



Penrice Soda Holdings Limited

A.C.N 109 193 419

A.B.N. 83 109 193 419

Annual General Meeting – Voting Results

In accordance with Listing Rule 3.13.2, it is confirmed that the results for each of the resolutions put to the Annual General Meeting of Penrice Soda Holdings Limited on Thursday, 28 October 2010 was as follows:

Ordinary Business

Resolution 2 – Adoption of Remuneration Report was not passed by a vote conducted by poll.

Resolution 3a – Re-Election of Mr John Hirst as a Director was passed on a show of hands.

Resolution 3b - Re-Election of Mr David Trebeck as a Director was passed on a show of hands.

I also attach the information required by section 251AA of the Corporations Act to be notified by Penrice Soda Holdings Limited to Australian Stock Exchange in respect of these resolutions.

Yours faithfully

Frank Lupoi
Company Secretary



PENRICE SODA HOLDINGS LIMITED

**RESULT OF GENERAL MEETING
(ASX REPORT)**

ANNUAL GENERAL MEETING
Thursday, 28 October, 2010

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

| Resolution | Manner in which the securityholder directed the proxy vote (as at proxy close): | | | | Manner in which votes were cast in person or by proxy on a poll (where applicable) | | |
|--|--|-------------------------|-------------------------------|-------------------------|---|------------------------------|------------------------------|
| | Votes <i>For</i> | Votes <i>Against</i> | Votes <i>Discretionary</i> | Votes <i>Abstain</i> | <i>For</i> | <i>Against</i> | <i>Abstain **</i> |
| 2 ADOPTION OF THE REMUNERATION REPORT | 14,100,794 | 16,630,627 | 5,060,328 | 2,173,112 | 18,932,285 | 21,226,297 | 2,173,112 |
| 3.1 RE-ELECTION OF MR JOHN HIRST AS A DIRECTOR | 26,957,997 | 8,840,182 | 1,941,835 | 224,847 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 3.2 RE-ELECTION OF MR DAVID TREBECK AS A DIRECTOR | 26,941,652 | 8,989,255 | 1,921,835 | 112,119 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item