







VENEERED UNIT ON DISPLAY DURING THE MONACO YACHT SHOW SEPT 2009



TV UNIT ON DISPLAY DURING THE MONACO YACHT SHOW SEPT 2009







AAMC

- AAMC is the machinery manufacturing company for Papyrus.
 Its role is to R&D, design, construct, maintain, test, install and commission machines.
- Established a facility at 12 Stirling St, Thebarton
- Responsible for the design & construction of everything at the Walkamin facility
- Design complete for the next generation Veneering Units
- Constructions of two new Veneering Units is underway
- SAIIF Grant:

\$596,890 Claimed to date

\$778,160 Claimable before April 2011

ENVIRONMENTAL VALUE

- Independent expert report completed
- Significant opportunity to monetise the environmental benefits inherent in the technology.
- Tradeable Certified Emission Reductions (CERs) of up to €700k per year per factory.*

* Based on a proposed production model, future estimates of carbon prices and specific climate, natural and environmental conditions.



THE BANANA INDUSTRY

THE BANANA INDUSTRY HAS AN EXISTING INFRASTRUCTURE TO HARVEST, TRANSPORT, WASH, GRADE, WEIGH, PACK, COLDSTORE AND FREIGHT MILLIONS OF TONNES OF BANANA



BANANA PLANTATION NEAR THE FACTORY (APPROX. 10,000 HA IN AUSTRALIA & 10,000,000 HA WORLDWIDE)



HARVESTED BANANA BUNCHES AT THE PACKING SHED



WASHING BANANA BUNCHES AT THE PACKING SHED



DE-HANDING BANANA BUNCHES AT THE PACKING SHED



GRADING AND PACKING BANANA HANDS



MOST FARMERS REMOVE THE WASTE FROM THE PLANTATIONS



BANANA TREE TRUNK CORE FIBRE (LONG, STRONG & WHITE)



DISCARDED BANANA TREE TRUNKS EMIT LARGE AMOUNTS OF METHANE AND ${\rm CO_2}$

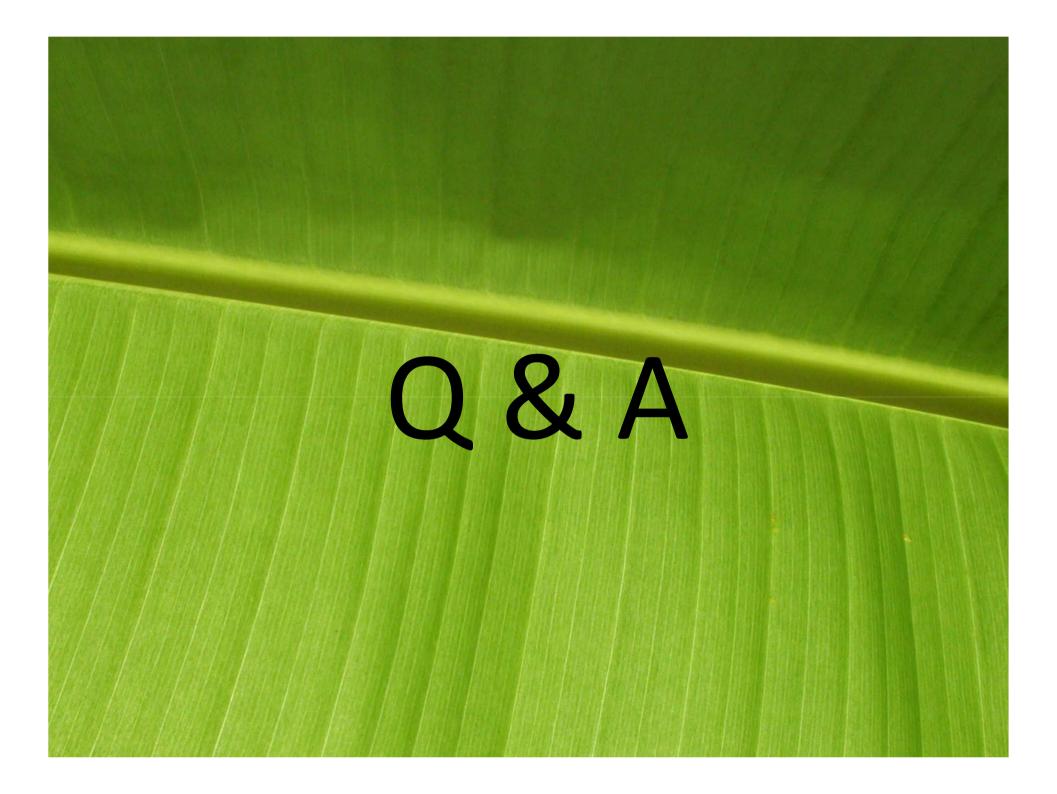


CO₂ REDUCTION CREDITS ARE OBTAINABLE UNDER THE UN "CLEAN DEVELOPMENT MECHANISM"

GLOBAL COMMERCIALISATION

Information Memorandum completed, describing:

- The VALUE of the Technology
- The VALUE of the Banana Fibre Products
- The VALUE of our environmental assets
- Our PROGRESS to date
- The NEXT STEPS on the commercialisation journey
- A proposed project to be financed
- The need for partners



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