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## White Rock Prospectus

Rex Minerals Limited ("Rex") advises that its former subsidiary White Rock Minerals Ltd ("White Rock") has today lodged its prospectus for a \$5 million underwritten capital raising at 30 cents per share. The White Rock capital raising closes on 24 September 2010, following which its share are intended to be listed on ASX.

A copy of the prospectus is available at [www.whiterockminerals.com.au](http://www.whiterockminerals.com.au). Anyone considering investing should consider the prospectus in its entirety before deciding whether to do so. Applications can only be made via the application form which is in or which accompanies the prospectus.

All existing White Rock shareholders will be sent a copy of the prospectus and will be invited to apply for additional shares on the basis of a personalised application form which will be sent to them. Other potential applicants can contact the underwriter E.L & C Baillieu Stockbroking on 1800 339 521 to request a prospectus copy or can apply using the application form which is in the online prospectus.

White Rock has also established a Sale Facility for shareholders of White Rock who wish to sell their shares. A White Rock Sale Facility Circular is being sent to White Rock shareholders together with a personalised Sell Form for potential use, and a copy appears for information purposes only at [www.whiterockminerals.com.au](http://www.whiterockminerals.com.au).

For further information on White Rock please contact:  
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