



**NiPlats**

5 August 2010

**Notice given under Section 708A(5) of the Corporations Act**

This notice is given by NiPlats Australia Limited ("Company") under section 708A(5)(e) of the Corporations Act in relation to an issue of up to 12,161,628 fully paid ordinary shares ("Shares") by the Company without disclosure to investors under Part 6D.2 of the Corporations Act, by way of a placement announced to ASX on 26 July 2010.

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act.

As at the date of this notice, the Company has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
2. section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

1. has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
2. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
  - (b) the rights and liabilities attaching to the Shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

Yours sincerely

Anthony Barton  
Chairman  
NiPlats Australia Limited

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Australia Limited

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