

# PacMag Metals Limited

4<sup>th</sup> June 2010

**ASX:PMH**

**Board of Directors:**

Chairman: R M Joyce  
MD: M Clifford  
Non-Exec: E Althaus

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## RESULTS OF SCHEME MEETINGS HELD ON 4<sup>th</sup> JUNE 2010

PacMag Metals Limited (**PacMag**) advises that shareholders and optionholders have today approved the merger of PacMag and Entree Gold Limited (**Entree**) by schemes of arrangement.

The resolutions to approve the share scheme and the option scheme were voted on by shareholders and optionholders of PacMag at the share scheme meeting and the option scheme meeting (respectively) and were passed by the requisite majorities as set out below.

### Share Scheme Meeting of Shareholders:

Votes	Resolution 1			
	No. of Shareholders	No. of Shares	% of Shareholders	% of Shares
For	270	92,184,892	92.15	99.23
Against	23	718,486	7.85	0.77

### Option Scheme Meeting of Optionholders:

Votes	Resolution 1			
	No. of Optionholders	No. of Options	% of Optionholders	% of Options
For	11	8,374,921	100	100
Against	-	-	-	-

The next step in the merger process will be to obtain final Court approval at the Second Court Hearing which is now scheduled for the 15<sup>th</sup> June 2010 (not 11<sup>th</sup> June 2010 as set out in the scheme booklet).

It is anticipated that the dates for lodgment of the Court Orders approving the Schemes with ASIC, the Record Date and the Implementation Date will not change from those previously specified in the Scheme Booklet.

Several conditions set out under clause 2.1 of the Scheme Implementation Agreement still remain unsatisfied and therefore the Schemes are not yet unconditional.



However, the Company anticipates that all conditions will be satisfied or waived before the Schemes become Effective which will occur on the date that the orders approving the Schemes are lodged with ASIC (i.e. 16<sup>th</sup> June 2010) unless the Court orders otherwise.

Yours faithfully

A handwritten signature in black ink, appearing to read "M. Nelmes". The signature is written in a cursive style with a long, sweeping underline that extends to the left.

**Melinda Nelmes**  
**Company Secretary**