



23 September 2010

The Manager  
Company Announcements Office  
**ASX Limited**  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000  
AUSTRALIA

**Attention:**  
David Seton, Chairman, President and CEO  
John Seton, CFO

**Olympus Pacific Minerals Inc**  
Suite 500, 10 King Street East  
TORONTO, ON  
CANADA, M5C 1C3

**By Fax: +61 2 9778 0999**

**By Fax: +1 416 572-4202**

Dear Sir/Madam,

**Olympus Pacific Minerals Inc - Notice of Change of Interests of Substantial Holder**

Pursuant to section 671B of the Corporations Act 2001 (Cth), we enclose a Notice of Change of Interests of Substantial Holder (Form 604).

Yours faithfully,



Le Anh Minh  
Director

**Dragon Capital Group Limited**

c/o: 1901 Me Linh Point, 2 Ngo Duc Ke  
District 1, Ho Chi Minh City, Vietnam  
T +84 8 3823 9355 F +84 8 3823 9366  
info@dragoncapital.com - www.dragoncapital.com

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme Olympus Pacific Minerals Inc.

ACN/ARSN ARBN 141 335 686

**1. Details of substantial holder (1)**

Name Dragon Capital Group Limited

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 21/09/2010  
The previous notice was given to the company on 2/6/2010  
The previous notice was dated 2/6/2010

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Common shares	98,369,184	30.48%	85,369,184	26.37%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
21/09/2010	Dragon Capital Group Limited	Share sale	C\$4,420,000.00	13,000,000 common shares	13,000,000

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure A	See Annexure A	See Annexure A	See Annexure A	See Annexure A	See Annexure A

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

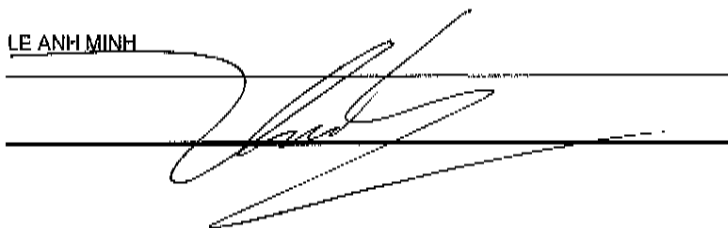
Name and ACN/ARSN (if applicable)	Nature of association

**6. Addressee**

The addressee of persons named in this form are as follows:

Name	Address
See Annexure A	See Annexure A

**Signature**

print name	LE ANH MINH	capacity	DIRECTOR	
sign here			date	23/09/2010

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document settling out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## Annexure "A"

This is the annexure of 2 pages marked "A" mentioned in the **Form 604 (Notice of change of interests of substantial holder)** signed by me and dated 23/09/2010.

### Section 4. Present relevant interests

Holder of relevant interests	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Dragon Capital Group Limited	RBC Dexia Investor Services	n/a	Power to control voting and disposal	19,708,500 common shares	19,708,500
Dragon Capital Group Limited	RBC Dexia Investor Services	n/a	Power to control voting and disposal	39,369,227 common shares	39,369,227
Dragon Capital Group Limited	ANZ Nominees Limited	n/a	Power to control voting and disposal	5,708,333 common shares	5,708,333
Dragon Capital Group Limited	Roytor & Co	n/a	Power to control voting and disposal	16,131,874 common shares	16,131,874
Dragon Capital Group Limited	HSBC Custody Nominees (Australia) Limited	n/a	Power to control voting and disposal	3,031,250 common shares	3,031,250
Dragon Capital Group Limited	Dragon Capital Markets Ltd	n/a	Power to control voting and disposal	1,270,000 common shares	1,270,000
Dragon Capital Group Limited	CIBC Woody Gundy	n/a	Power to control voting and disposal	150,000 common shares	150,000
				<b>Total</b>	<b>85,369,184 common shares</b>

**Section 6. Addresses**

<b>Name</b>	<b>Address</b>
Dragon Capital Group Limited	1901 Me Linh Point, 2 Ngo Duc Ke, District 1, Ho Chi Minh City, Vietnam
RBC Dexia Investor Services	155 Wellington Street West, Street Level, Toronto, ON M5V 3L3, Canada
ANZ Nominees Limited	GPO Box 2842AA, Melbourne Vic 3001
Roytor & Co	Royal Bank of Canada, Royal Trust Tower, 12/F, 77 King Street West, Toronto, Ontario M5W 1P9, Canada
HSBC Custody Nominees (Australia) Limited	GPO Box 5302, Sydney NSW 2001
Dragon Capital Markets Ltd	1901 Me Linh Point, 2 Ngo Duc Ke, District 1, Ho Chi Minh City, Vietnam
CIBC Wood Gundy	BCE Place, PO Box 500, Toronto, Ontario M5J 2S8, Canada

Signed by: \_\_\_\_\_

Date: 23/09/2010

Name: \_\_\_\_\_

LEANH MINH

Capacity: \_\_\_\_\_

DIRECTOR