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MARKET RELEASE

4 June 2010

Pacmag Metals Limited

TRADING HALT

The securities of Pacmag Metals Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Tuesday 8 June 2010 or when the announcement is released to the market.

Security Code:

1. Olim

PMH

Tonia Oliveira

Adviser, Issuers (Perth)

3rd June 2010

Mrs Elizabeth Harris Australian Securities Exchange Ltd 2 The Esplanade PERTH WA 6000

By Facsimile: 9221 2020 (1 page) & Email

Dear Mrs Harris

Pursuant to ASX Listing Rule 17.1, PacMag Metals Limited ("the Company") requests a Trading Halt on its securities, effective immediately.

The Trading Halt is requested pending the release of an announcement, containing the results of the Schemes Meetings to be held at 10.00am and 10.30am on June 4th 2010, by the Company. The Trading Halt is sought until the earlier of:

- the expiry of the period ending on the commencement of normal trading on the second trading day following the date of this request; or
- the release by the Company of the announcement.

The event which is expected to occur that would end the Trading Halt is either the expiry of the period stated above or of the release of the announcement by the Company.

The Company is not aware of any reason why the Trading Halt should not be granted.

Yours faithfully

Michael Clifford Managing Director

PMH/MC/ASX/100603 - Trading Halt Request



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