

MARKET RELEASE

4 February 2010

OLYMPUS PACIFIC MINERALS INC.

ADMISSION TO OFFICIAL LIST

Olympus Pacific Minerals Inc. was admitted to the Official List of ASX Limited on Thursday, 4 February 2010.

Official Quotation of the following securities will commence at 1pm EDST (10am WST) on Friday, 5 February 2010.

119,777,448 CDI's at a ratio of 1 CDI representing 1 ordinary share.

Security Code: OYM

Matthew Foy Senior Adviser, Issuers (Perth)