

Registered Office

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SYDNEY NSW 2000



OCEAN CAPITAL LIMITED

ABN 68 010 715 901

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8 September 2010

The Manager
Australian Stock Exchange
ASX On-line
Company Announcements Platform
PO Box H224
AUSTRALIA SQUARE NSW 1215

Dear Sir

**OCEAN CAPITAL LIMITED
ABN 68 010 715 901**

RECORD DATE FOR FINAL DIVIDEND

Ocean Capital Limited announces the Record Date for its dividend announced on 31 August 2010 is 8 October 2010.

The Payment Date is Friday 29 October 2010.

Yours faithfully

A handwritten signature in black ink that reads 'John Crawford.' The signature is written in a cursive style.

John Crawford
Company Secretary