

PROTO



RESOURCES & INVESTMENTS LTD

STOCK EXCHANGE ANNOUNCEMENT

29 April 2010

Despatch of Non-Renounceable Pro Rata Offer Prospectus

ASX Release Stock Code: PRW

The Company is pleased to announce the despatch today, 29 April 2010, of the Prospectus for the pro rata non-renounceable offer of up to 75,461,121 shares at an issue price of \$0.025 (2.5 cents) per share with an attaching option exercisable at five (5) cents on or before 31 December 2011 for every one share subscribed for as outlined in the Prospectus lodged on ASX on 16 April 2010.

Acceptance for the non-renounceable pro rata offer of shares will close at 5pm WST on 20 May 2010.

Applicants should consult their brokers or professional advisors in regards to undertaking an investment in the offer.

For further information please contact:

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