Form 604

Corporations Act 2001 Section 671B

Notice of Change of interests of substantial holder

To Company Name/So	cheme	PHYLOGICA I	IMITED			·
ACN/ARSN		098 391 961				
1. Details of substant	ial holder (1)	. •				
Name	TELE	THON INSTITUT	E FOR CHIL	D HEALTH I	RESEARCE	<u>[</u>
ACN/ARSN (if applic	able)	009 278 755		· · · · · · · · · · · · · · · · · · ·		·
There was a change of substantial holder on	interests of the		8/10/	10	······································	
The previous notice wa	as given to the comp	any on	06/05	/09	-	
The previous notice wa	as dated		06/05	/09	· · · · · · · · · · · · · · · · · · ·	
2. Previous and prese	nt voting power					
The total number of vote an associate (2) had a re- company or scheme, are	elevant interest (3) in v	ting shares in the con when last required, a	pany or voting in nd when now re	nterests in the so quired, to give	cheme that the a substantial	substantial holder or holding notice to the
Class of Securities (4)	Previous Notice		Pr	esent Notice		
	Person's votes	Voting powe	r (5) Pe	erson's Votes	Vot	ing Power
Ordinary	20,605,501	9.55%	20	,605,501	7.2	3%
3. Changes in relevant	*	nature of a relevant	interest of the sul	estantial holder	or an associat	e in voting convities
of the company or schemas follows:	ne, since the substantia	l holder was last requ	ired to give a sul	bstantial holding	g notice to the	company or scheme

4. Present relevant interests

Person

changed

relevant interest

whose

Date of change

8/10/10

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Nature of change (6)

Dilution due to rights

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
TELETHON INSTITUTE FOR CHILD HEALTH RESEARCH	TELETHON INSTITUTE FOR CHILD HEALTH RESEARCH	TELETHON INSTITUTE FOR CHILD HEALTH RESEARCH		20,605,501 Ordinary	7.28%

Consideration given

relation

change (7)

Class and number

securities

of

affected

Person's

affected

2.27%

votes

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•	I hanges	ın	association
~	CHAILE	111	manoriation

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
TELETHON INSTITUTE FOR CHILD	100 ROBERTS ROAD, SUBIACO WA 6008	
HEALTH RESEARCH		

Signature		• •		
% +	Print name	Sash Alexander Tomson	Capacity	Company Secretary
				·
	Sign here	John Tone	Date 14/10	/10

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Corporations Act 2001 Section 671B

Notice of Change of interests of substantial holder

To Company Name/Scheme	PHYLOGICA LIMITED	_		
ACN/ARSN	098 391 961			
1. Details of substantial holder (1)				
Name	BIOTECH CAPITAL LTD			
ACN/ARSN (if applicable)	45 091 979 172			
there was a change of interests of the ubstantial holder on				
The previous notice was given to the compa	oany on <u>06/05/09</u>			
The previous notice was dated	06/05/09			

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities (4)	Previous Notice		Present Notice	
	Person's votes	Voting power (5)	Person's Votes	Voting Power
Ordinary	29,166,667	13.52%	29,166,667	10.31%

3. Changes in relevant interests

Particulars or each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose	Nature of change (6)	Consideration given	Class and number	Person's votes
	relevant interest		in relation to	of securities	affected
	changed		change (7)	affected	
8/10/10		Dilution due to rights			3.21%
		issue			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	l .	Class and number of securities	Person's votes
BIOTECH CAPITAL LTD	BIOTECH CAPITAL LTD	BIOTECH CAPITAL LTD		29,166,667 Ordinary	10.31%

5. Changes in associationThe persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BIOTECH CAPITAL LTD	LEVEL 9
	1 WILLIAM STREET
	PERTH, WA 6000

Signature			
	Print name	Baden M Bowen	Capacity: Company Secretary
	Sign here	Boden Soul	Date 14/10/10