



**DRAGON  
CAPITAL**

2<sup>nd</sup> June 2010

The Manager  
Company Announcements Office  
**ASX Limited**  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000  
AUSTRALIA

**By fax: +61 2 9778 0999**

Jane Bell  
VP Finance  
**Olympus Pacific Minerals Inc**  
Level 11  
57 Fort Street  
AUCKLAND NZ

**By fax: +64 9 379 8788**

Dear Sir/Madam,

**Olympus Pacific Minerals Inc - Notice of Initial Substantial Holder**

Pursuant to section 671B of the Corporations Act 2001 (Cth), we enclose a Notice of Initial Substantial Holder (Form 603).

Le Anh Minh  
Director  
+84 8 3823 9355

**Dragon Capital Group Limited**  
c/o 1901 Me Linh Point, 2 Ngo Duc Ke  
District 1, Ho Chi Minh City, Vietnam  
T +84 8 3823 9355 F +84 8 3823 9366  
info@dragoncapital.com · www.dragoncapital.com

**Form 603  
Corporations Act 2001  
Section 671B**

**Notice of initial substantial holder**

To Company Name/Scheme Olympus Pacific Minerals Inc.

ACN/ARSN ARBN 141 335 686

1. Details of substantial holder (1)

Name Dragon Capital Group Limited

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 4 February 2010

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Common shares	98,369,184	98,369,184	30.48%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Dragon Capital Group Limited	Power to control voting and disposal	98,369,184

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
See Annexure A	See Annexure A	See Annexure A	See Annexure A

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Dragon Capital Group Limited	25 January 2010		Cancellation of Zedex Minerals Limited ("Zedex") shares, pursuant to amalgamation between Olympus Pacific Minerals Inc and Zedex.	8,739,583 common shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure A	See Annexure A

Signature

print name                      Le Anh Minh                      capacity      Director

sign here                                            date      2 / 6 / 2010

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement, and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## Annexure "A"

This is the annexure of 2 pages marked "A" mentioned in the **Form 603 (Notice of initial substantial holder)** signed by me and dated 2/6/2010.

### Section 4 - Details of present registered holders

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
Dragon Capital Group Limited	RBC Dexia Investor Services	n/a	19,708,500
Dragon Capital Group Limited	RBC Dexia Investor Services	n/a	39,369,227
Dragon Capital Group Limited	ANZ Nominees Limited	n/a	5,708,333
Dragon Capital Group Limited	Roytor & Co	n/a	16,131,874
Dragon Capital Group Limited	HSBC Custody Nominees (Australia) Limited	n/a	3,031,250
Dragon Capital Group Limited	Roytor & Co	n/a	13,000,000
Dragon Capital Group Limited	Dragon Capital Markets Ltd	n/a	1,270,000
Dragon Capital Group Limited	CIBC Wood Gundy	n/a	150,000
		<b>Total</b>	<b>98,369,184</b>

## Section 7 - Addresses

Name	Address
Dragon Capital Group Limited	1901 Me Linh Point, 2 Ngo Duc Ke, District 1, Ho Chi Minh City, Vietnam
RBC Dexia Investor Services	155 Wellington Street West, Street Level, Toronto, ON M5V 3L3, Canada
ANZ Nominees Limited	GPO Box 2842AA, Melbourne Vic 3001
Roytor & Co	Royal Bank of Canada, Royal Trust Tower, 12/F, 77 King Street West, Toronto, Ontario M5W 1P9, Canada
HSBC Custody Nominees (Australia) Limited	GPO Box 5302, Sydney NSW 2001
Dragon Capital Markets Ltd	1901 Me Linh Point, 2 Ngo Duc Ke, District 1, Ho Chi Minh City, Vietnam
CIBC Wood Gundy	BCE Place, PO Box 500, Toronto, Ontario M5J 2S8, Canada

Signed by: \_\_\_\_\_

Le Anh Minh, Director

Date: 2 / 6 / 2010