

ASX Code: NRL



Investor Presentation

August 2010

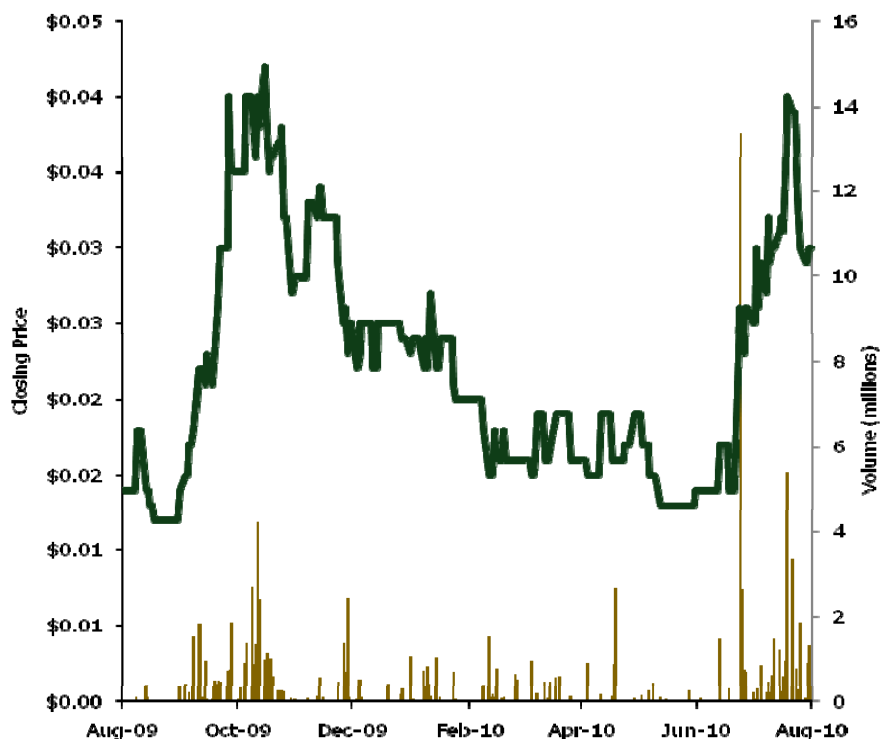
Highlights

- 🔄 **Company is moving to become carbon-based energy producer**
- 🔄 **Acquiring a portfolio of coal exploration tenements in world-class Bowen Basin region, Central Queensland**
- 🔄 **Covers 1,900 km² with proven coking and export thermal coal resource potential**
- 🔄 **Excellent proximity to existing rail infrastructure and coal export terminals**
- 🔄 **Poised to commence exploration programs to deliver first JORC compliant resource within 12 months**
- 🔄 **Catalyst for significant value creation from initial exploration**
- 🔄 **Strong Board and management group with access to vendors' existing on-ground expertise**

Company Overview



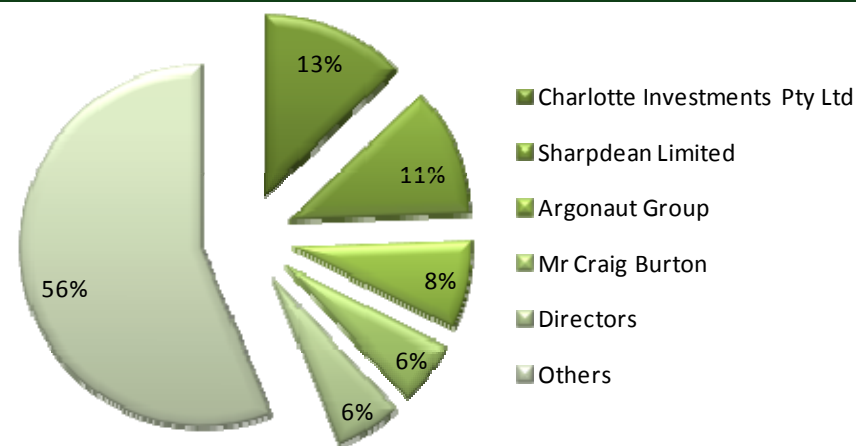
Share Price Performance (LTM)



Capital Structure (Undiluted)

Share Price (5 August 2010)	\$0.03
Fully Paid Ordinary Shares	434m
Market Capitalisation	\$13.0m
Cash	\$0.38m
Debt	\$0.7m
Enterprise Value	\$12.3m

Share Ownership



Pricing Snapshot

12 Month High (19/10/09)	\$0.042
12 Month Low (21/8/09)	\$0.012
12 Month Average	\$0.028
VWAP (30 day)	\$0.034
VWAP (60 day)	\$0.030

Board and Management

Dr Tim Sugden	Non-Executive Chairman
Mr Christian West	Non-Executive Director
Mr Brett Mitchell	Non-Executive Director
Mr Michael Mulrone	Acting CEO
Ms Liza Carpen	Company Secretary

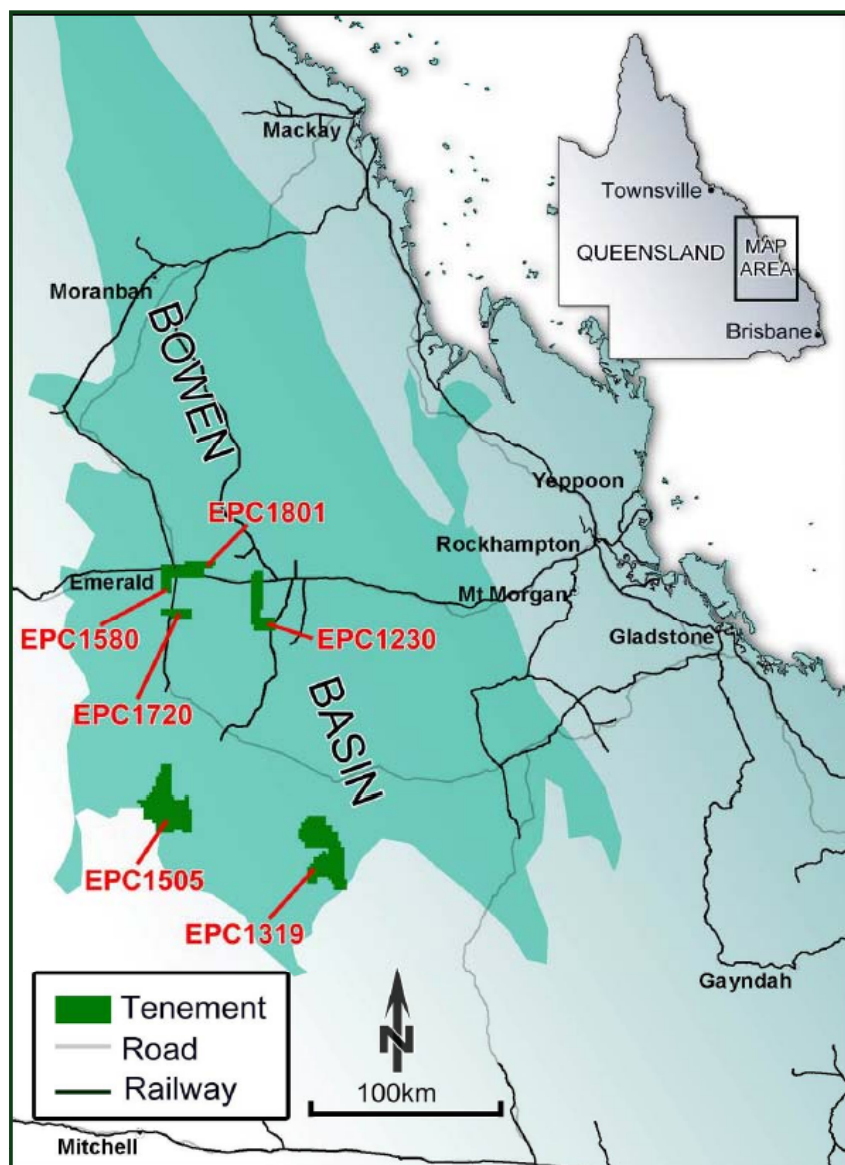
Source: Bloomberg, Company Reports and Announcements

Staged Acquisition



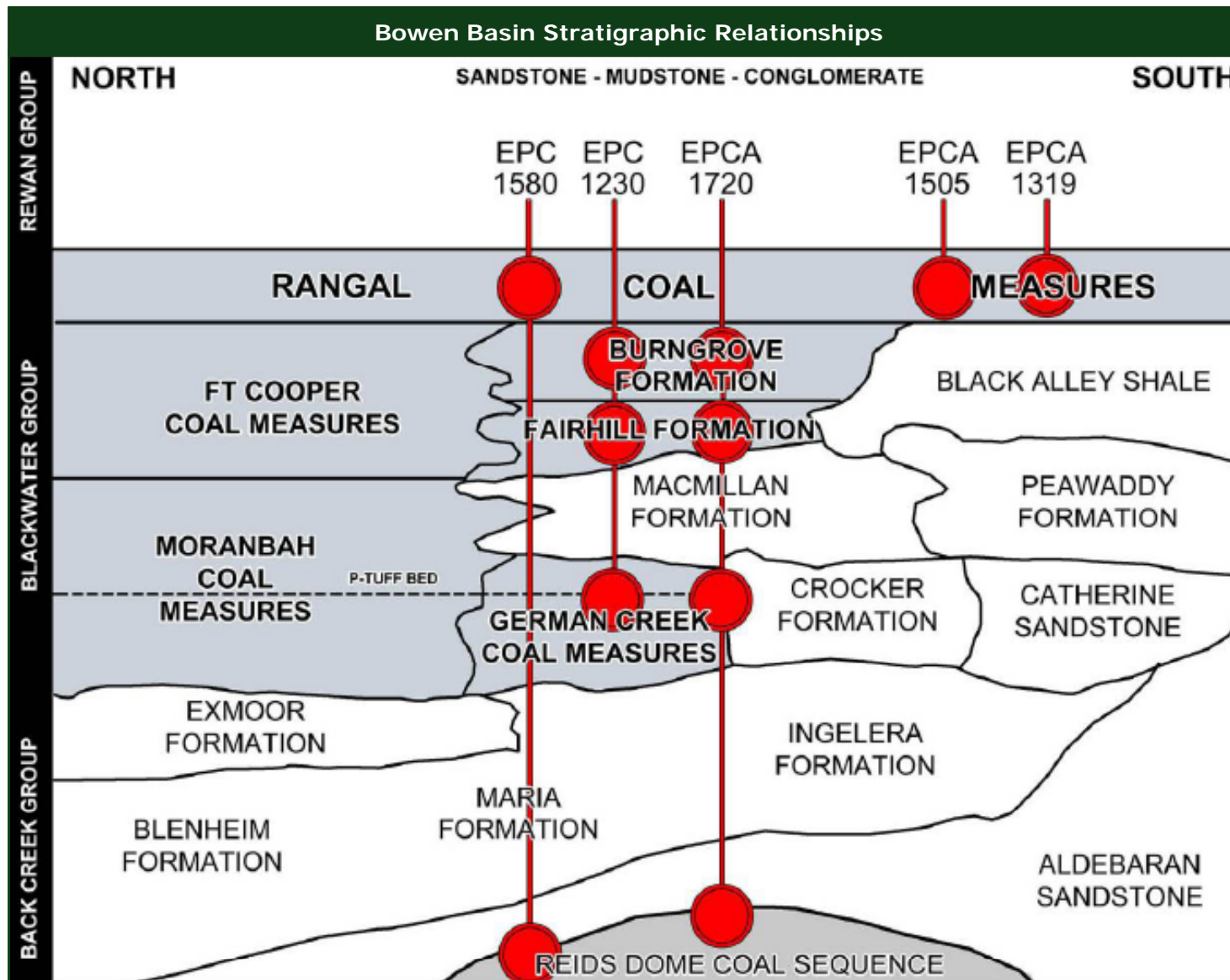
Consideration	Cash	Equity
Tranche 1 <i>(Completed)</i>	\$2.5 million	56.0 million NRL shares
Tranche 2 <i>(Subject to Shareholder approval)</i>	\$2.5 million	34.0 million NRL shares; and 65 million options acquire NRL ordinary shares at an exercise price of \$0.05 expiring 23 June 2015. vesting the earlier of: <ul style="list-style-type: none"> ➤ NRL defining a JORC compliant resource in excess of 500 million tonnes of export quality coal; or ➤ The completion of one or more transactions that derives a valuation of at least \$150 million for the Tenements.
Tranche 3*	Nil	25 million fully paid ordinary shares in NRL upon the granting of at least 2 of the EPC applications
Tranche 4*	\$5.0 million	Upon defining a JORC compliant resource in excess of 200 million tonnes of export quality coal, the issue of fully paid NRL to the value of \$5.0 million (based on a 10 day VWAP price prior to the milestone being met)
* The Tranche 3 and Tranche 4 payments will be cancelled if not been achieved within 48 months.		

Located in a “world class” coal region



- Six tenements in central Bowen Basin, two granted, four applications pending
- Four tenements traversed by existing rail infrastructure (Blackwater & Rolleston lines)
- EPCs 1230, 1580, 1801, 1720, and 1505 adjacent to existing coal mines or known coal resources
- Clear exploration potential (from historical work) for hard coking coal and low ash, export thermal coal resources

Multiple Exploration Targets



Key Projects Summary

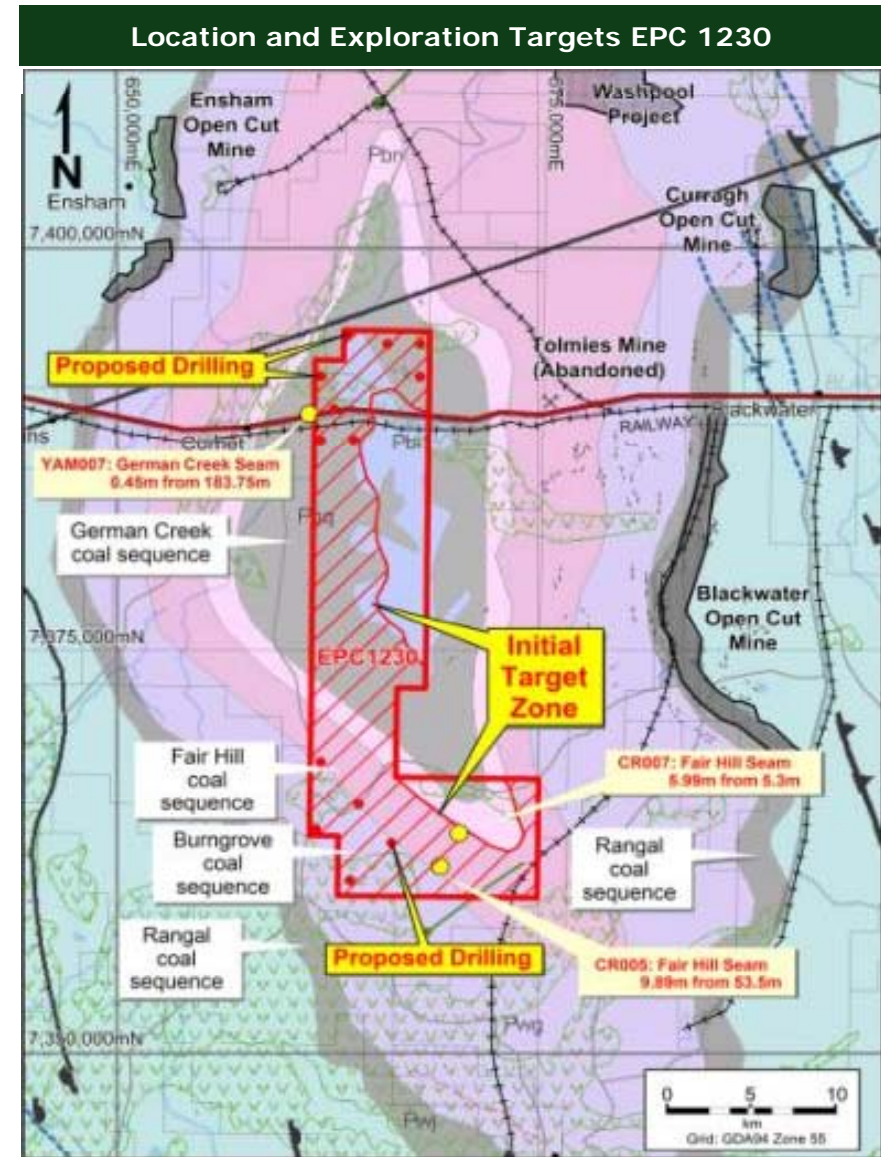


	EPC 1230	EPCA 1319	EPCA 1505	EPC1580	EPCA 1720
Location	Comet	Jack Creek	Spring Creek	Emerald	Cullin La Ringo
Area (km ²)	268.0	684.8	636.8	236.2	86.0
Target Sequences	Burngrove, Fair Hill, German Creek, Crocker-Reids Dome	Bandanna (Rangal)	Bandanna (Rangal), Reids Dome	Rangal, Burngrove, Fair Hill, German Creek, Reids Dome	Burngrove, Fair Hill, German Creek, Crocker-Reids Dome
Target Seams	9	4	3+	3	8
Coal Type	Coking & Thermal	Thermal	Thermal	Thermal	Coking & Thermal
Status	Granted	Application	Application	Granted	Application
Potential	Open Cut & Underground	Underground	Open Cut & Underground	Underground	Open Cut & Underground
Existing Infrastructure	Rail & Road traverse tenement	Road traverses tenement, 60km to Rolleston Line	30km to Rolleston line	Rail traverses the tenement	Rail traverses the tenement

Comet Project – EPC 1230

Open Pit Coking Coal Target

- ☞ Situated on the Comet Dome
- ☞ 12 kilometres of Burngrove Formation located in south-west corner
 - ☞ Along strike from Stanmore Coal's McKenzie River Project coking coal resource
- ☞ Principal target is equivalent to Aries II Seam
- ☞ Secondary target is the Crocker-German Creek Coal Measures at shallow depths in northern portion
 - ☞ Historical drilling has intersected German Creek equivalent coal at 184 metres
- ☞ Additional targets in Fair Hill Formation
 - ☞ Historical drilling has intersected 9.9m coal at 53.5m
- ☞ Ideally located, two existing rail links to Gladstone cross the tenement
- ☞ Initial drilling program planned to commence in 4th quarter 2010



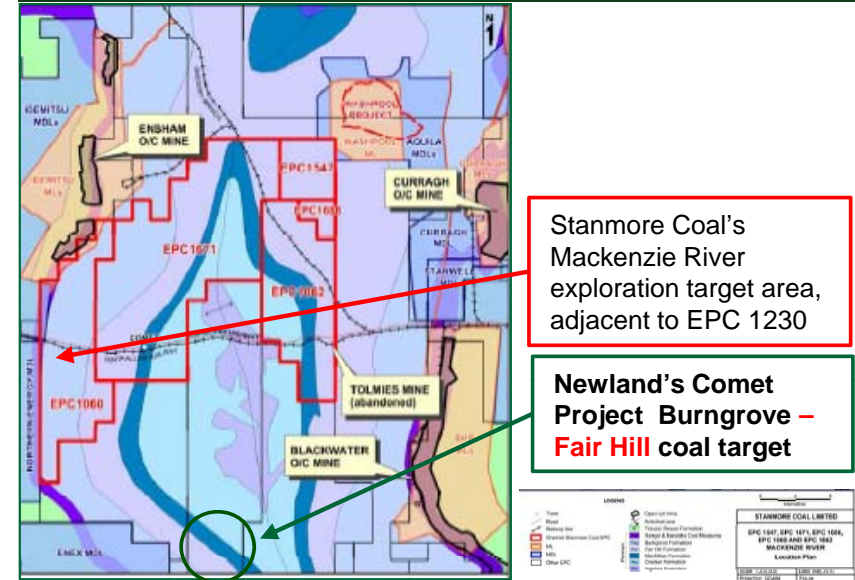
Comet Project – Fast Track to Value



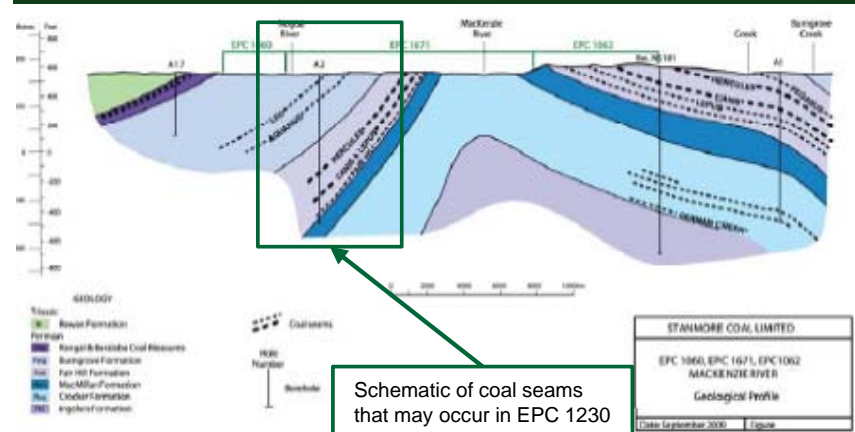
Stanmore Coal's Mackenzie River

- 🕒 Stanmore Coal listed November 2009
- 🕒 Project targeting the Aquarius seam within the Burngrove Formation
- 🕒 Initial exploration target stated as 110 to 170 Mt of coking coal
- 🕒 26 holes (including 12 cored holes) completed, intersected target coal seams in western sector of project area
- 🕒 Initial coal quality results indicate coking properties achieved
 - 🌙 Raw CSN values of up to 7.5
 - 🌙 Awaiting washability results
- 🕒 Stanmore Coal valued at \$78m post first drill campaign
- 🕒 Direct corollary of Newland target

Mackenzie River – Exploration Target Area



Mackenzie River – Geological Profile



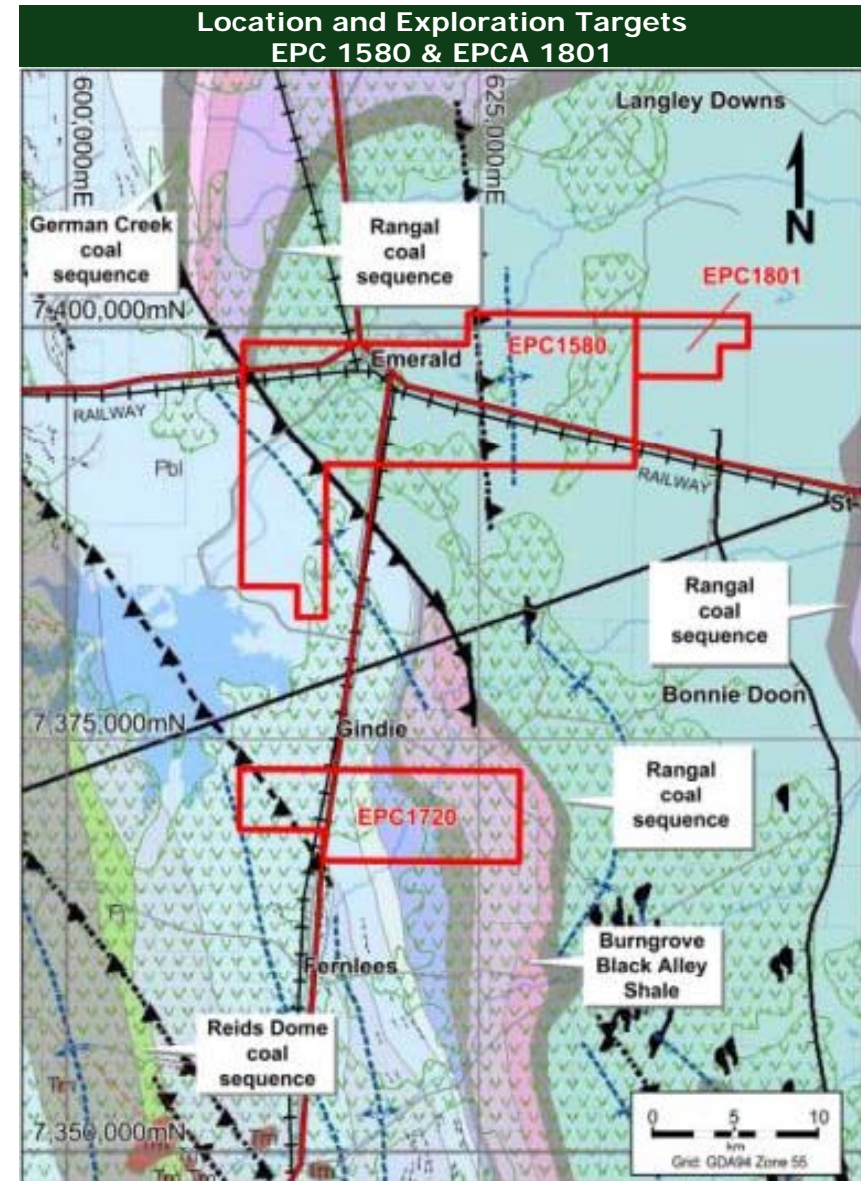
Source: Stanmore Coal

Emerald Project – EPC 1580 & EPCA 1801



Export thermal coal target

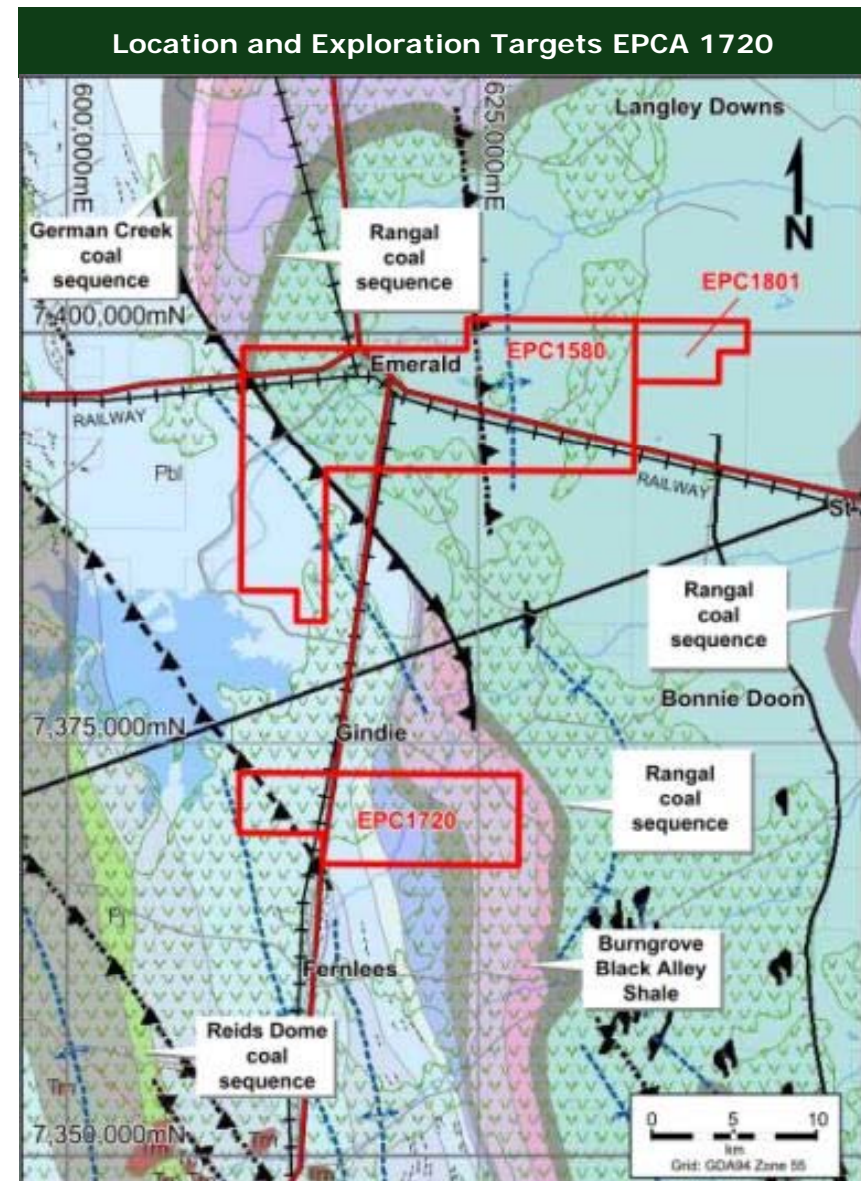
- Two substantial targets
- Historical drilling and seismic shows Rangal Coal Measures seams under the central and eastern areas at moderate depths
 - Rangal Coal Measures upthrust against major fault ('toothed' solid black line) is a potential shallow target
- Multi-seam Minerva Mine sequence (Reids Dome) is uplifted to shallow underground depths in the SW area
- Coal quality expected to be similar to Ensham and Minerva export products (high volatile, low ash, low sulphur)
- Excellent infrastructure with existing rail line traversing the tenement
 - Distance to the nearest port (Gladstone) is 340 kilometres



Cullin La Ringo – EPCA 1720

Targeting Export Thermal Coals

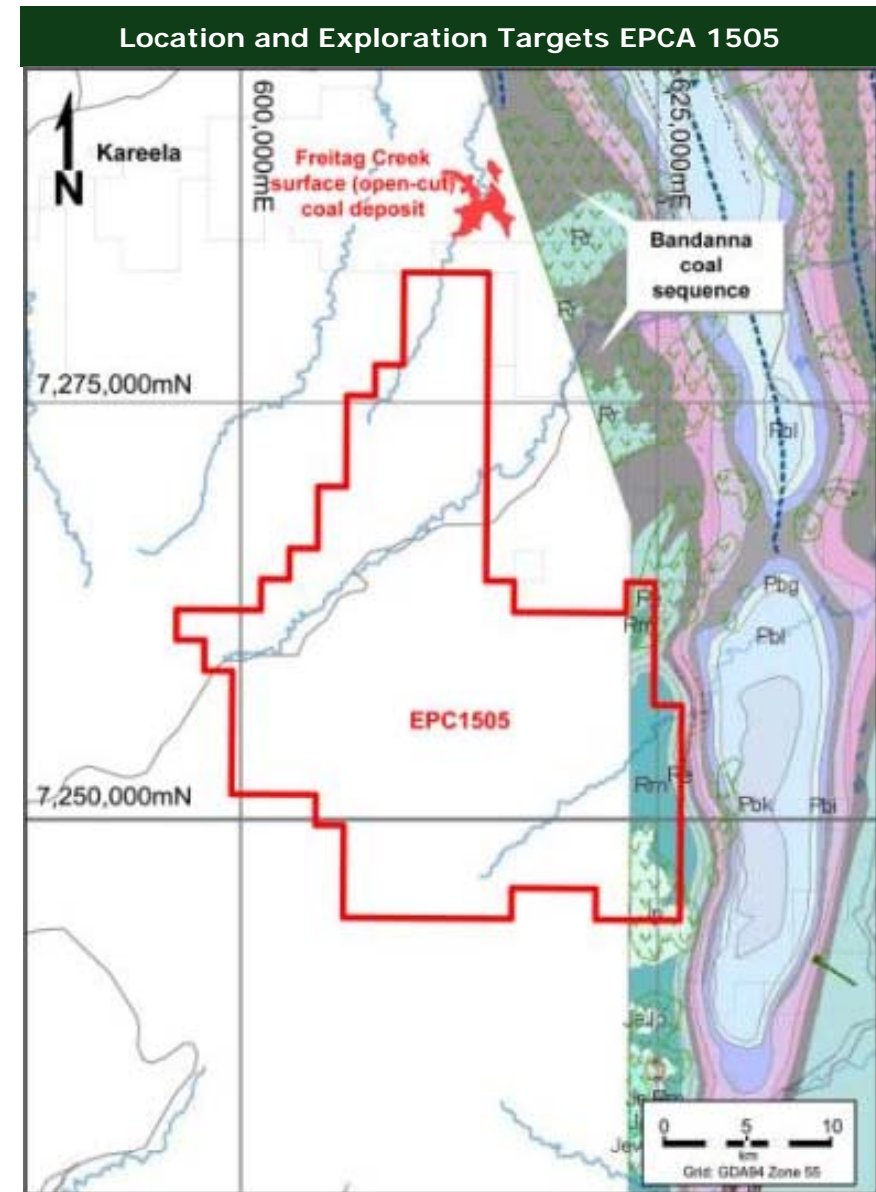
- Multiple targets developed
- Emerging target at shallow depth in the sub-cropping Burngrove and Fair Hill Formation equivalents on the eastern margin
- Coking coal possible at shallow depth within Crocker-German Creek Coal Measure equivalents
- Deeper Reids Dome sequences which host the Minerva and Cullin la Ringo coal deposits are a significant underground target on the western portion where they are elevated by a thrust fault
- Up to eight seams of export quality thermal coal may exist in the tenement area
- Analysis of existing petroleum seismic and drilling underway



Spring Creek – EPCA 1505

Low Ash Thermal Coal Target

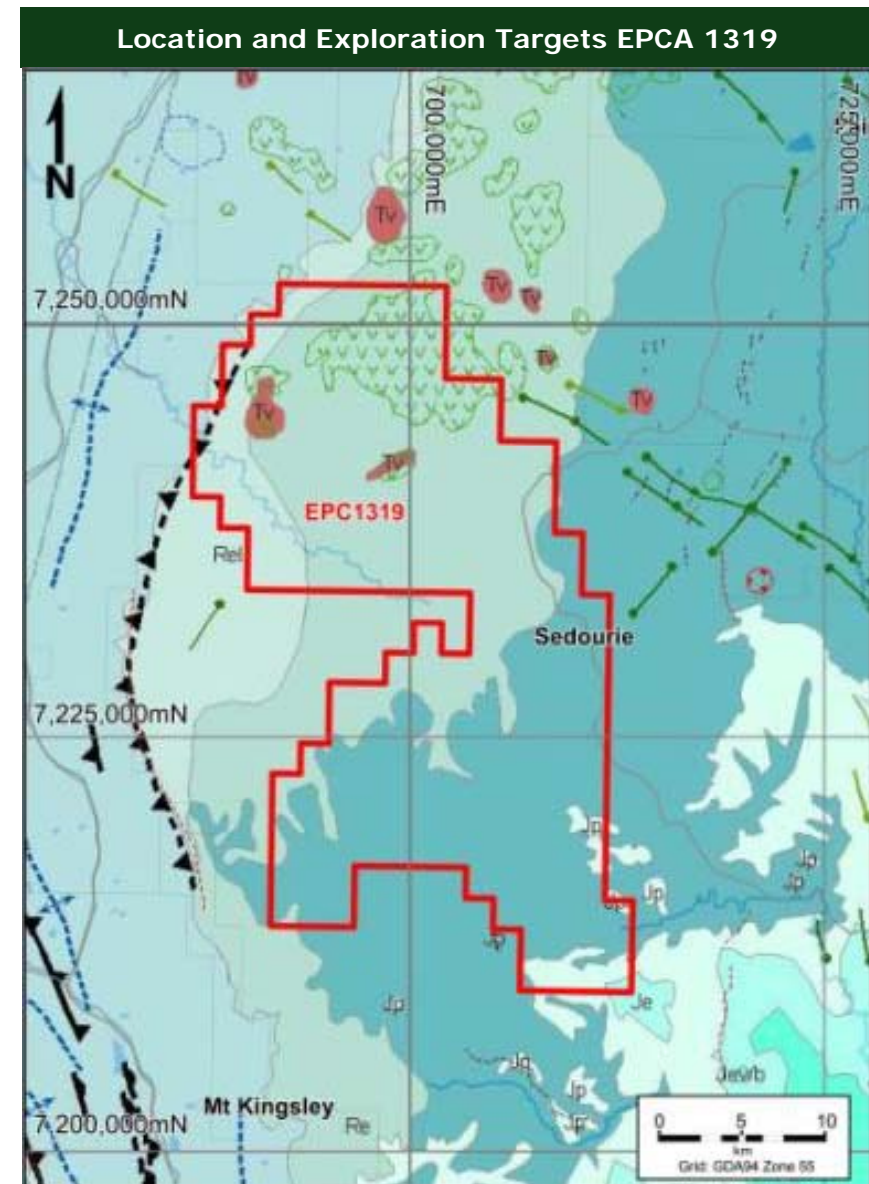
- 🌱 Located on Springsure Shelf, an emerging new coal province
- 🌱 Immediately south of MacArthur Coal's Freitag Creek thermal coal deposit – defined resource of 80Mt open cut
- 🌱 Target is Bandanna Formation (Rangal) west of the Merivale Fault
- 🌱 Freitag Creek coal sequence (4 seams A,B,C & D) dips south directly into Spring Creek
- 🌱 Freitag Creek coal quality similar to Rolleston export thermal coal.
 - 🌱 A raw coal blend appears ideally suited to domestic power
 - 🌱 Washed B, C, and D seam product suitable for export.



Jack Creek – EPCA 1319

Long Term Potential

- 👉 Located southeast of Rolleston Mine (Xstrata)
- 👉 A number of historic gas exploration wells in the area confirm the presence of the Bandanna Coal Measures (Rangal) across the entire tenement
- 👉 Known seam characteristics
- 👉 Depth to target of approximately 900+ metres
- 👉 Long term objective is to explore avenues to extract contained energy



Planned Work Program



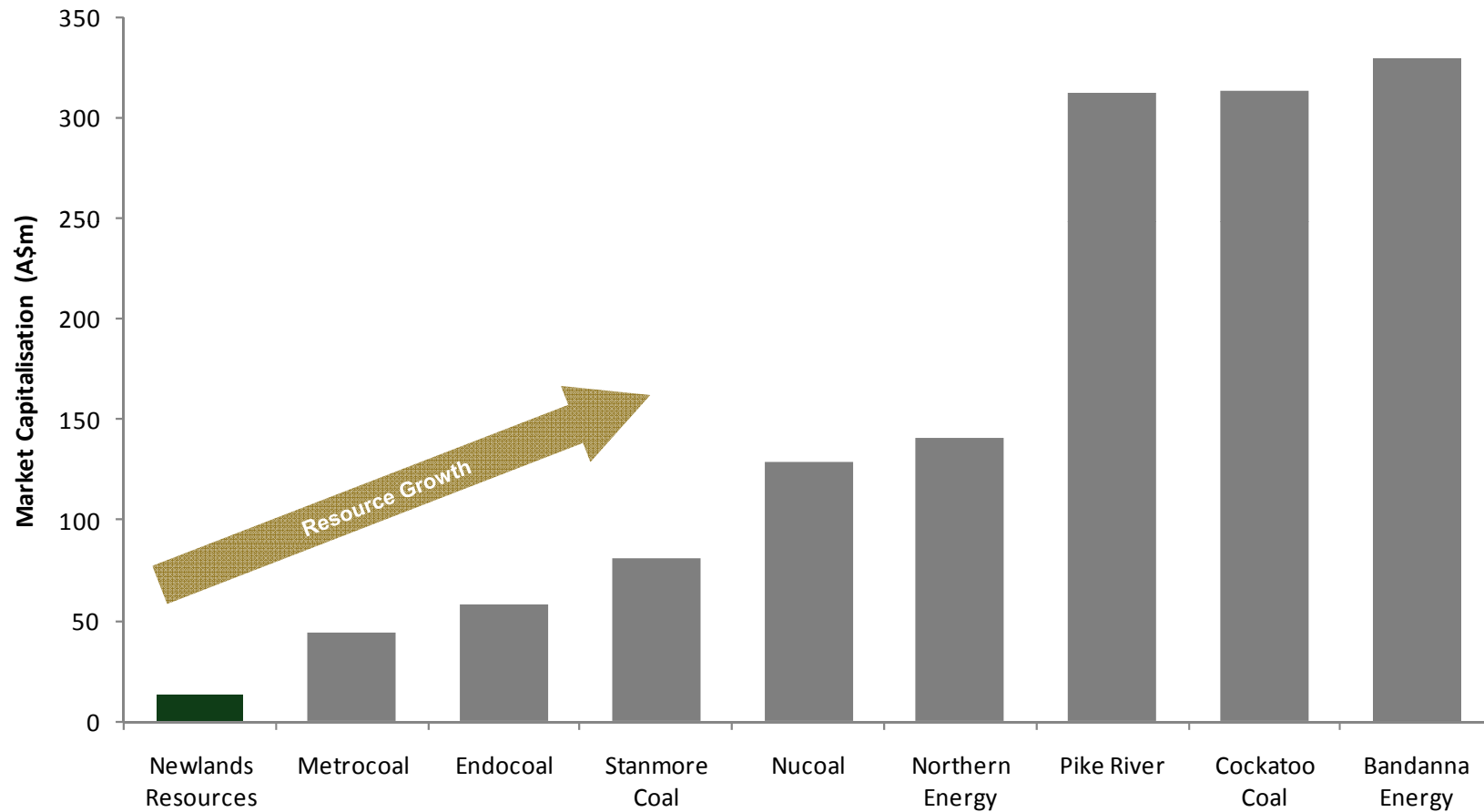
Targeting first JORC resource by end of 2010

	2010		2011	
	3rd Qtr	4th Qtr	1st Qtr	2nd Qtr
Settlement				
EPC 1230				
<i>Mapping</i>				
<i>Seismic Survey</i>				
<i>Drilling</i>			<i>Subject to access</i>	
<i>Resource Modelling</i>				
EPC 1580				
<i>Data review</i>				
<i>Seismic Survey</i>				
<i>Drilling</i>			<i>Subject to access</i>	

Large Growth Potential



ASX listed junior Coal Peer companies



Source: Bloomberg

Summary



- 🔄 Newland is refocussing into a high growth carbon based energy company**
- 🔄 Acquisition of high quality portfolio of coking, thermal and PCI coal exploration projects in Bowen Basin**
- 🔄 Existing rail infrastructure on or adjacent to all projects**
- 🔄 Aggressive exploration program to commence on EPCs 1230 and 1580 immediately post settlement, and 1505 and 1720 immediately on grant**
- 🔄 Targeting first JORC resource statement by end of 2010**

Competency Statement



The information in this report that relates to Exploration Results is based on information compiled by Dr Guy Le Blanc Smith BSc, PhD, who is a Member of the Australian Institute of Geoscientists (AIG). Dr Le Blanc Smith is a Director of Rock Knowledge Services Pty Ltd and has sufficient experience relevant to the style of mineralisation, type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting of Mineral Resources and Ore Reserves”. Dr Le Blanc Smith consents to the inclusion in the report of the matters based on their information in the form and context in which it appears.

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