



5 October 2010

Gonzalo Valencia
Australian Securities Exchange
Level 45, South Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

Dear Mr Valencia

OCEANAGOLD CORPORATION - REQUEST FOR TRADING HALT

OceanaGold Corporation (the Company) requests that a Trading Halt be granted by the Australian Securities Exchange (ASX) with respect to its ASX-listed Chess Depository Interests from the commencement of trading on 5 October 2010.

In accordance with Listing Rule 17.1, the Company advises that:

1. The Trading Halt is necessary as the Company expects to make an announcement to the market in relation to a capital raising to institutional investors and sophisticated investors in select jurisdictions.
2. The Company wishes the Trading Halt to last until such time as it makes an announcement to the market concerning the outcome of this matter but in any event the Trading Halt will not last beyond the earlier of a further announcement or the commencement of trading on 6 October 2010.
3. The Company is not aware of any reason why the Trading Halt should not be granted.

The Company would be grateful of your urgent consideration of the above.

Yours sincerely
OceanaGold Corporation

A handwritten signature in black ink, appearing to read "M Salthouse", written over a horizontal line.

Matthew Salthouse
Company Secretary