



# MARKET RELEASE

4 February 2010

**Olympus Pacific Minerals Inc.**

## PRE-QUOTATION DISCLOSURE

Olympus Pacific Minerals Inc. (the "Company") was admitted to the Official List of ASX Limited on Thursday, 4 February 2010.

Official Quotation of the following securities will commence at 1pm EDST(10am WST) on Friday, 5 February 2010.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. The Company's By-laws.
4. Terms and conditions of all options on issue.
5. The Company's 2007 Stock Option Plan.
6. The audited accounts for the year ended 31 December 2008.
7. The reviewed pro-forma accounts for the half year period ended 30 June 2009.
8. The unaudited accounts for the nine month period to 30 September 2009.
9. A statement in relation to the allotment of CDIs.
10. Details of the waiver granted from listing rule 1.1 condition 6.

Security Code: OYM

A handwritten signature in black ink, appearing to read 'M. Foy', is positioned above the printed name of the Senior Adviser.

Matthew Foy  
Senior Adviser, Issuers (Perth)