



13 September 2010

Mr James Rowe Managers Issuers (Perth) ASX Compliance Pty Ltd Level 8, Exchange Plaza 2 The Esplanade Perth WA 6000

Dear James

Re-quotation Disclosure

I refer to your correspondence of 10 September 2010 and confirm:

QED Occtech Limited (the Company) has completed the acquisition of Transaction Solutions International PLC (TSI) and issued 1,206,185,807 new shares to the TSI vendors. Pursuant to the agreement to acquire the TSI shares, the new shares in the Company are subject to voluntary escrow for a period of six months from the date of issue. This voluntary escrow will end 25 February 2011.

The Company has issued and allotted 78,300,000 fully paid ordinary shares at a price of 4 cents per share to sophisticated and professional investors. The Company has received \$3,132,000 from this capital raising.

A distribution schedule for the holders of ordinary shares and a listing of the 20 largest shareholders are provided separately.

The Company is in compliance with the Listing Rules and in particular its continuous disclosure obligations under Listing Rule 3.1.

The officers of the Company are:

Mr Paul Boyatzis (Chairman) Mr Gary Foster (Managing Director) Mr Yew Seng Kwa (Executive Director) Mr Simon Cato (Non-executive Director) Mr Phillip MacLeod (Company Secretary)

The Company's principle and registered office address is:

6 Ord Street West Perth WA 6005 Telephone: (08) 9320 5108 Fax: (08) 9320 8448

Yours sincerely

Phillip MacLeod Company Secretary

> ABN 98 057 335 672 6 ORD STREET, WEST PERTH, WA 6000 TEL: (08) 9320 5108, FAX: (08) 9321 8448

CRP/COMPUTERSHA QED OCCTECH I	ARE INVESTOR SERVICES PTY LTD *** LIMITED/QED			***	(RSP52) A.C.N. 057 335 672	20:17.57:130910) PAGE : 1
CLASS GROUP: HOLDER NO	*G1/ORDINARY SHARES (GROUPED) NAME AND ADDRESS		UNITS	% I/C	RANK	
*GRP*BRETN	BRETNALL CUSTODIANS PTY LTD,		175,390,064	12.78	1	
	MR ANIL PURI		134,175,833	9.78	2	
	MR ANUJ PURI		134,175,812	9.78	3	
*GRP*WESTE	WESTEDGE INVESTMENTS PTY LTD,		111,482,500	8.12	4	
	GEORGE (WA) PTY LTD		81,400,000	5.93	5	
	HSBC GLOBAL CUSTODY NOMINEE (UK) LTD <813478 A/C>		68,172,500	4.97	6	
	SAC GLOBAL INVESTMENTS LP		58,608,000	4.27	7	
	GLG PARTNERS LP <glg european="" fd="" opportunity=""></glg>		45,787,500	3.34	8	
	CHASE NOMINEES LIMITED		40,700,000	2.97	9	
	EQUITY TRUSTEES LIMITED <sgh a="" c="" co's="" fund="" pi="" smaller=""></sgh>		32,500,000	2.37	10	
	MR ANDREW KEIGHERY		31,293,151	2.28	11	
	ADVIDES GLOBAL INVEST LIMITED		20,350,000	1.48	12	
	GOLDMAN SACHS SECURITIES (NOMINEES) LTD		18,315,000	1.33	13	
	BLUDGEON PTY LTD		17,297,500	1.26	14	
	ROY NOMINEES LIMITED <5640000 A/C>		17,297,500	1.26	15	
	GLG PARTNERS LP <glg a="" c="" financials="" fund=""></glg>		15,262,500	1.11	16	
	PILLAGE INVESTMENTS PTY LTD <the a="" c="" fund="" pillage="" super=""></the>		14,250,000	1.04	17	
	VIDACOS NOMINEES LTD		14,245,000	1.04	18	
	CHESILTON PTY LTD		12,500,000	0.91	19	
	CREDIT SUISSE CLIENT NOMINEES (UK) LIMITED <d6m5pb a="" c=""></d6m5pb>		12,210,000	0.89	20	
	*** REPORT TOTAL *** *** REMAINDER ***		1,055,412,860 317,120,484	23.10		
	*** GRAND TOTAL ***		1,372,533,344	100.00		
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RE INVESTOR S	SERVICES PTY	LTD ***	Ra	nge Of Units	Summary	* * *			(RSP510:	17.58:13091	.0)
MITED/QED			RUN NUM	IBER 1286	13/069/10		A.C.N.	057	335 672	PAGE :	1
1	1001	5001	10001	100001					* TOTAL	*	
to	to	to	to	to							
1000	5000	10000	100000	(MAX)							
/ORDINARY	SHARES (GR	OUPED)									
11	8	33	107	85					24	4	
12	25	33	255	260					58	5	
23	33	66	362	345					82	9	
1524	26091	322672	4660012	1090531385					109554168	4	
2130	71408	291200	13337846	263289076					27699166	0	
3654	97499	613872	17997858	1353820461					137253334	4	
R CLASSES SE	LECTED					829					
п	"				1372	533344					
	MITED/QED 1 to 1000 /ORDINARY 11 12 23 1524 2130 3654 PR CLASSES SE	MITED/QED 1 1001 to to 1000 5000 /ORDINARY SHARES (GR 11 8 12 25 23 33 1524 26091 2130 71408 3654 97499 PR CLASSES SELECTED	MITED/QED 1 1001 5001 to to to 1000 5000 10000 /ORDINARY SHARES (GROUPED) 11 8 33 12 25 33 23 33 66 1524 26091 322672 2130 71408 291200 3654 97499 613872 PR CLASSES SELECTED	MITED/QED RUN NUM 1 1001 5001 10001 to to to to to 1000 5000 10000 100000 /ORDINARY SHARES (GROUPED) 11 8 33 107 12 25 33 255 23 33 66 362 1524 26091 322672 4660012 2130 71408 291200 13337846 3654 97499 613872 17997858 PR CLASSES SELECTED	MITED/QED RUN NUMBER 1286 1 1001 5001 10001 100001 to to to to to to 1000 5000 10000 100000 (MAX) /ORDINARY SHARES (GROUPED) 11 8 33 107 85 12 25 33 255 260 23 33 66 362 345 1524 26091 322672 4660012 1090531385 2130 71408 291200 13337846 263289076 3654 97499 613872 17997858 1353820461	MITED/QED RUN NUMBER 1286 13/069/10 1 1001 5001 10001 100001 to to to to to 1000 5000 10000 100000 (MAX) /ORDINARY SHARES (GROUPED) 11 8 33 107 85 12 25 33 255 260 23 33 66 362 345 1524 26091 322672 4660012 1090531385 2130 71408 291200 13337846 263289076 3654 97499 613872 17997858 1353820461	MITED/QED RUN NUMBER 1286 13/069/10 1 1001 5001 10001 100001 to to to to to 1000 5000 10000 100000 (MAX) /ORDINARY SHARES (GROUPED) 11 8 33 107 85 12 25 33 255 260 345 1524 26091 322672 4660012 1090531385 2130 71408 291200 13337846 263289076 3654 97499 613872 17997858 1353820461	MITED/QED RUN NUMBER 1286 13/069/10 A.C.N. 1 1001 5001 10001 100001 to to to to to 1000 5000 10000 100000 (MAX) /ORDINARY SHARES (GROUPED) 11 8 33 107 85 12 25 33 255 260 345 1524 26091 322672 4660012 1090531385 2130 71408 291200 13337846 263289076 3654 97499 613872 17997858 1353820461	MITED/QED RUN NUMBER 1286 13/069/10 A.C.N. 057 1 1001 5001 10001 100001 to to to to to 1000 5000 10000 100000 (MAX) /ORDINARY SHARES (GROUPED) 11 8 33 107 85 12 25 33 255 260 345 1524 26091 322672 4660012 1090531385 2130 71408 291200 13337846 263289076 3654 97499 613872 17997858 1353820461	MITED/QED RUN NUMBER 1286 13/069/10 A.C.N. 057 335 672 1 1001 5001 10001 100001 * TOTAL to to to to to 10000 * TOTAL 1000 5000 10000 100000 (MAX) * TOTAL * TOTAL 11 8 33 107 85 24 12 25 33 255 260 58 23 33 66 362 345 82 1524 26091 322672 4660012 1090531385 109554168 2130 71408 291200 13337846 263289076 37699166 3654 97499 613872 17997858 1353820461 137253334 Rr CLASSES SELECTED 829 829 829 829 829	MITED/QED RUN NUMBER 1286 13/069/10 A.C.N. 057 335 672 PAGE : 1 1001 5001 10001 100001 * TOTAL * 1000 5000 10000 100000 (MAX) /ORDINARY SHARES (GROUPED) 10 85 244 12 25 33 255 260 23 33 66 362 345 1524 26091 322672 4660012 1090531385 2130 71408 291200 13337846 263289076 3654 97499 613872 17997858 1353820461

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