



# outbackmetals

**OUTBACK METALS LIMITED**  
(ASX: OUM)

## **ASX Release**

15 March 2010

On 25 February 2010, Outback Metals Limited (**OUM** or the **Company**) announced a proposed rights issue, on a one for one pro rata non-renounceable basis, to raise up to \$4.99 million (the Offer).

Since that announcement, the Company has finalised the timetable of the Offer and the closing date is now 29 March 2010 and securities to be quoted on a deferred settlement basis on 30 March 2010.

The revised Offer timetable is attached. The Offer document and application form is being mailed out to shareholders today.

Shareholders are also directed to a number of recent announcements by the Company, including the Company's half-yearly report for December 2009 and its response to proposed director appointments by a shareholder, when considering whether they will participate in the Offer.

For further information contact

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Company Secretary  
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### **About Outback Metals Limited**

Outback Metals Limited is a mining exploration company with a number of tenements and exploration licences. The Company was admitted to the official list of the Australian Securities Exchange on 27 August 2008.

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<b>Event</b>	<b>Date</b>
Announcement of Rights Issue and lodge Appendix 3B	Prior to commencement of trading on Thursday 25 February 2010
Send notice to shareholders containing the information required by Appendix 3B	Friday 26 February 2010
"Ex" date	Tuesday 2 March 2010
Record date Record Date to determine Entitlement to New Shares	Tuesday 9 March 2010
Despatch of Offer Document and Entitlement and Acceptance Form (" <b>Opening Date</b> ") (Copy documents despatched to also be lodged with ASX)	Monday 15 March 2010
Last day for acceptance and payment in full (" <b>Closing Date</b> ")	Monday 29 March 2010
Securities quoted on a deferred settlement basis	Tuesday 30 March 2010
Entity notifies ASX of under subscriptions.	Thursday 1 April 2010
Allotment	Thursday 1 April 2010
Lodge Appendix 3B	Thursday 1 April 2010
If Required second Cleansing Statement lodged with ASX (section 708A(5))	Thursday 8 April 2010
Despatch holding statements	Thursday 8 April 2010
End of deferred settlement period	Thursday 8 April 2010
Normal trading commences	Friday 9 April 2010