

**QUEENSLAND MINING CORPORATION LIMITED ABN 61 109 962 469**

**SUPPLEMENTARY PROSPECTUS**

This Supplementary Prospectus is dated 21 July 2010 and was lodged with the Australian Securities and Investments Commission ("ASIC") pursuant to Section 719(1) of the *Corporations Act 2001 (Cth)* on that date. The ASIC and ASX Limited take no responsibility for the contents of this Supplementary Prospectus.

This document supplements the Prospectus issued by Queensland Mining Corporation Limited ABN 61 109 962 469 ("**Company**") dated 14 July 2010 ("**Prospectus**"). Terms used in this Supplementary Prospectus shall have the same meaning as ascribed to them in the Prospectus. This Supplementary Prospectus must be read together with the Prospectus.

**DATE OF PROSPECTUS**

Section 716 (1) of the *Corporations Act 2001 (Cth)* requires that a disclosure document be dated, and the date is to be the date on which it is lodged with ASIC. The Prospectus was lodged with ASIC on 15 July 2010. Accordingly, the date of the Prospectus is amended to be 15 July 2010, and not 14 July 2010 as previously stated.

**DISCLOSURE OF FEES- Page 14**

DFK-Richard Hill Pty Ltd will receive professional fees of approximately \$10,000 for assisting in the preparation and lodgement of the Prospectus in connection with the Offer.

The Company has paid, or agreed to pay, Gye Associates Lawyers approximately \$10,000 for services rendered to the date of the Prospectus, in connection with the preparation of the Prospectus and the Offer of New Shares. Further amounts may be paid to Gye Associates Lawyers in accordance with its normal (time based) charges.

Guojian Xu has been engaged by the Company as a consultant geologist since 2008. Guojian receives \$180,000 per annum for his services carried out through Redrock Pty Ltd. He also receives 1,000,000 options in the Company, with the last issue having a strike price of 25 cents. Mr Xu has not been paid any fees in connection with the preparation of the Prospectus or the Offer of New Shares; however did consent to the inclusion of the table set out on page 9 of the Prospectus which he had previously prepared for the Company.

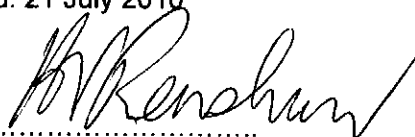
**MORE DETAILED DESCRIPTION OF WHITE RANGE PROJECT- Page 9**

The Company confirms that the resource estimates set out on page 9 of the Prospectus outlines the Company's current JORC compliant resources for the Tenements being acquired from Matrix, as announced to the ASX on 1 July 2010.

Each of the directors of the Company has given and has not withdrawn their consent to the lodgement of this Supplementary Prospectus.

Signed for and on behalf of the Company

Dated: 21 July 2010



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Howard Renshaw  
Managing Director

This is a Supplementary Prospectus intended to be read with the Prospectus dated 14 July 2010 relating to shares of Queensland Mining Corporation Limited ABN 61 109 962 469. If you are in any doubt as to the contents of this document, you should consult your sharebroker, solicitor, banker or accountant without delay.