

29 October 2010

Dear Unitholder

I am pleased to advise you that RiverCity Motorway Group's Annual Unitholder Meeting will be held on Monday 22 November 2010.

We look forward to providing you with an overview of progress during the past twelve months, key challenges facing the Group and the actions being taken by the Directors.

Key topics will include:

- CLEM7 traffic volumes,
- The Group's current financial position, and
- Arrangements being discussed with our lenders to sustain the Group through until after the Airport Link opening.

For those unable to attend, all speeches and presentation materials will be available on our website [www.rivercitymotorway.com.au](http://www.rivercitymotorway.com.au). The meeting will also be webcast live on our website.

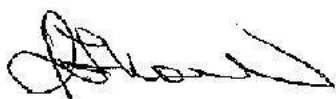
As the Group is not required by law to hold a formal meeting of unitholders there is no formal matter of business on the agenda to be put to unitholders.

Unitholders will be given a reasonable opportunity to ask questions about or make comments on the management and audit of RiverCity Motorway Management Limited.

I have enclosed a question form to be completed and returned if you would like a specific question to be addressed in the presentations at the Annual Unitholder Meeting.

I look forward to welcoming you at our Annual Unitholder Meeting.

Yours faithfully,



Robert Morris

Chairman

**RiverCity Motorway Group**

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**RiverCity Motorway Management Limited** ABN 33 117 343 361 AFSL 297 867 as responsible entity for  
**RiverCity Motorway Holding Trust** ARSN 119 128 193 and **RiverCity Motorway Investment Trust**  
ARSN 119 128 326

**RiverCity Motorway Management Limited**

abn 33 117 343 361

address 82 Campbell Street, Bowen Hills, Qld 4006, Australia

PO Box 51, Royal Brisbane Hospital, QLD 4029, Australia

phone +61 7 3046 4000 fax +61 7 3395 6306

web [www.rivercitymotorway.com.au](http://www.rivercitymotorway.com.au)

## Notice of Annual Meeting

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Notice is given that the Annual Meeting of RiverCity Motorway Management Limited the Responsible Entity ("RE") of the RiverCity Motorway Group will be held:

Date: Monday, 22 November 2010  
Time: 2.00pm (Brisbane time)  
Venue: Stamford Plaza Hotel  
Cnr Edward and Margaret Streets  
BRISBANE QLD 4000

## Agenda

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1. Address from Chairman of RiverCity Motorway Group
2. CEO's review of operations
3. Questions and comments

Unitholders will be given a reasonable opportunity to ask questions about or make comments on the management and audit of RiverCity Motorway Management Limited.

As the Group is not required by law to hold a formal meeting of unitholders there are no formal matter of business on the Agenda to be put to unitholders.

The Group's Auditor will be in attendance to answer unitholders questions submitted in advance of the meeting.

By order of the Board



Company Secretary  
29 October 2010

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**NAME AND ADDRESS OF SECURITY HOLDER:**

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SRN / HIN:

**QUESTIONS FROM UNITHOLDERS:**

Your questions regarding any matter relating to RiverCity Motorway Group that may be relevant to the 2010 RiverCity Motorway Group's Annual Meeting are important to us. We invite you to use this form to submit any questions you may have on:

- The management of RiverCity Motorway Group.
- The conduct of the audit.
- The preparation of the Independent Audit Report.
- The accounting policies adopted by RiverCity Motorway Group in relation to the preparation of the financial statements.
- The independence of the Auditor in relation to the conduct of the audit.

Please return this form by post to PO Box 51, Royal Brisbane Hospital, QLD 4029, fax 07 3395 6306 or email to investor@rivercitymotorway.com.au. All questions must be received by 5.00pm on 12 November 2010.

We will attempt to respond to as many of the more frequently asked questions as possible in the Chairman's address at the Annual Meeting. The Chairman will also permit the Auditor to answer any written questions submitted to the Auditor.

**QUESTION(S):**1. 

Question is for the  Chairman, or  Auditor

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2. 

Question is for the  Chairman, or  Auditor

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3. 

Question is for the  Chairman, or  Auditor

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**Privacy statement:** Link Market Services Limited ("Registry") advises that Chapter 2C of the Corporations Act 2001 requires information about you as a Stapled Security Holder (including your name, address and details of the Stapled Securities you hold) to be included in the public register of the entities in which you hold Stapled Securities. This information must continue to be included in the public register if you cease to be a Stapled Security Holder. These statutory obligations are not altered by the Privacy Amendment (Private Sector) Act 2000. Information is collected to administer your Stapled Security holding on behalf of the responsible entity, RiverCity Motorway Management Limited. It might not be possible to administer your Stapled Security holding without this information. Your personal information may be disclosed to RiverCity Motorway Management Limited. The Registry's privacy policy is available at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au).