

16 December 2010

Companies Announcements Office  
Australian Securities Exchange Limited


**Extension of Offer Closing Date to 11 February 2011**

Monteray Group Limited wishes to advise that it has extended the closing date for the Offer under the Replacement Prospectus dated 25 November 2010 from 17 December 2010 to 11 February 2011.

A copy of the Replacement Prospectus dated 25 November 2010 is available on the company's website [www.monteraygroup.com.au](http://www.monteraygroup.com.au).

All enquires should be directed to the Company Secretary, Steven Cole, on telephone (07) 5538 2558, facsimile (07) 5526 8922 or email [scole@charpac.com.au](mailto:scole@charpac.com.au).

Yours faithfully



Steven Cole  
*Company Secretary*