

Anglo Pacific Group PLC

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The Listing Manager Australian Stock Exchange Ltd Level 10 20 Bond Street Sydney NSW 2000

12 April 2010

ARBN 009 475 398

Dear Sir,

Anglo Pacific Group PLC (the "Company") announces that subsequent to placement of shares announced on 16 March 2010 by Mundo Minerals Limited, it currently holds 29,061,398 shares in Mundo Minerals Limited. This represents 14.45% of the increased issued capital.

Yours faithfully,

Matthew Tack Company Secretary

In Dach

Anglo Pacific Group plc