

3 March 2010

## Norfolk Group Limited – Pro-rata Renounceable Rights Issue

Norfolk Group Limited (**Norfolk**) advises that its renounceable rights issue announced on 3 February 2010 (the **Offer**) closed oversubscribed on 26 February 2010.

The Offer will raise approximately \$20.8 million (before costs) by the issue of 28,890,730 ordinary shares (**New Shares**). Eligible shareholders applied for 25,038 987 New Shares, or 87% of the New Shares available under the Offer, raising a total of \$18,028,070 (before costs). Norfolk also received applications from eligible shareholders for 24,227,454 additional shares, being shares in excess of a shareholder's entitlement to New Shares. In total, Norfolk received applications for 49,266,441 New Shares.

Accordingly, the New Shares to be issued under the Offer which were not taken up by shareholders will be allocated by Norfolk to those shareholders who applied for additional shares. Applications for additional shares will be scaled back in accordance with the Offer Booklet dated 3 February 2010.

Chairman of Norfolk, Mr Rod Keller, said: "We are very pleased with the result of the Offer and appreciate the strong support shown by our shareholders. The successful \$20.8 million raising, combined with refinancing of our debt facilities, positions Norfolk well to take advantage of further opportunities as the economy recovers".

Allotment and issue of New Shares under the Offer will occur on 9 March 2010, along with the despatch of holding statements and CHESS notices. Refunds for unfilled applications will also be despatched to shareholders on 10 March 2010.

The New Shares will commence normal trading on ASX on Wednesday, 10 March 2010.

**-ENDS-**

### For further information please contact:

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### Norfolk Group Limited

Norfolk is a leading international provider of integrated building and engineering services. In Australia, Norfolk is number one in the electrical and non-residential HVAC (heating, ventilation and airconditioning) maintenance services markets.

Norfolk employs more than 3,500 people, including highly skilled engineers, electricians, plumbers, air conditioning technicians and apprentices, across more than 150 sites throughout Australia, New Zealand and India. Norfolk has more than 19,500 customers across a range of sectors including infrastructure, industrial, commercial, resources, retail, government and communications.

For further information on Norfolk, please visit [www.norfolkgl.com](http://www.norfolkgl.com).