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COMPANY ANNOUNCEMENT

May 19, 2010

NUFARM ANNOUNCES CLOSE OF RETAIL OFFER

On April 20, 2010 Nufarm Limited ("Nufarm") launched an accelerated renounceable entitlement offer ("Entitlement Offer"), to raise approximately \$250 million. The Entitlement Offer, comprising an institutional component ("Institutional Entitlement Offer") and retail component ("Retail Entitlement Offer"), is fully underwritten. The Institutional Entitlement Offer was successfully completed on April 22, 2010, raising \$144 million.

The Retail Entitlement Offer closed on Friday, May 14, 2010. Nufarm has today announced that eligible retail shareholders subscribed for approximately 14,373,140 new shares (approximately \$83 million) under the Retail Entitlement Offer, reflecting a participation rate of approximately 77%. As previously announced, entities controlled by WD Goodfellow and his family and their associates have taken up their entitlements in full.

Nufarm will offer for sale under the Retail Bookbuild approximately 4,256,021 new shares, being approximately \$24 million at the underwritten issue price of \$5.75, which represents those entitlements attributable to renouncing and ineligible retail shareholders.

Nufarm advises that the Retail Bookbuild will commence after market close on May 19, 2010. The settlement date for new shares issued under the Retail Entitlement Offer and the Retail Bookbuild is Wednesday, May 26, 2010. Allotment of these shares is expected to occur on Thursday, May 27, 2010 and trading on ASX is expected to commence on Friday, May 28, 2010.

For further information

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