

#### **ASX Circular**

Date: 9 December, 2010

## **Key topics**

- 1. Oakland Resources Limited
- 2. Admission to Official List
- 3. ASX Code: OKL

#### **Reading List**

Client Advisers
Compliance Managers
Corporate Advisory
DTR Operators
Issuers
Institutions
ASTC Participants

Operations Managers (back office)

Research Analysts Share Registries ACH Participants Market Participants

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# OAKLAND RESOURCES LIMITED - COMMENCEMENT OF OFFICIAL QUOTATION

Oakland Resources Limited (the "Company") was admitted to the official list of the ASX Limited on Thursday, 9 December 2010.

Official quotation of the Company's securities will commence on Tuesday, 14 December 2010.

<u>Quoted Securities:</u> 21,625,000 fully paid ordinary shares

ASX Code: OKL

<u>Time:</u> 1: 00 PM EDST (10:00 AM WST)

Date: 14 December 2010

ITS Abbreviation: OAKLANDRES

ISIN: AU000000OKL0

Home Branch: Perth

<u>Industry Classification:</u> Materials

Registered Office: Level 1, 33 Richardson Street

WEST PERTH WA 6005 Telephone: (08) 9200 4491 Facsimile: (08) 9200 4469

Website: www.oaklandresources.com.au

<u>Company Secretary:</u> Scott Funston

<u>Share Registry:</u> Computershare Investor Services Pty Ltd

Level 2, Reserve Bank Building

45 St Georges Terrace Perth WA 6000

Phone: (08) 9323 2000 Facsimile: (08) 9323 2033

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Balance Date: 30 June

<u>CHESS:</u> Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

Activities: Exploration

### **ASX Restricted Securities:**

The following securities will be classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.

6,120,000 fully paid ordinary shares issued to related seed capitalists/promoters.

11,000,000 options exercisable at 20 cents expiring on or before 30 June 2014.

The following securities will be classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

1,705,000 ordinary fully paid shares issued to unrelated seed capitalists until 31 January 2011.

300,000 ordinary fully paid shares issued to unrelated seed capitalists until 26 June 2011.

250, 000 ordinary fully paid shares issued to unrelated seed capitalists until 1 November 2011.

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