

# PacMag Metals Limited

15<sup>th</sup> June 2010

**ASX:PMH**

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## FINAL COURT APPROVAL RECEIVED FOR SCHEMES OF ARRANGEMENT TO EFFECT MERGER BETWEEN PACMAG METALS LIMITED AND ENTRÉE GOLD INC

PacMag Metals Limited advises that the Federal Court of Australia has today approved schemes of arrangement between PacMag and its shareholders and optionholders to effect a merger between PacMag and Entree Gold Inc (**Schemes**).

All conditions set out under clause 2.1 of the Scheme Implementation Agreement have now been satisfied and therefore the Schemes are now unconditional.

As set out in the Scheme Booklet, it is anticipated that the Court Orders approving the Schemes will be lodged with ASIC on 16<sup>th</sup> June 2010, which will be the date that the Schemes become Effective.

The timetable for further steps to implement the Schemes (including the Record Date and the Implementation Date) will not change from that previously specified in the Scheme Booklet.

Yours faithfully



**Melinda Nelmes**  
Company Secretary

