21 May 2010

ARBN 009 475 398

Dear Sir,

Anglo Pacific Group PLC (the "Company") attaches Form 604 lodged on Magma Metals Limited.

Yours faithfully,

Janis Nugawela for and on behalf of Anglo Pacific Group plc

FORM 604

Corporations Act 2001 Section 671B Notice of change of interests of substantial holder

To:	Magma Metals Limited	
ABN/ACN:	72 114 581 047	

1. Details of substantial holder

Name:	Anglo Pacific Group plc
ARBN:	009 475 398

There was a change in the interests of the substantial holder on 20 May 2010. The previous notice was given to the company on 12 May 2010. The previous notice was effective 11 May 2010.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous update:		Present notice:	
	Person's votes	Voting Power	Person's votes	Voting power
Ordinary	23,053,962	11.79%	25,237,688	12.90%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of	Person whose	Nature of	Consideration given	Class and	Person's
Change	Relevant	Change	in relation to	Number of	Votes
	Interest		Change	Securities	affected
	Changed			affected	
13/5/10	Anglo Pacific	On market	\$0.51 to \$0.55 per	2,095,726	2,095,726
to	Group plc	purchases	share	ordinary shares	
20/5/10					
15/5/10	Anglo Pacific	On market	Canadian\$0.47 to	88,000 ordinary	88,000
to	Group plc	purchases	\$0.51 per share	shares	
19/5/10					

4. Present relevant interests/addresses

Particulars of each relevant interest, and addresses, of the substantial holder in voting securities after the change, are as follows:

Registered Holders & Person entitled to be Registered	Registered Office	Class & Number of Securities/Votes
Merrill Lynch (Australia) Nominees Pty Ltd- (Registered holder-on account Anglo Pacific Group plc)	Level 41, 120 Collins St Melbourne VIC 3000	23,300,188 ordinary shares
Macquarie Private Wealth ITF Anglo Pacific Plc A/c 209-966A-1	Brookfield Place 181 Bay Street, Suite 3200 P.O. Box 779 Toronto, ON M5J 2T3 Canada	1,937,500 ordinary shares

5. Changes in Association

The persons who have become associates of, or ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

None

Signature:

Name:

Janis Nugawela

Capacity:

Authorised Agent

21 May 2010

Signed:

Date: