



MARKET RELEASE

17 December 2010

MONTERAY GROUP LTD

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Monteray Group Ltd (the "Company") will be suspended from quotation immediately following the receipt of shareholder approval for the Company to change its activities to investment in the mining and resources sector.

In accordance with ASX's requirements for compliance with Chapter 11 of the Listing Rules, the Company's securities will remain suspended until the Company has complied with Chapters 1 and 2 of the Listing Rules.

Security Code: MRY

James Gerraty
Manager Issuers, Melbourne