



# Anglo Pacific Group PLC

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The Listing Manager  
Australian Stock Exchange Ltd  
Level 10  
20 Bond Street  
Sydney NSW 2000

12 May 2010

ARBN 009 475 398

Dear Sir,

Anglo Pacific Group PLC (the "Company") attaches Form 604 lodged on Magma Metals Limited.

Yours faithfully,

A handwritten signature in black ink that reads "J Gray".

Jason Gray  
for and on behalf of  
Anglo Pacific Group plc

FORM 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To: **Magma Metals Limited**

ABN/ACN: 72 114 581 047

**1. Details of substantial holder**

Name: Anglo Pacific Group plc

ARBN: 009 475 398

There was a change in the interests of the substantial holder on 11 May 2010.

The previous notice was given to the company on 23 October 2009.

The previous notice was effective 22 October 2009.

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous update: Person's votes	Voting Power	Present notice: Person's votes	Voting power
Ordinary	16,036,515	9.80%	23,053,962	11.79%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose Relevant Interest Changed	Nature of Change	Consideration given in relation to Change	Class and Number of Securities affected	Person's Votes affected
23/10/09 to 11/05/10	Anglo Pacific Group plc	On market purchases	\$0.55 to \$0.70 per share	4,830,474 ordinary shares	4,830,474
17/12/09	Anglo Pacific Group plc	On market purchase	Canadian\$0.63 per share	955,500 ordinary shares	955,500
15/2/10	Anglo Pacific Group plc	On market sale	\$0.69 per share	91,098 ordinary shares	(91,098)
17/2/10 to 13/4/10	Anglo Pacific Group plc	On market sales	Canadian\$0.62 to \$0.75 per share	106,000 ordinary shares	(106,000)
11/05/10	Anglo Pacific Group plc	Exercise of options	\$0.50 per share	1,428,571 ordinary shares	1,428,571

#### 4. Present relevant interests/addresses

Particulars of each relevant interest, and addresses, of the substantial holder in voting securities after the change, are as follows:

<b>Registered Holders &amp; Person entitled to be Registered</b>	<b>Registered Office</b>	<b>Class &amp; Number of Securities/Votes</b>
Merrill Lynch (Australia) Nominees Pty Ltd- (Registered holder-on account Anglo Pacific Group plc)	Level 41, 120 Collins St Melbourne VIC 3000	21,204,462 ordinary shares
Macquarie Private Wealth ITF Anglo Pacific Plc A/c 209-966A-1	Brookfield Place 181 Bay Street, Suite 3200 P.O. Box 779 Toronto, ON M5J 2T3 Canada	1,849,500 ordinary shares

#### 5. Changes in Association

The persons who have become associates of, or ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

None

Signature:

Name: Jason Gray

Capacity: Authorised Agent

Signed:



Date:

11 May 2010