

ASX Code: NRL



# AGM Investor Presentation

30 November 2010

# Competency Statement

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*The information in this report that relates to Exploration Results is based on information compiled by Mr Michael Mulroney, B.App.Sc.(Geol), MBA, who is a Member of the Australasian Institute of Mining and Metallurgy (AusIMM). Mr Mulroney is a consultant to Newland Resources Limited and has sufficient experience relevant to the style of mineralisation, type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Mulroney consents to the inclusion in the report of the matters based on their information in the form and context in which it appears.*

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# Highlights

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- ☛ **A coal-based energy Company**
- ☛ **Holds portfolio of coal exploration tenements in world-class Bowen Basin region, Central Queensland**
- ☛ **Covers 1,900 km<sup>2</sup> with proven coking and export thermal coal resource potential**
- ☛ **Excellent proximity to existing rail infrastructure and coal export terminals**
- ☛ **Drilling expected to commence December 2010**
- ☛ **Targeting JORC compliant resource in 2011**

# Company Overview



## Share Price Performance (LTM)



## Capital Structure (Undiluted)

Share Price (29 November 2010)	\$ 0.048
Market Capitalisation	\$35.2m
Cash & Investments	\$ 3.7m
Debt	\$ 0.0m
Enterprise Value	\$31.5m

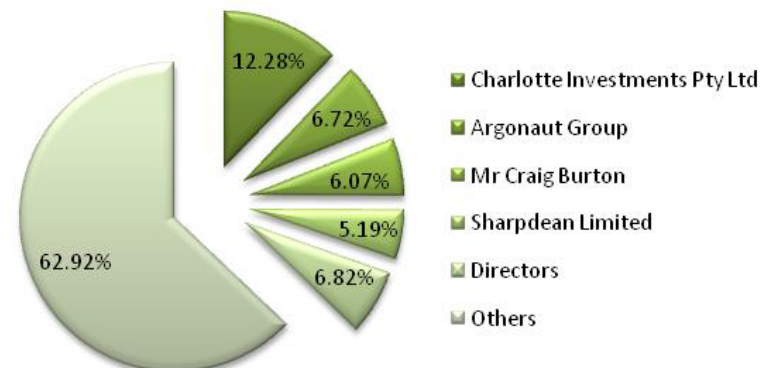
## Capital Structure

Ordinary Fully Paid Shares	732,955,142
A Class Performance Shares <sup>1</sup>	25,000,000
B Class Performance Shares <sup>2</sup>	5,000,000
Unlisted Options expiring 3/7/2011	4,094,439
Unlisted Options expiring 17/10/2014	10,000,000
Unlisted Options expiring 23/6/2015 <sup>3</sup>	65,000,000

## Board and Management

Dr Tim Sugden	Non-Executive Chairman
Mr Anthony Clough	Managing Director
Mr Christian West	Non-Executive Director
Mr Michael Mulroney	Non-Executive Director
Ms Amanda Ward	Non-Executive Director
Ms Liza Carpene	Company Secretary

## Share Ownership

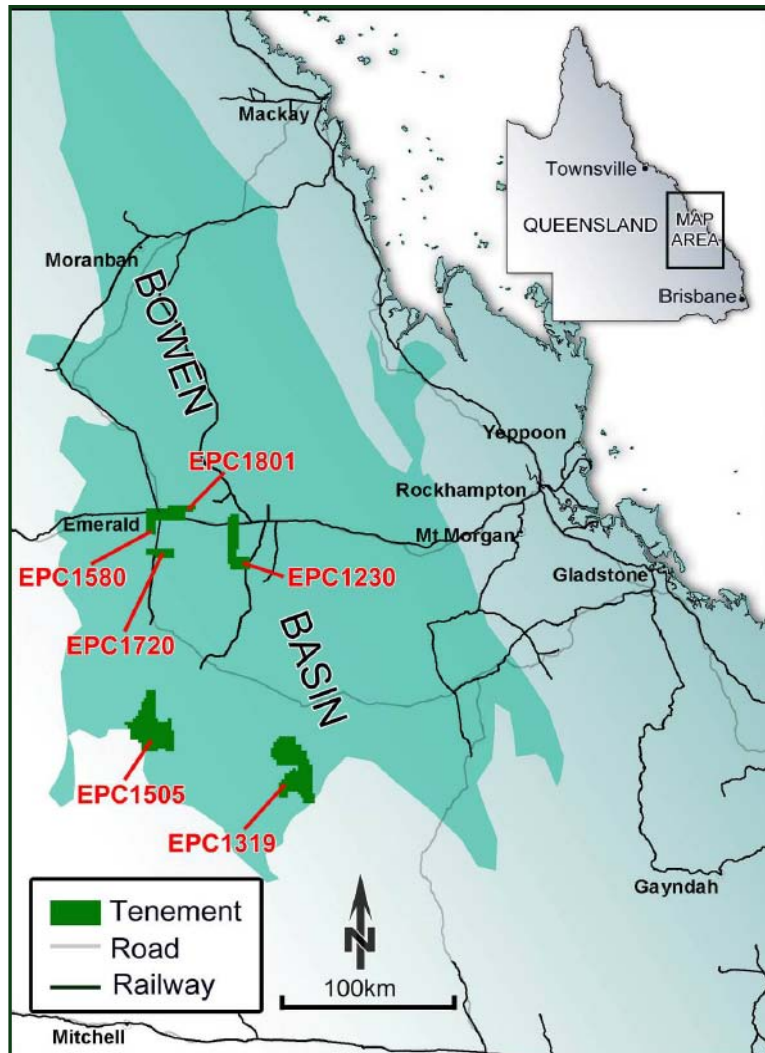


<sup>1</sup> Subject to A Class milestone: granting of 2 EPC applications

<sup>2</sup> Subject to B Class milestone: upon defining a JORC compliant resource in excess of 200m tonnes of export quality coal

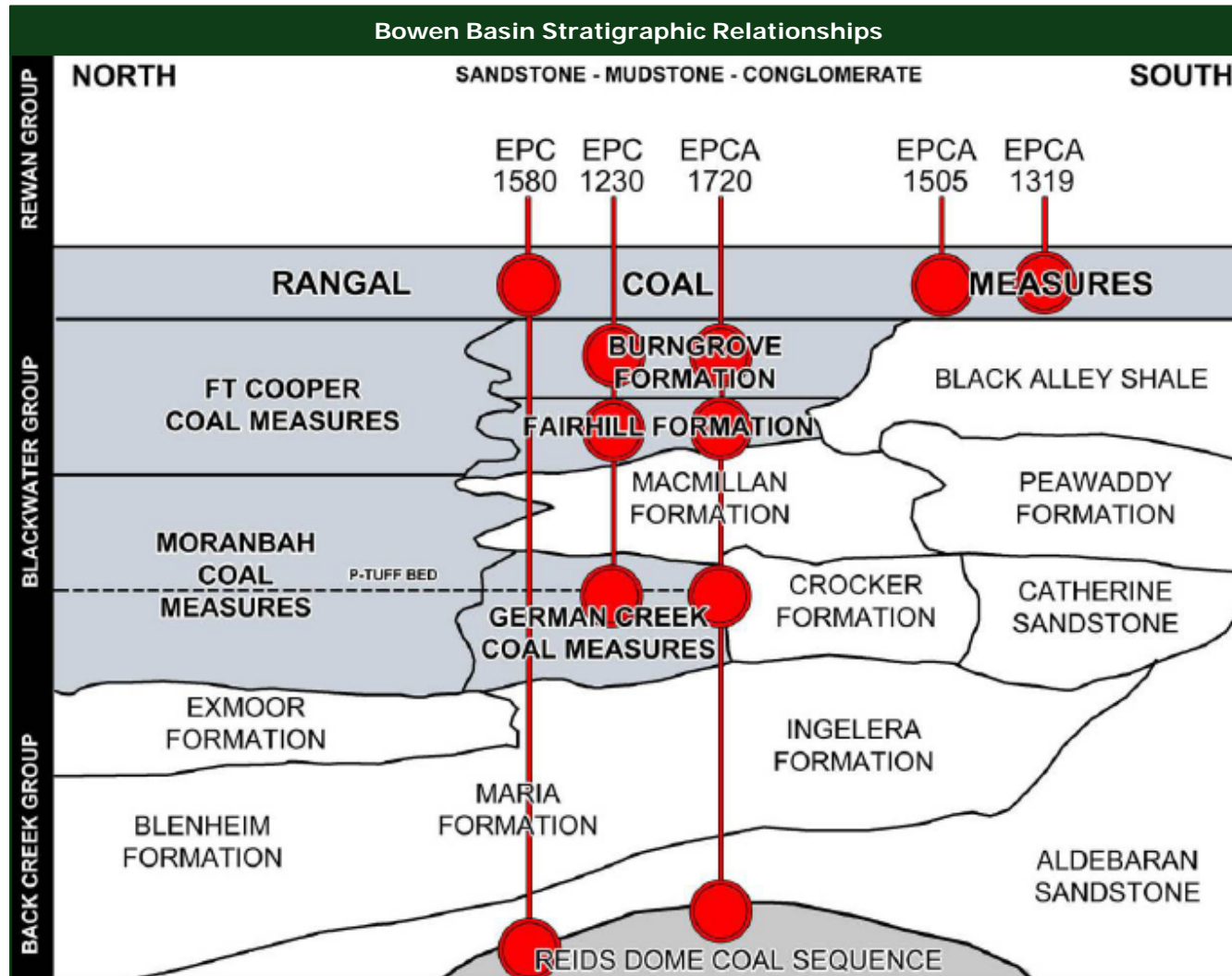
<sup>3</sup> Subject to milestone: defining a JORC compliance resource in excess of 500m tonnes of export quality coal or transaction value of at least \$150m

# Located in a “World Class” Coal Region



- ☛ Six tenements in central Bowen Basin, two granted, four applications pending
- ☛ Four tenements traversed by existing rail infrastructure (Blackwater & Rolleston lines)
- ☛ EPCs 1230, 1580, EPCAs 1801, 1720, and 1505 adjacent to existing coal mines or known coal resources
- ☛ Clear exploration potential for hard coking coal and export thermal coal resources

# Multiple Exploration Targets

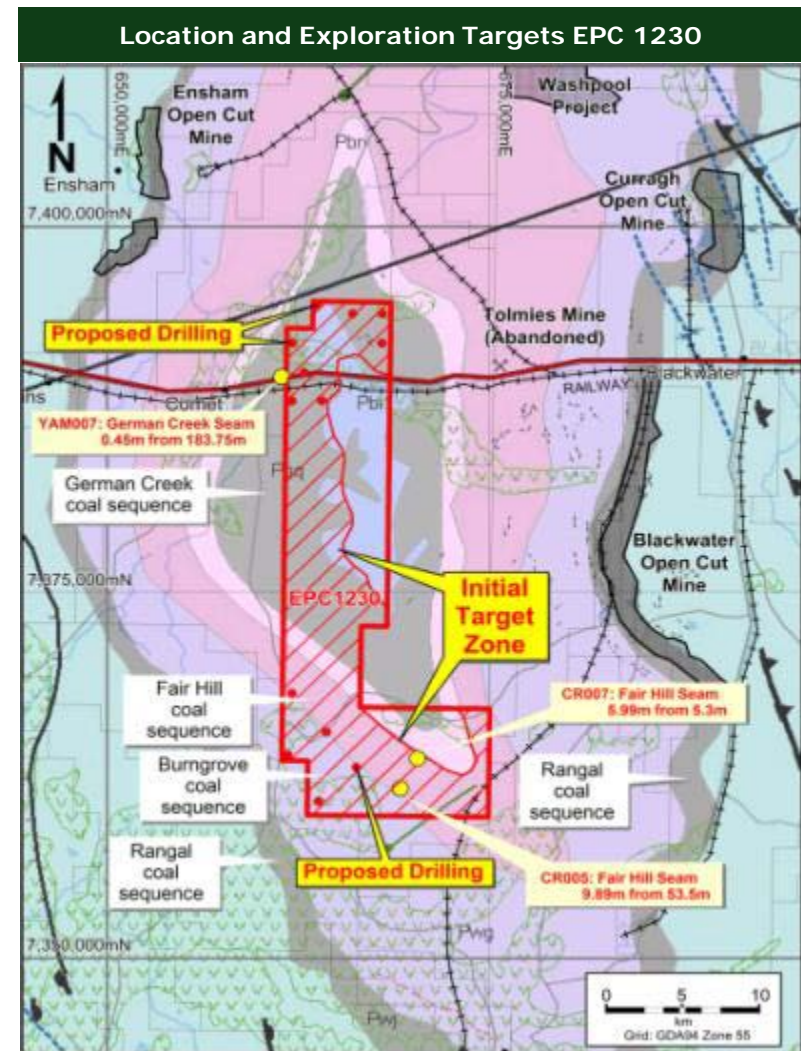




# Comet Project – EPC 1230

## Open Pit Coking Coal Target

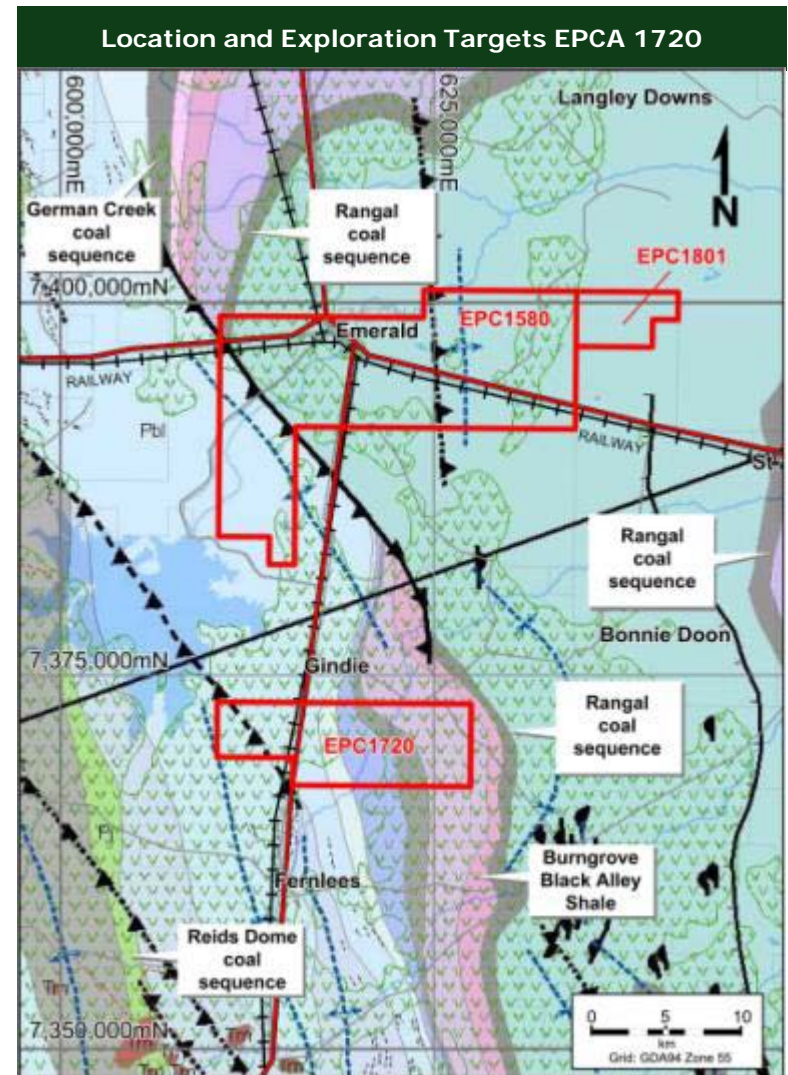
- ☞ Situated on the Comet Dome, surrounded by existing coal operations
- ☞ Burngrove Formation in south-west sector
  - ☞ Along strike from Stanmore Coal's McKenzie River Project coking coal resource
  - ☞ Principal target is equivalent to Aries Seam
- ☞ Fair Hill Formation
  - ☞ Historical drilling has intersected 6m coal at surface, 9.9 metres at 53 metres
  - ☞ Substantial resource potential
- ☞ Ideally located, two existing rail links to Gladstone cross the tenement
- ☞ Initial drilling program expected to commence in December 2010



# Cullin La Ringo – EPCA 1720

## Targeting Export Thermal Coals

- Multiple targets developed
- Shallow target in the sub-cropping Burngrove and Fair Hill Formation on the eastern margin
- Coking coal possible at shallow depth within German Creek Coal Measure equivalents
- Deeper Reids Dome sequence (Minerva and Cullin la Ringo coal deposits) is a significant target on the western portion
- Up to eight seams of export quality thermal coal may exist in the tenement area
- Analysis of existing seismic and petroleum wells underway



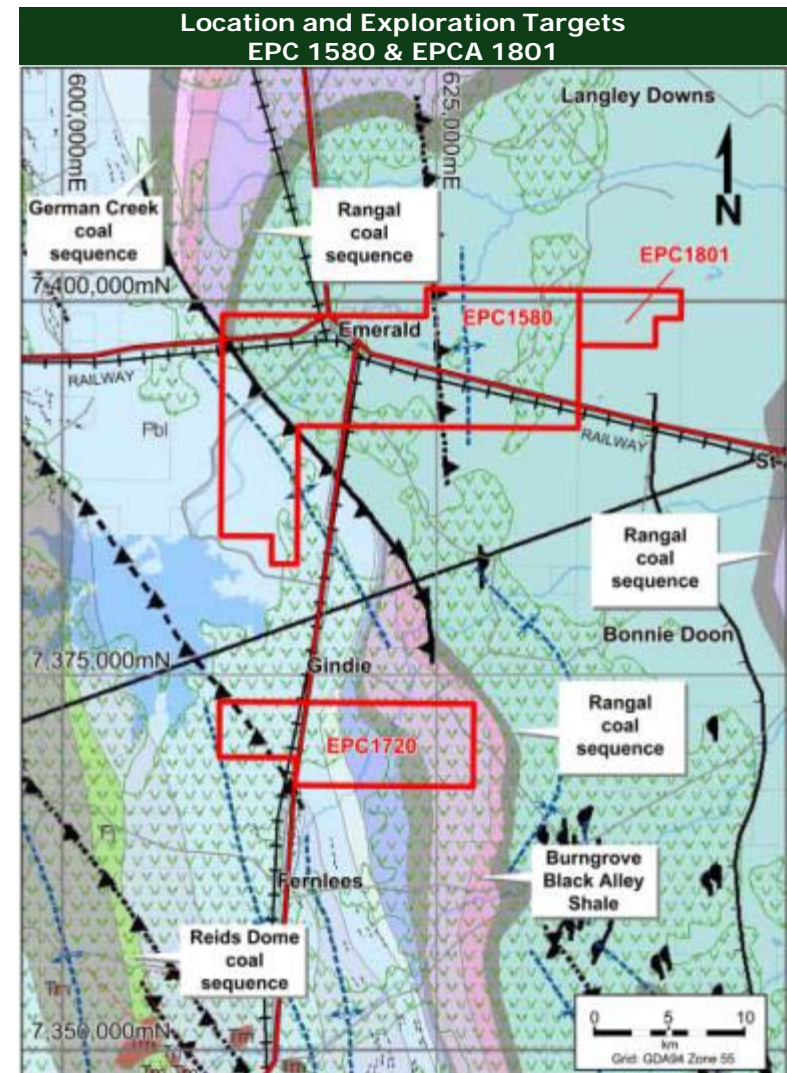


# Emerald Project – EPC 1580 & EPCA 1801



## Export thermal coal target

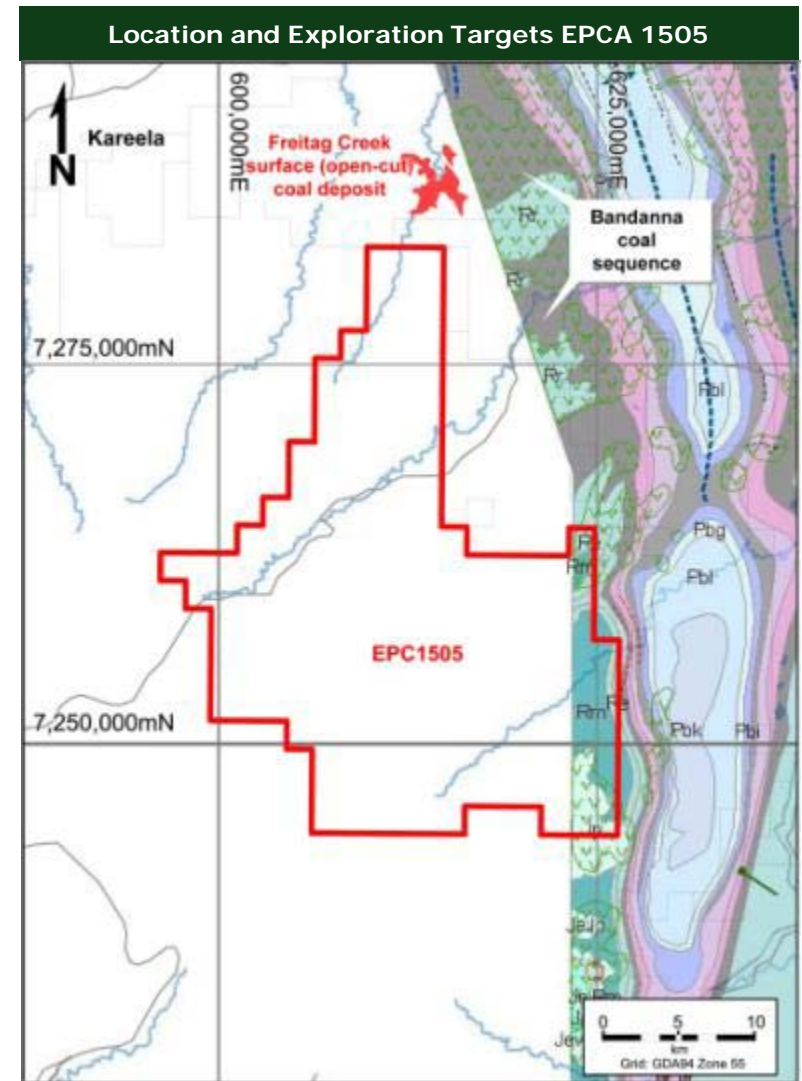
- Two substantial targets
- Historical drilling and seismic shows Rangal Coal Measures under the central and eastern areas
  - Potential shallow target
- Multi-seam Minerva Mine sequence (Reids Dome) is long term target in the SW area
- Coal quality similar to Ensham and Minerva export products (high volatile, low ash, low sulphur )
- Excellent infrastructure with existing rail line traversing the tenement
  - Distance to the nearest port (Gladstone) is 340 kilometres



# Spring Creek – EPCA 1505

## Low Ash Thermal Coal Target

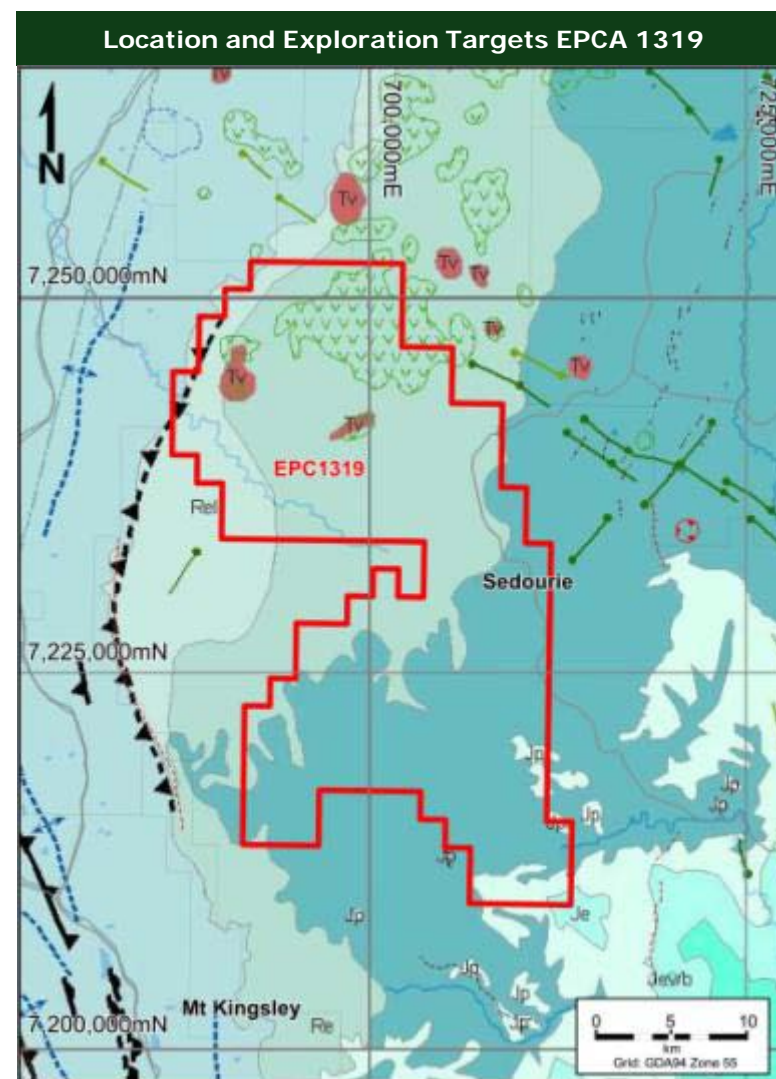
- 🌿 Springsure Shelf, an emerging new coal province
- 🌿 Immediately south of MacArthur Coal's Buckland coal deposit – defined resource of 80Mt open cut thermal coal
- 🌿 Host is Bandanna Formation (Rangal) west of the Merivale Fault
- 🌿 Buckland coal sequence (4 seams) dips south directly into Spring Creek
- 🌿 Coal quality similar to Rolleston export thermal coal.
  - 🌿 A raw coal blend appears ideally suited to domestic power
  - 🌿 Washed B, C, and D seam product suitable for export.



# Jack Creek – EPCA 1319

## Long Term Potential

- 🕒 Located southeast of Rolleston Mine (Xstrata)
- 🕒 Historic gas exploration wells in the area confirm the presence of the Bandanna Coal Measures (Rangal) at depth across the entire tenement
- 🕒 Known seam characteristics
- 🕒 Long term objective is to explore avenues to extract contained energy



# Post Acquisition Progress Summary

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- 🔄 Technical documentation and asset title transfer with the QLD DME ongoing for the granted tenements
- 🔄 Appointment of Expert Consultants
- 🔄 EPC 1230 “Comet Project” Exploration landholder access, native title and cultural heritage documentation complete
- 🔄 EPC 1230 “Comet Project” Landholder introductions complete
- 🔄 Drilling Contractors are in final the stages of appointment to commence the initial drill program on EPC 1230
- 🔄 EPC 1580 “Emerald Project” Exploration landholder access, native title and cultural heritage documentation in final stages
- 🔄 Assessment of tenement applications ongoing to determine priority for grant status with the QLD DME

# Planned Work Program



## Targeting first JORC resource in 2011

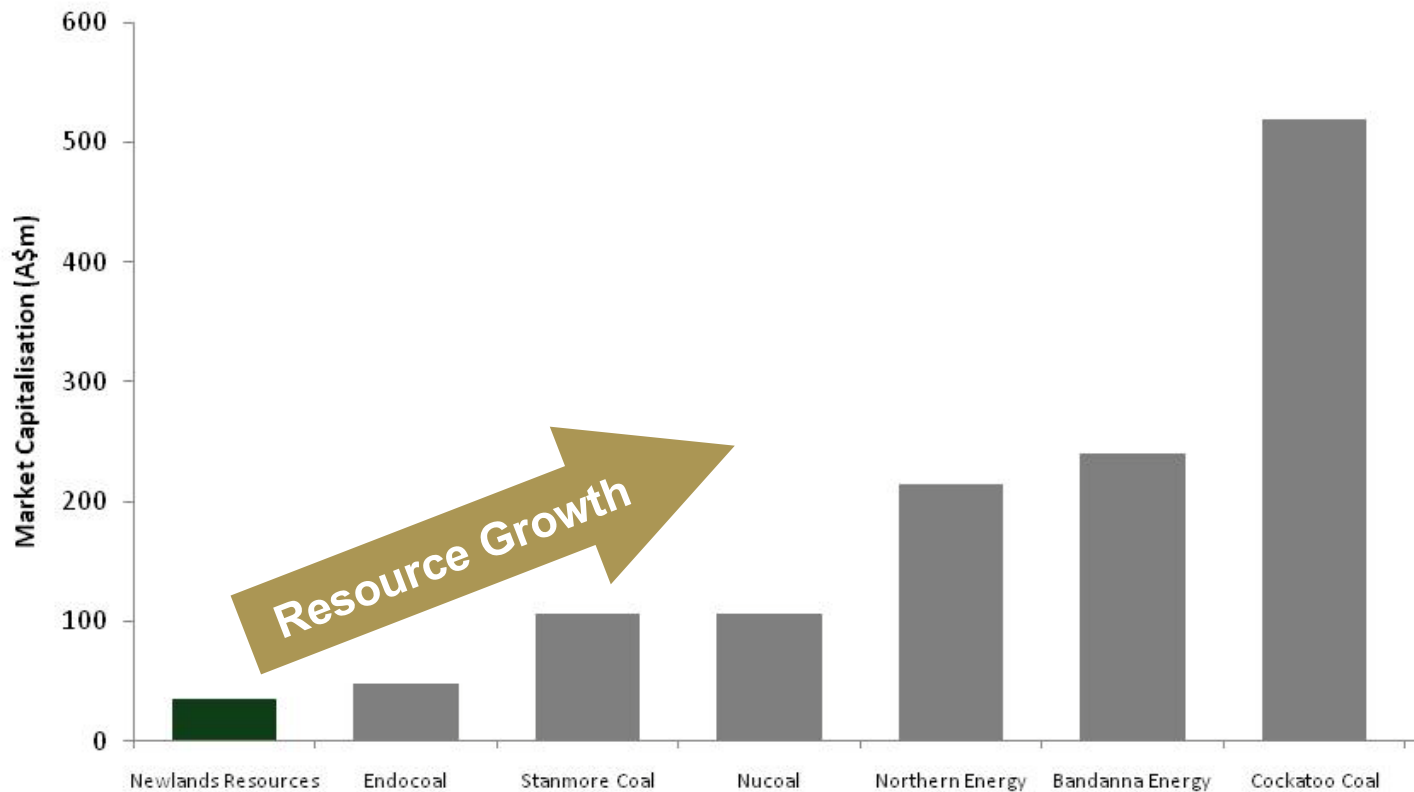
	2010		2011			
	3rd Qtr	4th Qtr	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr
<b>Settlement</b>						
<b>EPC 1230</b> <i>Drilling</i> <i>Seismic Survey</i> <i>Resource Modelling</i>		700 metres	Subject to access	1,000 metres 40 kilometres		
<b>EPC 1580</b> <i>Data review</i> <i>Drilling</i>			Subject to access		2,000 metres	
<b>EPCA 1801 (post grant)</b> <i>Data review</i> <i>Drilling</i>					1,100 metres	
<b>EPCA 1720 (post grant)</b> <i>Seismic Reprocessing</i> <i>Drilling</i>						
<b>EPCA 1505 (post grant)</b> <i>Seismic Survey</i> <i>Drilling</i>						
<b>EPCA 1319 (post grant)</b> <i>Seismic Survey</i>						



# Large Growth Potential



## ASX listed junior Coal Peer companies



Source: Bloomberg

# Summary

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- 🕒 **Newland is an emerging coal based energy company**
- 🕒 **Acquisition complete of strategic portfolio of coking and thermal coal exploration projects in Bowen Basin, QLD**
- 🕒 **Existing rail infrastructure on or adjacent to all projects**
- 🕒 **Exploration program to commence for shallow coking coal on EPC 1230**
- 🕒 **Targeting first JORC resource in 2011**

# Contact Details

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